

Business Requirements Specification

CCFIM DRRS Baseline 2025

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Revision History

Date	Version	Description
5/14/2025	1.0	Initial Document Release.

Disclaimer and Understanding

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🍣 California ISO	Technology	Template Version:	7.2
		Document Version:	1
CCFIM DRRS Baseline 2025 Business Requirements Specification - Planning		Date Created:	5/14/2025

Table of Contents

1		Intro	du	ıction4
	1.	1	P١	urpose4
	1.2	2	S	cope
2		Acro	ony	m and Terms Definitions
3		Deta	ils	of Business Need/Problem
	3.	1	De	escription5
4				ss Process Impacts
	4.			usiness Practice Manual (BPM)
	4.2			ther
5				ss Requirements
Ī	5.			usiness Process: Register, Modify & Terminate PDR/RDRR Resource
	0.	5.1.1		Business Requirements
	5.2			usiness Process: Register, Modify & Terminate PDR/RDRR Resource
	0.1	- 5.2.1		Business Requirements
	5.3			usiness Process: <market business="" simulation=""></market>
	5.	5.3.1		Business Requirements
~				
6		••		dices
	6.			opendix-0 – Acronym Definition
	6.2	2	Ap	opendix-A: Formulas, Calculation Details, and Examples
		6.2.1	1	Example for Reject-Defense of Duplicate SAN with Overlapping Timeline of Locations between DRPs 24
		6.2.2 DRP	-	Examples for Accept-Defense of Duplicate SAN with Overlapping Timeline of Locations between 26
		6.2.3 DRP		Examples for No-Action-Defense of Duplicate SAN with Overlapping Timeline of Locations between 28

🍣 California ISO	Technology	Template Version:	7.2
		Document Version:	1
CCFIM DRRS Baseline 2025 Business Requirements Specification - Planning		Date Created:	5/14/2025

1 Introduction

1.1 Purpose

The purpose of this document is to capture and record a description of what the Users and Business Stakeholders of the project wish to obtain, by providing high level business requirements. This document establishes the basis for the agreement between the initiators and implementers of the project. The information in this document serves as input to determine the scope of projects and all Business Process Modeling and System Requirements Specifications efforts.

Business requirements are what must be delivered to provide value for the Users and Business Stakeholders. Systems, software, and processes are the ways (how) to deliver, satisfy or meet the business requirements (what).

1.2 Scope

Implementation of the following enhancements for 2025 for:

- DRRS system to prevent duplicate records.
- DRRS system business rules related to registration and location end dates.

2 Acronym and Terms Definitions

Refer to Appendix-0 – Acronym Definition

🍣 California ISO	Technology	Template Version:	7.2
		Document Version:	1
CCFIM DRRS Baseline 2025 Busines Plann		Date Created:	5/14/2025

3 Details of Business Need/Problem

3.1 Description

Business Opportunity/Problem Statement:			
What:	What: Implementation of the following enhancements for 2025 for:		
	DRRS system to prevent duplicate records.		
	 DRRS system business rules related to registration and location end dates. 		
Why do we have this opportunity/problem:	 Improves market participants user experiences with Demand Response Registry System (DRRS). 		

🍣 California ISO	Technology	Template Version:	7.2
		Document Version:	1
CCFIM DRRS Baseline 2025 Busines Plann		Date Created:	5/14/2025

4 Business Process Impacts

4.1 Business Practice Manual (BPM)

BPM	Description of Impact(s)		
None			

🍣 California ISO	Technology	Template Version:	7.2
		Document Version:	1
CCFIM DRRS Baseline 2025 Business Requirements Specification - Planning		Date Created:	5/14/2025

4.2 Other

Impact	Description (optional)		
Market Participant Impact	ISO BAA		
External Bid Publication	No		
Policy Initiative	No		

🍣 California ISO	Technology	Template Version:	7.2
		Document Version:	1
CCFIM DRRS Baseline 2025 Business Requirements Specification - Planning		Date Created:	5/14/2025

5 Business Requirements

The sections below describe the Business processes and the associated business requirements involved in the project. These may represent high-level functional, non-functional, reporting, and/or infrastructure requirements. These business requirements directly relate to the high-level scope items determined for the project.

