

BPM Change Management Report

Active PRRs - Summary by stage

December 19, 2019 Board Meeting



Active PRRs by stage	# of PRRs
Appeal Pending	2
Initial Comment	9
Comments on recommendation	7
Total	18

Submitted by	# of PRRs
California ISO	18
Stakeholders	0

Business Practice Manual (BPM)	# of PRR's
Congestion Revenue Rights	1
Credit Management and Market Clearing	1
Demand Response	1
Generator Interconnection and Deliverability Allocation Procedures	2
Generator Management	3
Market Instruments	3
Market Operations	1
Outage Management	2
Settlements and Billing	3
Transmission Planning Process	1
Total	18



BPM Proposed Revision Requests (PRRs): Active - as of November 27, 2019

BPM Title	PRR Number	PRR Title	BPM Section	Category*	Submitter	Priority	Current Stage	Next Step
Outage Management	1122	Inappropriate reporting of forced outages	Section 4.5	A	California ISO	Normal	Under Appeal	Appeal committee meeting
Market Instruments	1181	Attachment B changes to support Tariff Section 4.6.4	Attachment B	C	California ISO	Emergency	Under Appeal	Resolution or appeal committee meeting
Settlements and Billing	1202	Update Real Time Marginal Losses Offset CC 6985 to properly calculate The Total Real Time Market Unaccounted for Energy (UFE) Marginal Loss Amount by Balancing Authority Areas; and the output section of CG PC Real Time Congestion for EIMBAATotalUFEQuantity.	Real Time Marginal Losses Offset CC 6985 CG PC Real Time Congestion	B	California ISO	Emergency	Comments on Recommendation	Stakeholder Meeting on Recommendation
Credit Management and Market Clearing	1204	Revisions related to updated language for reliability must run contracts	Sections 9.3 and 9.9	C	California ISO	Normal	Comments on Recommendation	Stakeholder Meeting on Recommendation
Generator Management	1205	Clarifying assessment required upon retirement if storage unit desires to remain	Section 12	A	California ISO	Normal	Comments on Recommendation	Stakeholder Meeting on Recommendation
Generator Interconnection and Deliverability Allocation Procedures	1206	Updates to project name guidelines, downsizing process, and affidavits for allocation	Various sections	B	California ISO	Normal	Comments on Recommendation	Stakeholder Meeting on Recommendation
Transmission Planning Process	1207	Update for electromagnetic transient model submission extension	Section 10	B	California ISO	Normal	Comments on Recommendation	Stakeholder Meeting on Recommendation
Market Instruments	1208	Fixed transportation rate attachment C	Attachment C	A	California ISO	Normal	Comments on Recommendation	Stakeholder Meeting on Recommendation
Demand Response	1209	Appendix B table updates to include meter generation output and footnotes to the measurement types, load, and meter before meter after (MBMA)	Appendix B	B	California ISO	Emergency	Comments on Recommendation	Stakeholder Meeting on Recommendation
Market Operations	1210	Methodology for satisfying non-performance of pay for performance regulation requirements	Section 4.6.1	A	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Generator Management	1211	Deliverability transfer modifications	Various sections	C	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Market Instruments	1212	Major maintenance adders during scheduling coordinator change	Attachment L	A	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Generator Management	1213	Termination of negotiated bids upon retirement	Section 12.5	A	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Outage Management	1214	Discovery date/time for forced outages	Section 7.2.1	A	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Settlements and Billing	1215	Updated BPM configuration guides for charge code 6700 congestion revenue rights hourly settlement and charge code 6701 monthly congestion revenue rights true-up to resolve CRR notional amount processing issue for the CRR monthly true-up	CC 6700 CRR Hourly Settlement 5.13 CC 6701 Monthly CRR True-Up 5.1	B	California ISO	Emergency	Initial Comment	Initial Stakeholder Meeting
Settlements and Billing	1216	Update the settlement charge code to adjust the effective date of the shaping functionality for static and dynamic energy transfer system resources back to 4/4/2018.	CG PC Real Time Energy Quantity 5.17.1 CG PC Real Time Energy Quantity 5.18.1	B	California ISO	Emergency	Initial Comment	Initial Stakeholder Meeting
Congestion Revenue Rights	1217	Clarification of congestion revenue rights processes 2019	Various sections	A	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Generator Interconnection and Deliverability Allocation Procedures	1218	2018 interconnection process enhancements-affected systems clarifications, cost responsibility updates, and reliability network upgrades reimbursement cap updates	Various sections	B	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting

