

BPM Change Management Report

Active PRRs - Summary by stage

December 16-17, 2020 Board Meeting



Active PRRs by stage	# of PRRs
Initial comments	7
Comments on recommendation	15
Final decision	5
Under appeal	1
On hold	1
Total	29

Submitted by	# of PRRs
California ISO	29
Stakeholders	0

Business Practice Manual (BPM)	# of PRR's
Candidate CRR Holder Registration	1
Demand Response	1
Energy Imbalance Market	2
Generator Interconnection and Deliverability Allocation Procedures	3
Generator Management	1
Market Instruments	1
Market Operations	3
Reliability Coordinator Services	1
Reliability Requirements	3
Scheduling Coordinator Certification and Termination	1
Settlements and Billing	12
Total	29

*Category Definition

- A - Language, grammatical errors or minimal impact
- B - Significant change to existing ISO or Market Participants' systems
- C - Significant new ISO policies and/or revisions to the ISO Tariff

BPM Title	PRR Number	PRR Title	BPM Section	Category*	Submitter	Priority	Current Stage	Next Step
Reliability Requirements	1280	Local regulatory authority resource adequacy adjustments	Section 4.1	B	California ISO	Normal	Under appeal	In abeyance until August 1, 2021
Market Operations	1282	Scheduling of export resources in real time market	Various sections	B	California ISO	Emergency	On hold	Pending recommendation
Demand Response	1283	Update to section 5.7, and correction to Appendix B and F for energy storage and distributed energy resources 3B	Various sections	A	California ISO	Emergency	Final decision	Window for appeal
Generator Interconnection and Deliverability Allocation Procedures	1284	Determining refundable amount of interconnection financial security for withdrawn projects and implementing off-peak deliverability status	Various sections	C	California ISO	Normal	Final decision	Window for appeal
Reliability Requirements	1285	Reliability must run credits for legacy reliability must run contracts	Section 12.1.1	B	California ISO	Emergency	Final decision	Window for appeal
Reliability Coordinator Services	1286	Updates to settlements timeline and overall cleanup and formatting	Various sections	A	California ISO	Normal	Final decision	Window for appeal
Generator Management	1287	Updates to generator interconnection process due to hybrid initiative and process changes	Various sections	C	California ISO	Normal	Final decision	Window for appeal
Market Operations	1288	Hybrid resources co-located resources phase 1	Various sections	C	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Energy Imbalance Market	1289	Hybrid resources co-located resources phase 1	Section 11.1.5.4	C	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Generator Interconnection and Deliverability Allocation Procedures	1290	Clarifications in modifications between phase I and phase II, reliability network upgrades reimbursement, and date in interconnection request for requests in deliverability	Various sections	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Reliability Requirements	1291	Clarification of maximum deliverability due to the hybrid policy resources phase 1	Section 6.1.3.4	C	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1292	To support the inertia deviation settlement initiative, configuration changes to incentivize delivery of awarded energy on inerties for more accurate estimates of the net scheduled interchange	Various sections	C	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1293	To support energy imbalance market enhancements 2020, specifically symmetrical wheeling. Configuration changes to real time marginal losses offset, real time energy pre-calc and real time congestion pre-calc	Various sections	C	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1294	Update settlements configuration guides to implement day ahead nodal pricing model initiative	Various sections	B	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1295	To support the slow demand response enhancement, documentation changes to include business rule for comparing resource locational marginal price to day ahead bid price for slow demand response resources in cases where exceptional dispatch type of non t-mo	Various sections	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1296	Configuration adjustment to reliability must run capacity payments to ensure that residual unit commitment costs are considered in the calculation for the combined residual unit commitment and real-time market excess revenues	Various sections	B	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1297	To support the excess behind the meter production initiative, configuration enhancements to account for new energy measurement type excess behind the meter production and to settle charges to non-participating load.	Various sections	B	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1298	Updated settlement and billing business practice manual for market settlements timeline transformation initiative	Various sections	B	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1299	Updated business practice manual configuration guide for pc spin non-spin no pay quantity to accommodate a specific fast start scenario not accounted for existing active configuration	Various sections	B	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1300	Updated charge code 6045 over and under scheduling energy imbalance market settlement in the business rules to align with incremental price is applied for under scheduling with current configuration	Various sections	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Candidate CRR Holder Registration	1301	Candidate congestion revenue rights holder registration fee increase and minor formatting	Various sections	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Scheduling Coordinator Certification and Termination	1302	Scheduling coordinator registration fee increase and minor formatting	Various sections	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Market Operations	1303	Inertia deviation settlement	Various sections	B	California ISO	Normal	Initial comment	Initial stakeholder meeting

Market Instruments	1304	Negotiated rates new process changes for market instruments BPM	Various sections	A	California ISO	Normal	Initial comment	Initial stakeholder meeting
Energy Imbalance Market	1305	Negotiated rates new process changes for energy imbalance market BPM	Section 11.3.3.2	A	California ISO	Normal	Initial comment	Initial stakeholder meeting
Settlements and Billing	1306	Updated BPM configuration guides for enforcement protocol charge group charge code 1591, 1592, and 1593 to accommodate charge code 1593 associated with daily statements	Various sections	B	California ISO	Emergency	Initial comment	Initial stakeholder meeting
Settlements and Billing	1307	Updated multiple BPM configuration guides to accommodate updating the procedure that documents the steps for submitting the transmission revenue requirement detail to the CAISO required for updating transmission access charge rates	Various sections	A	California ISO	Emergency	Initial comment	Initial stakeholder meeting
Settlements and Billing	1308	To support energy imbalance market enhancements 2020, specifically symmetrical wheeling. Configuration changes to the energy imbalance market real time marginal losses offset.	Various sections	A	California ISO	Emergency	Initial comment	Initial stakeholder meeting
Generator Interconnection and Deliverability Allocation Procedures	1309	Clarification on point of interconnection changes, independent study process eligibility, interconnection financial security refunds, and allowable actions when projects are parked	Various sections	A	California ISO	Normal	Initial comment	Initial stakeholder meeting

Final Decision Report

The below list of PRRs were either Adopted or Rejected within the period of October 29, 2020 through November 25, 2020.

Adopted or Rejected	PRR Number	PRR Title	Submitter	Final Decision
Adopted	1278	Non-generator resource update	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1279	Clarification for greenhouse gas allocation for the energy imbalance market	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1280	Local regulatory authority resource adequacy adjustments	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1281	Energy imbalance market enhancements 2020	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1283	Update to section 5.7, and correction to Appendix B and F for energy storage and distributed energy resources 3B	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1284	Determining refundable amount of interconnection financial security for withdrawn projects and implementing off-peak deliverability status	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1285	Reliability must run credits for legacy reliability must run contracts	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1286	Updates to settlements timeline and overall cleanup and formatting	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1287	Updates to generator interconnection process due to hybrid initiative and process changes	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Total	9			