5.1 Business Process: Register, Modify & Terminate PDR/RDRR Resource

Enhancement:

- DRRS Duplicate SAN with overlapping timeline of locations between DRPs
- Notes
 - o This is an enhancement to the existing Defense process in DRRS.
 - A SAN can only have an active/inactive status with one and only one DRP per effective day (no overlapping).
 - o A DRP can have multiple SANs with active/inactive statuses associated with it per day.
 - $\circ~$ A DRP can have multiple locations with active/inactive status associated with it per effective day.
 - A DRP and SAN combinations with active/inactive statuses can have only one location associated per effective day.
 - This enhancements shall apply to both DRRS UI and API.

5.1.1 Business Requirements

ID#	Business Feature	Requirement Type	Potential Application(s) Impacted
CCFIM- BRQ- 02020	For Same Overlapped SAN, if a DRP <u>Rejects</u> Defense for One Location, Automatically <u>Reject</u> Defense for ALL Locations of that SAN and DRP.	Core	DRRS
	• For the overlapped effective dates, If an incumbent DRP (e.g. DRP- 1) <u>rejects</u> the Defense initiated by another prospective DRP (e.g. DRP-2) for one location (e.g. LOC-a) for same Service Account Number (SAN) (e.g. SAN-i), System shall automatically <u>reject</u> the Defense for ALL locations for that incumbent DRP (e.g. DRP-1) and same SAN (e.g. SAN-i) (i.e. no partial location <u>rejection</u> of the Defense).		
	 The prospective DRP (e.g. DRP-2) location status shall stay as <u>Duplicate</u> in that case. 		

	Technology	Template Version:	7.2
California ISO		Document Version:	1
CCFIM DRRS Baseline 2025 Busines Plann		Date Created:	5/14/2025

ID#	Business Feature	Requirement Type	Potential Application(s) Impacted
	 Other SANs for that same DRP [incumbent DRP (e.g. DRP-1) and prospective DRP (e.g. DRP-2)] shall not be impacted by this rule. 		
	Notes		
	• Refer to Example for Reject-Defense of Duplicate SAN with Overlapping Timeline of Locations between DRPs in Appendix- A: Formulas, Calculation Details, and Examples		
CCFIM- BRQ- 02040	For Same Overlapped SAN, if a DRP <u>Accepts</u> Defense for One Location, Automatically <u>Accept</u> Defense for ALL Locations of that SAN and DRP.	Core	DRRS
	• For the overlapped effective dates, If an incumbent DRP (e.g. DRP- 1) <u>accepts</u> the Defense initiated by another prospective DRP (e.g. DRP-2) for one location (e.g. LOC-a) for same Service Account Number (SAN) (e.g. SAN-i), System shall automatically <u>accept</u> the Defense for ALL locations for that incumbent DRP (e.g. DRP-1) and same SAN (e.g. SAN-i) (i.e. no partial location <u>acceptance</u> of the Defense).		
	• The prospective DRP (e.g. DRP-2) location status shall be updated to <u>Pending</u> whereas the incumbent DRP (e.g. DRP1) status for ALL locations shall be updated to <u>End Dated</u> in that case.		
	• Other SANs for that same DRP [incumbent DRP (e.g. DRP-1) and prospective DRP (e.g. DRP-2)] shall not be impacted by this rule.		
	Notes		
	• Refer to Examples for Accept-Defense of Duplicate SAN with Overlapping Timeline of Locations between DRPs in Appendix- A: Formulas, Calculation Details, and Examples		
CCFIM- BRQ- 02060	For Same Overlapped SAN, if a DRP <u>Takes No Action within 10</u> <u>BDs on Defense for Any Location(s), Automatically <u>Accept</u> Defense for ALL Locations of that SAN and DRP.</u>	Core	DRRS
	 For the overlapped effective dates, If an incumbent DRP (e.g. DRP-1) takes no action within 10 Business Days (10 BDs) on the Defense initiated by another prospective DRP (e.g. DRP-2) for any location(s) (e.g. LOC-a) for same Service Account Number (SAN) (e.g. SAN-i), System shall automatically accept the Defense for ALL locations for that incumbent DRP (e.g. DRP-1) and same SAN 		