*Category Definition

A - Language, grammatical errors or minimal impact

B - Significant change to existing ISO or Market Participants' systems

C - Significant new ISO policies and/or revisions to the ISO Tariff

Final Decision Report

The below list of PRRs were either Adopted or Rejected within the period of October 24, 2019 through November 27, 2019

Adopted or Rejected	PRR Number	PRR Title	Submitter	Final Decision
Adopted	1176	Energy storage and distributed energy resources (ESDER) 3A bid option and expected energy calculation charges	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1177	Updated BPM configuration guide for pre-calculation high voltage access charge metered load 5.5 to accommodate FERC Order 841	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1178	Update the pre-calculation Metered Subsystem (MSS) Deviation Penalty Quantity configuration to properly calculate the MSS Expected IIE as per the Metered Subsystem Aggregator (MSSA) Agreement definition and configuration to accommodate the changes as per MIAF 2019-26 MSSA Agreement Gaps	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1179	Updated BPM configuration guide for charge code 8830 monthly resource adequacy availability incentive mechanism settlement to accommodate pass through bill calculation visibility to scheduling coordinators	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1180	Participating generator definition	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1181	Attachment B changes to support Tariff Section 4.6.4	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1182	Update the pre-calculation real time energy quantity configuration to accommodate the changes for Energy Imbalance Market (EIM) enhancements 2019	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1183	Updated BPM configuration guide for CC 6806 day ahead residual unit commitment (RUC) tier 1 association 5.11 and PC real time energy quantity 5.20 and PC RTM net amount 5.33 and PC spin non-spin no pay quantity 5.21 to accommodate ESDER 3A initiative	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1184	Update settlement charge codes for reliability must run (RMR) and capacity procurement mechanism (CPM) enhancements initiative	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1185	Update settlement charge codes for real time market neutrality settlement initiative	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1186	2019 Interconnection process enhancements- change in deliverability status, study agreements, shared SANUs, interconnection request criteria and acceptance	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1187	2019 Interconnection process enhancements - change in deliverability status, elections made after phase II studies	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1188	Implementing interconnection process enhancements and funds submittal requirement change	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1189	Incorporate tariff changes from the Reliability Must Run / Capacity Procurement Mechanism policy initiative, regarding retirement scenarios, and RMR designation	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1190	Local power market mitigation enhancements hydro default energy bid option energy imbalance market transfer limit	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1191	Local power market mitigation enhancements mitigation changes	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1192	Local power market mitigation enhancements mitigation changes for energy imbalance market	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1193	Changes due to reliability must run and capacity procurement mechanism enhancement project	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1194	Changes due to reliability must run and capacity procurement mechanism enhancement project	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1195	Reliability must run capacity procurement market policy initiative changes	California ISO	The ISO accepts the PRR as originally submitted.
Adopted	1196	Minor updates related to processes and diagrams	California ISO	The ISO accepts the PRR as originally submitted.
Adopted	1197	Updates due to termination of Peak RC settlement and invoicing.	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1198	Quarterly California Public Utilities Commission provided updates	California ISO	The ISO accepts the PRR as originally submitted.
Adopted	1199	Historical inertia deviation	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1200	Update to reflect spring 2019 tariff update	California ISO	The ISO accepts the PRR as originally submitted.
Adopted	1201	Banking and accounting process clarifications	California ISO	The ISO accepts the PRR as originally submitted.
Total	26			