

Board Update: BPM Change Management Process

2/7/2013 Board Meeting

1

STAKEHOLDER SUBMITTED

3

5

ISO SUBMITTED



Active PRR Stage	# of PRR's
Stakeholder Meeting on Recommendation	6
Initial Comment	3
Total	9

Business Practice Manual (BPM)	# of PRR's
Market Operations	4
Settlements and Billing	1
Direct Telemetry	1
Congestion Revenue Rights	1
Managing Full Network Model	1
Market Instruments	1
Total	9

Accepted or Rejected	PRR Number	PRR Title	Submitter	Final Decision
Accept	629	Market Instruments: Commitment costs refinement 2012 Greenhouse Gas cost adder	California ISO (gford)	The ISO will adopt the BPM change with modifications resulting from 1) stakeholder comments, and 2) FERC order denying a portion of the proposed policy. Description of modifications is contained in an attached document. Change will be effective 1/1/2013.
Accept	628	Settlements and Billing: Updated four High Voltage and Low Voltage Wheeling BPM Configuration Guides to apply Pass Thru Bill logic.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accept	627	Transmission Planning Process: Accelerated Competitive Solicitation Process	California ISO (thalford)	The ISO adopts the recommendation as submitted. The effective date is December 19, 2012.
Accept	626	Settlements and Billing: Update BPM Configuration Guide for Metered Demand Over TAC Area And CPM PC for both VEA and the allocation of RA Maintenance Outage Replacement Backstop Capacity.	California ISO (mioffe)	The ISO adopts the recommendation as submitted. The effective date is December 19, 2012.
Accept	625	Settlements and Billing: Update BPM Configuration Guide for the CC 7885 Monthly CPM Insufficient Resource Adequacy Resources Allocation configuration to incorporate new TAC Area TAC_NCNTNTR for inclusion of Valley Electric Authority (VEA) as a PTO.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accept	624	Settlements and Billing: Update BPM Configuration Guide for the CC 7884 Monthly CPM Insufficient Resource Adequacy Resources Settlement configuration to incorporate new TAC Area TAC_NCNTNTR for inclusion of Valley Electric Authority (VEA) as a PTO.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accept	623	Settlements and Billing: Update BPM Configuration Guide for the CC 7883 Monthly CPM Capacity At Risk Of Retirement Allocation configuration to incorporate new TAC Area TAC_NCNTNTR for inclusion of Valley Electric Authority (VEA) as a PTO.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accept	622	Settlements and Billing: Update BPM Configuration Guide for the CC 7882 CPM Capacity At Risk Of Retirement Settlement configuration to incorporate new TAC Area TAC_NCNTNTR for inclusion of Valley Electric Authority (VEA) as a PTO.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accept	621	Settlements and Billing: Update BPM Configuration Guide for the CC 7881 Monthly CPM Exceptional Dispatch Allocation configuration to incorporate TAC_NCNTNTR for allocation of various Exceptional Dispatch charges over all TAC Areas.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accept	620	Settlements and Billing: Updated several existing and created three new BPM Configuration Guides impacted	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the

		by FERC Flexible Ramp Constraint Settlement		recommendation
Accepted or Rejected	PRR Number	PRR Title	Submitter	Final Decision
Reject	619	Settlements and Billing: Introduce the BPM Configuration Guides for CC 7886 and CC 7887 RA Maintenance Outage Replacement Backstop Capacity and update CC 4989 Daily Rounding accordingly	California ISO (mioffe)	The ISO adopts its recommendation to reject the BPM revisions as submitted in the BPM PRR. On 11/19/12 a FERC order removed the ISO's proposed Replacement Requirement backstop provision stating it is not distinguishable from the CPM risk of retirement. The two new CCs, 7886 & 7887, & the adjustment to 4989 are no longer required.
Accept	618	Settlements and Billing: Update BPM Configuration Guide for the CC 7877 Monthly CPM Collective Deficiency Allocation configuration to incorporate new TAC Area TAC_NCNR for inclusion of Valley Electric Authority (VEA) as a PTO.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accept	617	Settlements and Billing: Update BPM Configuration Guide for the CC 7876 Monthly CPM Collective Deficiency Settlement configuration to incorporate new TAC Area TAC_NCNR for inclusion of Valley Electric Authority (VEA) as a PTO.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accept	616	Settlements and Billing: Update BPM Configuration Guide for the CC 7875 Monthly CPM Insufficient Local Capacity Area Resources Allocation configuration to incorporate new TAC Area TAC_NCNR for inclusion of Valley Electric Authority (VEA) as a PTO.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accept	615	Settlements and Billing: Update BPM Configuration Guide for the CC 7874 Monthly CPM Insufficient Local Capacity Area Resources Settlement configuration to incorporate new TAC Area TAC_NCNR for inclusion of Valley Electric Authority (VEA) as a PTO.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accept	614	Settlements and Billing: Update BPM Configuration Guide for the CC 7873 Monthly CPM Significant Event Allocation configuration to incorporate new TAC Area TAC_NCNR for inclusion of Valley Electric Authority (VEA) as a PTO.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accept	613	Settlements and Billing: Update BPM Configuration Guide for the CC 7872 Monthly CPM Significant Event Settlement configuration to incorporate new TAC Area TAC_NCNR for inclusion of Valley Electric Authority (VEA) as a PTO.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accept	612	Settlements and Billing: Update BPM Configuration Guide for the CC 7880 Monthly CPM Exceptional Dispatch Settlement configuration to have the BPM formulas and charge type outputs match the actual design.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation

Attachment 1

Accept	611	Market Operations: Real-time market parameter change	California ISO (gford)	The ISO will adopt the BPM change as proposed in the recommendation. Effective 1/1/2013.
Accepted or Rejected	PRR Number	PRR Title	Submitter	Final Decision
Accept	609	Market Instruments: Data Release 3	California ISO (gford)	The ISO will adopt the BPM change with modifications as discussed in the process. Effective 12/12/12.
Accept	608	Generator Interconnection Procedures: Integration of GIP Phase 2 Revisions to ISO Tariff Appendix Y	California ISO (thalford)	The ISO adopts the revisions submitted in PRR 608 and modified for the recommendation phase. Stakeholder comments submitted in the initial phase were by Pacific Gas and Electric's Mark Higgins and BrightSource's Chilfong Thomas. See redlined version of GIP BPM submitted with PRR0608 for the recommendation phase and a clean version of that redline with Effective Date of 11/27/2012.
Accept	607	Outage Management: Resource Adequacy Resource Planned Outage Reporting	California ISO (rwheeler)	The ISO recommends final approval of amended BPM
Accept	606	Replacement Requirements	California ISO (kbarrentine)	The ISO will adopt the BPM change as proposed in the recommendation plus the additional content revisions resulting from the November 19th FERC Order conditionally accepting the Tariff Revisions on Replacement Requirement (Docket No. ER12-2669-000). The order essentially removes the ISO's proposed replacement requirement backstop provisions; as such language has been removed from the BPM content accordingly. These changes are effective 11/21/12. See BPM attached for specifics
Accept	603	Settlements: New BPM Configuration Guide for the Regulation No Pay Quantity Pre-Calculation to provide transparency and to include NGR resources into Regulation No Pay calculations	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation plus the additional content revisions proposed during the comment on recommendation period for revisions made to the Configuration guide for Regulation No Pay Quantity PC
Accept	602	Settlements: Updated BPM Configuration guide for Spin-Non Spin No Pay Quantity Pre-calc to reflect NGR-REM Phase II principles and NREM Non Generator Resources.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accept	601	Settlements: Updated BPM Configuration guide for RUC No Pay Quantity Pre-calc to reflect NGR-REM Phase II principles and NREM Non Generator Resources	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accept	600	Settlements: Update BPM Configuration Guides for CC 6750 DA Congestion AS Regulation Up Imports Settlement, CC 6760 DA Congestion AS Regulation Down Imports Settlement and RTM Net Amount PC to use predecessor inputs from Regulation No Pay	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation

Attachment 1

		Quantity PC		
Accept	599	Settlements: Updated BPM Configuration guides to reflect the new input from Regulation No Pay Pre-Calculation for Non-Compliance Regulation Up and Non-Compliance Regulation Down Quantities.	California ISO (mioffe)	The ISO will adopt the BPM change as proposed in the recommendation
Accepted or Rejected	PRR Number	PRR Title	Submitter	Final Decision
Accept	598	Market Instruments: Regulatory Must Take Combined Heat and Power	California ISO (gford)	The ISO will adopt the BPM change as proposed in the recommendation. Effective 12/12/12.
Accept	597	Market Operations: Changes to support flexible ramping settlement	California ISO (gford)	The ISO will adopt the BPM change as proposed in the recommendation. Effective 11/1/12.
Accept	596	Market Instruments: Changes to support flexible ramping settlement	California ISO (gford)	The ISO will adopt the BPM change as proposed in the recommendation. Effective 11/1/12.
Total	31			