	Technology	Template Version:	7.2
California ISO		Document Version:	1
CCFIM DRRS Baseline 2025 Business Requirements Specification - Planning		Date Created:	5/14/2025

ID#	Business Feature	Requirement Type	Potential Application(s) Impacted
	(e.g. SAN-i) (i.e. that incumbent DRP (e.g. DRP-1) and same SAN (e.g. SAN-i) will lose all the locations).		
	• The prospective DRP (e.g. DRP-2) location status shall be updated to <u>Pending</u> whereas the incumbent DRP (e.g. DRP1) status for ALL locations shall be updated to <u>End Dated</u> in that case.		
	• Other SANs for that same DRP [incumbent DRP (e.g. DRP-1) and prospective DRP (e.g. DRP-2)] shall not be impacted by this rule.		
	Notes		
	 Refer to Examples for No-Action-Defense of Duplicate SAN with Overlapping Timeline of Locations between DRPs in Appendix-A: Formulas, Calculation Details, and Examples 		

🍣 California ISO		Template Version:	7.2
	Technology	Document Version:	1
CCFIM DRRS Baseline 2025 Busines Plann		Date Created:	5/14/2025

5.2 Business Process: Register, Modify & Terminate PDR/RDRR Resource

Enhancement:

- DRRS Enhancement for Registration, Location End Dates
- Notes
 - This enhancement is applicable to UI and API.
 - This enhancement is applicable to CONFIRMED Status only.
 - This Enhancement is applicable to all DRRS Application users plus the users such as System, DRRS_APP and any other automated system operations.

5.2.1 Business Requirements

ID#	Business Feature	Requirement Type	Potential Application(s) Impacted
CCFIM- BRQ- 03020	Prohibit DRRS Users from Entering End Date for Active Registrations for Past Dates	Core	DRRS
03020	 System shall prohibit users from entering End Date for active registration using past dates. 		
	 If such cases are encountered, System shall issue an error message for the user entering the data. 		
	START_DATE END_DATE STATUSID UPDATED_BY UPDT_DT_TM 2/15/2019 8:00:00.000000 AM +00:00 1/1/2020 8:00:00.000000 AM +00:00 2/15/2019 11:39:32 AM 2/15/2019 8:00:00.000000 AM +00:00 1/1/2020 8:00:00.000000 AM +00:00 2/15/2019 11:39:32 AM 2/15/2019 8:00:00.000000 AM +00:00 1/1/2020 8:00:00.000000 AM +00:00 2/15/2019 11:40:08 AM 2/15/2019 8:00:00.000000 AM +00:00 2/15/2019 8:00:00.000000 AM +00:00 2/25/2019 9:31:08 AM 2/15/2019 8:00:00.000000 AM +00:00 2/17/2019 8:00:00.000000 AM +00:00 2/25/2019 2/26/2019 2:00:18 AM		
	 Notes An end date can be a near future or far future date for a single registration. While changing the End Date, a DRRS user can update to an earliest End date of less than 6 BDs from the updating date. Refer to CCFIM-BRQ-03040 for more details Example: Registration end date: 04/27/2023 		
CCFIM- BRQ- 03040	Prohibit DRRS Users from Entering End Date for Active Registrations with a Date Less than 6 BDs after Request Processing Date	Core	DRRS

	Technology	Template Version:	7.2
California ISO		Document Version:	1
CCFIM DRRS Baseline 2025 Business Requirements Specification - Planning		Date Created:	5/14/2025

