

# BPM Change Management Report

## Active PRRs - Summary by stage

March 25-26, 2020 Board Meeting



Active PRRs by stage	# of PRRs
Initial comments	7
Comments on recommendation	8
Under appeal	3
<b>Total</b>	<b>18</b>

Submitted by	# of PRRs
California ISO	18
Stakeholders	0

Business Practice Manual (BPM)	# of PRR's
Candidate CRR Holder Registration	1
Congestion Revenue Rights	1
Demand Response	1
Direct Telemetry	1
Managing Full Network Model	2
Market Instruments	2
Market Operations	4
Outage Management	2
Settlements and Billing	3
Transmission Planning Process	1
<b>Total</b>	<b>18</b>

\*Category Definition

- A - Language, grammatical errors or minimal impact
- B - Significant change to existing ISO or Market Participants' systems
- ☒ - Significant new ISO policies and/or revisions to the ISO Tariff

BPM Title	PRR Number	PRR Title	BPM Section	Category*	Submitter	Priority	Current Stage	Next Step
Outage Management	1122	Innapropriate reporting of forced outages	Section 4.5	A	California ISO	Normal	Under appeal	Decision to be posted by March 11, 2020
Outage Management	1139	Updates to nature of work attributes for generation outages & outage reporting section	Section 3.4	B	California ISO	Emergency	Under appeal	Executive Appeals Committee meeting
Market Instruments	1181	Attachment B changes to support Tariff Section 4.6.4	Attachment B	C	California ISO	Emergency	Under appeal	Executive Appeals Committee meeting
Market Operations	1220	How should partial configuration outages be treated	Attachment C	B	California ISO	Emergency	Comments on recommendation	Stakeholder meeting on recommendation
Market Operations	1221	E-Tag adjustments and curtailments rules	Section 8.5.3	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Market Operations	1222	Manual assignment of ancillary services - fifteen minute market interval determination	Section 4.3.3	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Congestion Revenue Rights	1223	Congestion revenue rights transparency project	Attachment J	A	California ISO	Emergency	Comments on recommendation	Stakeholder meeting on recommendation
Market Operations	1224	Ancillary services on variable energy resource	Section 4.3	B	California ISO	Emergency	Comments on recommendation	Stakeholder meeting on recommendation
Managing Full Network Model	1225	Model schedule update and clarification on applicability for reliability coordinator services	Sections 1.2, 5.1	B	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Demand Response	1226	Appendix B updates to clarify Treatment Group Load Data (TMNT) measurement type data requirement.	Appendix B	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1227	Updated BPM configuration guide for PC HVAC metered load 5.6 to accommodate FERC order 841	CG PC HVAC Metered Load 5.6	B	California ISO	Emergency	Comments on recommendation	Stakeholder meeting on recommendation
Managing Full Network Model	1228	Aliso Canyon tariff provisions – FERC Order ER20-273	Section 4.2.7.1.2	C	California ISO	Normal	Initial comments	Initial stakeholder meeting
Direct Telemetry	1229	Removing dispersive technologies	Section 4, 5 and 9	B	California ISO	Normal	Initial comments	Initial stakeholder meeting
Market Instruments	1230	Additional clarification and timeline for review of masterfile modifications	Section B.1	A	California ISO	Normal	Initial comments	Initial stakeholder meeting
Candidate CRR Holder Registration	1231	Update to congestion revenue rights holder application and corrected formatting	Various sections	A	California ISO	Normal	Initial comments	Initial stakeholder meeting
Transmission Planning Process	1232	Consolidation of interregional transmission coordination information into a single chapter	Various sections	A	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1233	Updated configuration guides for CC 1001, CC 1101 and CC 3101 and created new BPM configuration guides for CC 3102 and CC 1102 with regard to settlement and invoicing impacts from Black start system restoration phase 2 initiative	Various sections	B	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1234	Updated BPM configuration guides for CC 5701 and CC 5705 to allow for correct settlement of the reliability coordinator minimum charge for entities onboarding outside of April 1 timeline	Various sections	B	California ISO	Normal	Initial comments	Initial stakeholder meeting

**Final Decision Report**

The below list of PRRs were either Adopted or Rejected within the period of November 28, 2019 through March 6, 2020

Adopted or Rejected	PRR Number	PRR Title	Submitter	Final Decision
Adopted	1202	Update Real Time Marginal Losses Offset CC 6985 to properly calculate The Total Real Time Market Unaccounted for Energy (UFE) Marginal Loss Amount by Balancing Authority Areas (BAA); and the output section of CG PC Real Time Congestion for EIMBAATotalUFEQuantity.	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1204	Revisions related to updated language for reliability must run contracts	California ISO	The ISO adopts the proposed changes as submitted.
Adopted	1205	Clarifying assessment required upon retirement if storage unit desires to remain	California ISO	The ISO accepts the recommendation as issued.
Adopted	1206	Updates to project name guidelines, downsizing process, and affidavits for allocation	California ISO	The ISO adopts the recommendation as modified.
Adopted	1207	Update for electromagnetic transient model submission extension	California ISO	The ISO accepts the PRR as originally issued.
Adopted	1208	Fixed transportation rate attachment C	California ISO	The ISO adopts the recommendation as originally issued.
Adopted	1209	Appendix B table updates to include meter generation output and footnotes to the measurement types, load, and meter before meter after (MBMA)	California ISO	The ISO accepts the PRR as originally submitted.
Adopted	1210	Methodology for satisfying non-performance of pay for performance regulation requirements	California ISO	The ISO adopts the recommendation as originally issued.
Adopted	1211	Deliverability transfer modifications	California ISO	The ISO adopts the recommendation as modified based on comments received.
Adopted	1212	Major maintenance adders during scheduling coordinator change	California ISO	The ISO adopts the recommendation as originally issued.
Adopted	1213	Termination of negotiated bids upon retirement	California ISO	The ISO adopts the PRR as originally issued.
Adopted	1214	Discovery date/time for forced outages	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1215	Updated BPM configuration guides for charge code 6700 congestion revenue rights (CRR) hourly settlement and charge code 6701 monthly congestion revenue rights true-up to resolve CRR notional amount processing issue for the CRR monthly true-up	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1216	Update the settlement charge code to adjust the effective date of the shaping functionality for static and dynamic energy transfer system resources back to 4/4/2018.	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1217	Clarification of congestion revenue rights processes 2019	California ISO	The ISO adopts the recommendation as originally issued.
Adopted	1218	2018 interconnection process enhancements-affected systems clarifications, cost responsibility updates, and reliability network upgrades reimbursement cap updates	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1219	Clarifying process of rate of change sanctions for resource adequacy and supply plan when scheduling coordinator of record changes	California ISO	The ISO accepts the PRR as originally submitted.
<b>Total</b>	<b>17</b>			