ID#	Business Feature	Requirement Type	Potential Application(s) Impacted
	System shall prohibit users from entering End Date for active registration with a date less than 6 Business Days (6 BDs) after the date the request is processed.		
	• If such cases are encountered, System shall issue an error message for the user entering the data.		
	Example Registrations A:		
	Start Date: 1/1/2023 – End Date: 6/30/2023		
	DRRS user updating the End Date on 6/12/2023 will have 6/20/2023 (6B) as the earliest End Date.		
	06/12 06/13 06/14 06/15 06/16 06/19 06/20		
	User request		
	To end date B1 B2 B3 B4 B5 B6		
	The earliest available end date is $06/20$ which is the 6^{th} Business day after the day of request ($06/12$)		
	Existing Process: ISO will send email notification to DRPs, 5 business days prior to Registration End Date.		
	06/12 06/13 06/14 06/15 06/16 06/19 06/20		
	User request		
	To end date B1 B2 B3 B4 B5 B6		
	*Email Sent on 06/13 for this resource indicating the End Date as 06/20 (5BD rule)		
	Sample Email on 5 BDs notification to DRPs:		

🍣 California ISO	Technology	Template Version:	7.2
		Document Version:	1
CCFIM DRRS Baseline 2025 Business Requirements Specifi Planning		Date Created:	5/14/2025

ID#	Business Feature	Requirement Type	Potential Application(s) Impacted
	Notes An end date can be a near future or far future date for a single registration. While changing the end data, a DRRS user can update to an earliest product of a coccel future of the ser can be particulated o		
CCFIM-	 Example: Registration end date: 04/27/2023. Freeze End Date when 3 BDs are Left 	Core	DRRS
BRQ- 03060	 System shall freeze the End Date for active registration when 3 Business Days (3 BDs) are left. 		
	• System shall prohibit edits to End Date, including extensions, once the End Date is frozen.		
	 Only Admin users shall have the capability to unfreeze within 3 BDs and allow users to EXTEND the registration End Date on a case-by- case basis. 		
	Example		
	Registration end date of 06/20/2023 is frozen on 06/16/2023 and no change is allowed to make (Neither Move-In nor Move-Out is allowed).		
CCFIM- BRQ- 03080	Issue Error Messages if the 6 BDs Rule Creates Overlapped Effective Dates	Core	DRRS

	Technology	Template Version:	7.2
California ISO		Document Version:	1
CCFIM DRRS Baseline 2025 Business Requirements Specification - Planning		Date Created:	5/14/2025

ID#	Business Feature	Requirement Type	Potential Application(s) Impacted
	 System shall issue error messages for resources to resolve if enforcing the 6 BDs rule creates overlapped effective dates for more than one active registration. 		
	Example		
	 There may be more than one registration scenarios (for same resource ID) where for Registration ends for 1st registration allowing the 2nd registration to start. 		
	Scenario: VALID ONE		
	Registration 1: Start Date: 1/1/2023 End Date: 9/15/2023		
	Registration 2 Start Date: 9/16/2023 End Date: 12/31/2030		
	In the above example, there are no overlapping of time between registrations		
	Scenario: INVALID ONE (Overlapping registrations)		
	Registration 1: Start Date: 1/1/2023 End Date: 9/15/2023		
	Registration 2: Start date: 9/16/2023 End Date: 12/31/2030		
	If the End Date of Registration 1 is pushed to 9/20/2023 on 09/05/2023 (6BDs rules apply here to change the End Date)		
	Registration 1: Start Date: 1/1/2023 End Date: 9/20/2023		
	Registration 2: Start Date: 9/16/2023 End Date: 12/31/2030		
	There is an overlap between Registrations which should not be allowed. Issue an error asking to cancel the Registration 2 in order to push the End Date of Registration 1 as a first step. After modifying the End Date of registration 1, DRPs can create a new Registration 2. Please note the 6 BDs rules applies to change the End Date.		
	Notes		
	• Only 2 registrations are shown in the example: Registration 1 & Registration 2. However there can be any number of registrations and the same rules shall apply to all the subsequent impacted registrations as well.		

		Template Version:	7.2
California ISO	Technology	Document Version:	1
CCFIM DRRS Baseline 2025 Busines Plann		Date Created:	5/14/2025

ID#	Business Feature	Requirement Type	Potential Application(s) Impacted
CCFIM-	Extensions of Registration End Dates	Core	DRRS
BRQ- 03100	• System shall provide the users the capability to extend registration End Dates in case of single or multiple registrations.		
	Example		
	On 4/14/2025, user is trying to update the End Date of a registration from 4/16/2025 to 4/25/2025. Even though the 4/25/2025 is more than or equal the 6 BDs rule, that record is already frozen since the current End Date is already less than or equal 3 BDs of the date the user is trying to edit it. The exception for that is for admin user to unfreeze it per user's request and it will be reviewed on a case-by-case basis. Note: This will also need security testing.		
	Notes		
	 In case of single registration, extension of End Date shall be possible before the End Date freezing date. 		
	 In case of multiple registration same rules as above plus other overlapping business rules. 		
CCFIM- BRQ-	Limit DRRS Users to update the End Date to the Same Day for Future Registrations (with Start Date of at least 6 BDs from Today's Date)	Core	DRRS
03120	• For future registrations (defined as the ones with Start Date of at least 6 BDs from today's date), System shall limit users to update End Date to the Same Day for future registrations.		
	Example		
	Registration B:		
	Start Date: 3/28/2026 – End Date: 5/1/2026		
	DRRS user updating the End Date on 4/17/2025 (today's date) will have		
	3/28/2026 11:59:59 PM as the earliest End Date available.		
	*This aligns it with MF end dating rules for future Effective Dates.		

		Template Version:	7.2
California ISO	Technology	Document Version:	1
CCFIM DRRS Baseline 2025 Busines Plann		Date Created:	5/14/2025

ID#	Business Feature	Requirement Type	Potential Application(s) Impacted
CCFIM- BRQ-	Prohibit Same Start Date and End Date for Registration with Start Date of Today's Date and Up to 5 BDs in the Future	Core	DRRS
03140	• For registrations with Start Date of today's Date and up to 5 BDs in the future, System shall prohibit users from entering same Start Date and End Date.		
	Examples		
	 For today's date of 4/17/2025, Start Date: 4/17/2025 and End Date of 4/17/2025 this shall not be allowed as part of this enhancement. 		
	 For today's date of 4/17/2025, and Start Date: 4/17/2025 the earliest End Date shall be 4/17/2025+6 BD = 4/25/2025 		
	• Registration Start date and End date within 6 BDs: This is an unlikely scenario but a valid one. Example: Start date: 05/01/2023 and End date" 05/08/2023. All rules such as 6 BDs rule updates, notifications, end date extensions are applicable. In this case End Date extension is the only possible.		
CCFIM- BRQ- 03160	Enforce Existing Validation Rule for the Updated End Date of a Registration Not Surpassing the End Date of All Currently Linked Locations	Core	DRRS
	• Across all scenarios (including all the rules in this section), the existing validation rules shall still be enforced so that the updated End Date of a registration does not surpass the End Date of all linked locations.		
	• System shall deny that update in case of that validation failure and issue an alert message to the users.		

		Template Version:	7.2
🍣 California ISO	Technology	Document Version:	1
CCFIM DRRS Baseline 2025 Busines Plann		Date Created:	5/14/2025

5.3 Business Process: <Market/Business Simulation>

This section shall provide a basis for the development of the Market/Business Simulation Scenarios. These requirements will provide guidance on the market participant impacts, inputs into the Scenarios, endpoints to the Scenarios and reasons for potential Scenarios. The guidance on market participant impacts shall be gathered from the requirements that impact rules, interfaces, applications/reports, new system processes, new/modified data models, and new user roles. The source and sink systems shall be determined through the development of the system context diagram and the web service requirements. The *Reason for the Potential Scenario* column will be to offer guidance regarding what potential scenarios, and their context, may be needed for this project. This section applies to all policy development projects, market enhancements, technology enhancements, operation enhancements, Western Energy Imbalance Market (WEIM) implementations, and Reliability Coordination (RC) service implementations.

In the Reason for Potential Scenario column, select one or more of the following reasons:

- 1. Rule Impacts: Generalized changes in market rules, bidding rules, settlements rules, market design changes, or other business rules.
- 2. Interface changes: Changes that impact templates (e.g., the Resource Adequacy (RA) supply plan), user interface (UI), and application programming interface (API) (e.g., retrievals of new shadow settlement data).
- 3. New application/report: Changes that cause addition/modification of market software or reports, especially when market data input is required by the market participant.
- 4. New system process: Modification of data flow in systems, especially if the new process requires the market participant to demonstrate proficiency prior to production.
- 5. New/Modified model data: Addition or substantial modification of model data as a market solution or export provided by the ISO.
- 6. New user role: The addition or modification of access permissions for a user role applied to specific business units within a WEIM entity or market participant organization (e.g., Load Serving Entity (LSE) as a Local Regulatory Authority (LRA) role). Scenarios are beneficial for market participants taking on a new function or process within their organization.

ID#	Guidance on Market Participant Impacts	Source System	Sink System	Reason for Potential Scenario	BRQ Traceability
CCFIM- MSIM- 04020	ISO DRPs Update Registration Start Date and End Date	DRRS	DRRS	1. Rule Impacts	CCFIM-BRQ-02020CCFIM-BRQ-02040

5.3.1 Business Requirements

		Template Version:	7.2
California ISO	Technology	Document Version:	1
CCFIM DRRS Baseline 2025 Busines Plann		Date Created:	5/14/2025

ID#		uidance on Market Participant apacts	Source System	Sink System	Reason for Potential Scenario	BRQ Traceability
	•	Set up a scenario where DRPs within CAISO update registration Start Date and			4. New system	CCFIM-BRQ-02060 CCFIM BBO 03030
		End Date that may or may not violate some of the DRRS business rules.			process	CCFIM-BRQ-03020CCFIM-BRQ-03040
	•	Follow the results in sink system to verify the update or the issuing of error				• CCFIM-BRQ-03060
		messages to resolve any violation of the				• CCFIM-BRQ-03080
		new rules.				• CCFIM-BRQ-03100
						• CCFIM-BRQ-03120
						• CCFIM-BRQ-03140
						• CCFIM-BRQ-03160

		Template Version:	7.2
California ISO	Technology	Document Version:	1
CCFIM DRRS Baseline 2025 Busines Plann		Date Created:	5/14/2025

6 Appendices

6.1 Appendix-0 – Acronym Definition

Acronym	Definition
A2A	Application-to-Application
ACL	Access Control List
AIM	Access and Identity Management
API	Application Program Interface
B2B	Business-to-Business
ВА	Business Analyst
ВАА	Balancing Authority Area
BD	Business Day
BD	Bill Determinant
BPM	Business Process Manual
BRS	Business Requirement Specifications
CAISO	California Independent System Operator
CCFIM	Control Center Foundational Improvement & Modernization
CIM	Common Information Model
CIP	Critical Infrastructure Protection
CISO	California Independent System Operator
CMRI	Customer Market Results Interface
CRR	Congestion Revenue Rights
CSS	Critical Systems Support

		Template Version:	7.2
California ISO	Technology	Document Version:	1
CCFIM DRRS Baseline 2025 Busines Plann		Date Created:	5/14/2025

Acronym	Definition		
DAM	Day-Ahead Market		
DMM	Department of Market Monitoring		
DR	Demand Response		
DRP	Demand Response Provider		
DRRS	Demand Response Registry System		
EDAM	Extended Day-Ahead Market		
EDAS	Energy Data Acquisition Specialists		
EDR	Enterprise Data Repository		
EDRP	Enterprise Data Repository Production		
EMM	Enterprise Model Management		
EMMS	Enterprise Model Management System		
EOL	End Of Life		
ESP	Electronic Security Perimeter		
FDR	Forecast Data Repository		
FERC	Federal Energy Regulatory Commission		
FNM	Full Network Model		
FODD	FERC Outgoing Data Depository		
GIP	Generator Interconnection Procedure		
GMC	Grid Management Charge		
GRDT	Generator Resource Data Template		
GUI	Graphical User Interface		

California ISO		Template Version:	7.2
California ISO	Technology	Document Version:	1
CCFIM DRRS Baseline 2025 Business Requirements Specification - Planning		Date Created:	5/14/2025

Acronym	Definition
ICM	Infrastructure Contracts and Management
ID	ldentifier
ISO	California Independent System Operator
π	Information Technology
LSE	Load Serving Entity
MCI	Model and Contract Implementation
MF	Master File
MMG	Manage Markets & Grid
MMR	Manage Market & Reliability
MOS	Manage Operations Support & Settlements
MQS	Market Quality System
MQSHISP	Market Quality System Historical Production
MRID	Master Resource IDentifier
MRTU	Market Redesign Technology Upgrade
MVT	Market Validation Tool
N/A	Not Applicable
NM	Network Model
OASIS	Open Access Same-time information System
OES	Operations Engineering Services
OTS	Operations Training Simulator
РАМ	Program and Application Management

		Template Version:	7.2
California ISO	Technology	Document Version:	1
CCFIM DRRS Baseline 2025 Business Requirements Specification - Planning		Date Created:	5/14/2025

Acronym	Definition
PDR	Proxy Demand Resource
РМО	Program Management Office
POC	Point Of Contact
PSTD	Power Systems Technology Development
PSTO	Power Systems Technology Operations
RC	Reliability Coordinator
RDT	Resource Data Template
RIG	Remote Intelligent Gateway
RIMS	Resource Interconnection Management System
RTM	Real-Time Market
RUC	Residual Unit Commitment
SADS	System And Design Specifications
SAN	Service Account Number
SC	Scheduling Coordinator
SCME	Scheduling Coordinator Meter Entity
SE	Software Engineering
SIBR	Scheduling Infrastructure and Business Rules
SME	Subject Matter Expert
SOA	Service-Oriented Architecture
SQMD	Settlements Quality Meter Data
SRS	System Requirement Specifications

		Template Version:	7.2
California ISO	Technology	Document Version:	1
CCFIM DRRS Baseline 2025 Business Requirements Specification - Planning		Date Created:	5/14/2025

Acronym	Definition
STF	Short-Term Forecast
TBD	To Be Determined
UAT	User Acceptance Testing
UI	User Interface
WEIM	Western Energy Imbalance Market
WREGIS	Western Renewable Energy Generation Information System
XML	Extensible Markup Language
XSD	XML Schema Definition

🍣 California ISO		Template Version:	7.2
California ISO	Technology	Document Version:	1
CCFIM DRRS Baseline 2025 Business Requirements Specification - Planning		Date Created:	5/14/2025

6.2 Appendix-A: Formulas, Calculation Details, and Examples

6.2.1 Example for Reject-Defense of Duplicate SAN with Overlapping Timeline of Locations between DRPs

DRP-1: Incumbent DRP

Location ID	SAN	Start	End	Status
123	TEST	1/1/2024	12/31/2024	Active or Inactive
456	TEST	1/1/2025	1/31/2025	Active or Inactive

DRP-2: Prospective DRP

Location ID	SAN	Start	End	Status
789	TEST	1/2/2024	1/2/2025	Duplicate

DRP-1 has 2 Location IDs created for SAN TEST. (Location 123, and 456). See example above.

DRP-2 created Location ID 789 for SAN TEST with a start and end date that spans over the Location 123 and 456 timeline. See example above.

Defend process is initiated for Location 123, and Location 456.

Reject:

If DRP-1 rejects the defense, Location 123 and 456 should remain Active or Inactive. And Location 789 will be remain with a status of Duplicate.

*If DRP-1 rejects the defense for Location 123 and not 456, then the defense should be rejected automatically for both locations.

Location ID	SAN	Start	End	Status	Notes:
123	TEST	1/1/2024	12/31/2024	Active or Inactive	Status will remain the same

DRP-1: Incumbent DRP

🍣 California ISO	Template Version:	7.2
California ISO	Document Version:	1
CCFIM DRRS Baseline 2025 Busines Plann	Date Created:	5/14/2025

4	456	TEST	1/1/2025	1/31/2025	Active or Inactive	Status will remain the same
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DRP-2: Prospective DRP

Location ID	SAN	Start	End	Status	Notes
789	TEST	1/2/2024	1/2/2025	<u>Duplicate</u>	Status will remain the same

		Template Version:	7.2
California ISO	Technology	Document Version:	1
CCFIM DRRS Baseline 2025 Busines Plann	Date Created:	5/14/2025	

6.2.2 Examples for Accept-Defense of Duplicate SAN with Overlapping Timeline of Locations between DRPs

DRP-1: Incumbent DRP

Location ID	SAN	Start	End	Status
123	TEST	1/1/2024	12/31/2024	Active or Inactive
456	TEST	1/1/2025	1/31/2025	Active or Inactive

DRP-2: Prospective DRP

Location ID	SAN	Start	End	Status
789	TEST	1/2/2024	1/2/2025	<u>Duplicate</u>

DRP-1 has 2 Location IDs created for SAN TEST. (Location 123, and 456). See example above.

DRP-2 created Location ID 789 for SAN TEST with a start and end date that spans over the Location 123 and 456 timeline. See example above.

Defend process is initiated for Location 123, and Location 456.

Accept:

If DRP-1 accepts the defense, Location 123 and 456 should be end dated, and Location 789 will be Pending.

*If DRP-1 accepts the defense for Location 123 and not 456, then the defense should be accepted automatically for both locations.

DRP-1: Incumbent DRP

Location ID	SAN	Start	End	Status	Notes:
123	TEST	1/1/2024	12/31/2024	End Dated	Status will be updated

		Template Version:	7.2
California ISO	Technology	Document Version:	1
	CCFIM DRRS Baseline 2025 Business Requirements Specification - Planning		5/14/2025

456	TEST	1/1/2025	1/31/2025	End Dated	Status will be updated	
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*The system will update the end date to 5 business days out for the location in the defend process and its corresponding registration.

DRP-2: Prospective DRP

Location ID	SAN	Start	End	Status	Notes
789	TEST	1/2/2024	1/2/2025	<u>Pending</u>	Status will be updated

		Template Version:	7.2
California ISO	Technology	Document Version:	1
CCFIM DRRS Baseline 2025 Busines Plann	Date Created:	5/14/2025	

6.2.3 Examples for No-Action-Defense of Duplicate SAN with Overlapping Timeline of Locations between DRPs

DRP-1: Incumbent DRP

Location ID	SAN	Start	End	Status
123	TEST	1/1/2024	12/31/2024	Active or Inactive
456	TEST	1/1/2025	1/31/2025	Active or Inactive

DRP-2: Prospective DRP

Location ID	SAN	Start	End	Status
789	TEST	1/2/2024	1/2/2025	<u>Duplicate</u>

DRP-1 has 2 Location IDs created for SAN TEST. (Location 123, and 456). See example above.

DRP-2 created Location ID 789 for SAN TEST with a start and end date that spans over the Location 123 and 456 timeline. See example above.

Defend process is initiated for Location 123, and Location 456.

No Action:

If DRP-1 takes no action within the 10 business day window, DRP-1 will loses the location and DRP-2 location will change the status from <u>Duplicate</u> to <u>Pending</u>.

DRP-1: Incumbent DRP

Location ID	SAN	Start	End	Status	Notes:
123	TEST	1/1/2024	12/31/2024	End Dated	Status will be updated
456	TEST	1/1/2025	1/31/2025	End Dated	Status will be updated

*The system will update the end date to 5 business days out for the location in the defend process and its corresponding registration.

		Template Version:	7.2
🍣 California ISO	Technology	Document Version:	1
CCFIM DRRS Baseline 2025 Business Requirements Specification - Planning		Date Created:	5/14/2025

DRP-2: Prospective DRP

Location ID	SAN	Start	End	Status	Notes
789	TEST	1/2/2024	1/2/2025	<u>Pending</u>	Status will be updated