

BPM Change Management Report

Active PRRs - Summary by stage

September 18, 2019 Board Meeting



Active PRRs by stage	# of PRRs
Initial Comments	4
Initial Stakeholder Meeting	5
Comments on recommendation	2
Stakeholder meeting on recommendation	7
Total	18

Submitted by	# of PRRs
California ISO	18
Stakeholders	0

Business Practice Manual (BPM)	# of PRR's
Outage Management	1
Market Operations	5
Energy Imbalance Market	1
Market Instruments	3
Demand Response	1
Reliability Requirements	1
Metering	1
Settlements and Billing	5
Total	18

BPM Proposed Revision Requests (PRRs): Active - as of August 22, 2019

BPM Title	PRR Number	PRR Title	BPM Section	Category*	Submitter	Priority	Current Stage	Next Step
Market Operations	1162	Language update to the Flexible Ramp histogram calculation	Section 7.1.3.1.3	A	California ISO	Normal	Stakeholder Meeting on Recommendation	Pending Final Decision
Settlements and Billing	1163	RC Services implementation of settlements and billing includes the creation of new Reliability Coordinator and HANA Services charge codes and the termination of one charge code	Various sections	B	California ISO	Normal	Stakeholder Meeting on Recommendation	Pending Final Decision
Settlements and Billing	1164	Update the pre-calculation spin non-spin no pay quantity BPM to resolve a document only equation error.	Spin Non-Spin No Pay Quantity Pre-calculation	A	California ISO	Emergency	Stakeholder Meeting on Recommendation	Pending Final Decision
Market Instruments	1165	Energy storage and distributed energy resources phase 3A	Sections B.2.2, B.2.2, Attachment C	B	California ISO	Normal	Stakeholder Meeting on Recommendation	Pending Final Decision
Market Instruments	1166	Opportunity costs in Scheduling Infrastructure and Business Rules (SIBR) generated cost bids	Sections 8.2.1.3	B	California ISO	Emergency	Stakeholder Meeting on Recommendation	Pending Final Decision
Market Operations	1167	Manually Assigned Ancillary Services clarification	Various sections	B	California ISO	Normal	Stakeholder Meeting on Recommendation	Pending Final Decision
Outage Management	1168	Outage card clarification for resources and must offer obligation clarification for Conditionally Available Resource (CAR) and other resources under Tariff section 40.6.4.1	Section 3.4	A	California ISO	Emergency	Recommendation Comment	Stakeholder Meeting on Recommendation
Reliability Requirements	1169	Must offer obligation clarification for conditionally available resource (CAR) and other resources under Tariff section 40.6.4.1	Section 7	A	California ISO	Emergency	Recommendation Comment	Stakeholder Meeting on Recommendation
Market Operations	1170	Conditionally Available Resource (CAR) treatment and registration process	Sections 2.1.16, 2.5.5.1	A	California ISO	Emergency	Stakeholder Meeting on Recommendation	Pending Final Decision
Market Operations	1171	Load conformance limiter logic in the fifteen-minute market	Attachment M	A	California ISO	Normal	Initial Stakeholder Meeting	Pending Recommendation
Energy Imbalance Market	1172	Energy imbalance market thresholds	Section 11.3	B	California ISO	Normal	Initial Stakeholder Meeting	Pending Recommendation
Market Instruments	1173	Energy imbalance market and CAISO balancing authority area's transmission loss clearing results	Section 12	A	California ISO	Normal	Initial Stakeholder Meeting	Pending Recommendation
Demand Response	1174	New Demand Response BPM and language for energy storage and distributed energy resources 3a initiative	New BPM	B	California ISO	Normal	Initial Stakeholder Meeting	Pending Recommendation
Metering	1175	Clarify audit period for scheduling coordinator self-audit and move language from Metering BPM to New Demand Response BPM	Section 6.4	A	California ISO	Normal	Initial Stakeholder Meeting	Pending Recommendation
Market Operations	1176	Energy storage and distributed energy resources 3A bid option and expected energy calculation charges	Sections 7.1, 7.5, 7.6, Attachment C	C	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Settlements and Billing	1177	Updated BPM configuration guide for pre-calculation high voltage access charge metered load 5.5 to accommodate FERC Order 841	CG PC HVAC Metered Load 5.5	B	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting
Settlements and Billing	1178	Update the pre-calculation MSS Deviation Penalty Quantity configuration to properly calculate the MSS Expected IIE as per the MSSA Agreement definition and configuration to accommodate the changes as per MIAF 2019-26 MSSA Agreement Gaps	CG MSS Deviation Penalty Quantity Pre calculation v5.5.1 and v5.6	B	California ISO	Normal	Initial Comment	Initial Stakeholder Meeting

Final Decision Report

The below list of PRRs were either Adopted or Rejected within the period of July 6, 2019 through August 22, 2019

Adopted or Rejected	PRR Number	PRR Title	Submitter	Final Decision
Adopted	1154	Resource Adequacy Availability Incentive Mechanism Exemption Updates	California ISO	The BPM has been approved as revised.
Adopted	1155	References to Tariff 43A and availability assessment hour for 2020	California ISO	Updates made to BPM based on revised version.
Adopted	1156	Energy imbalance market upward available balancing capacity range penalty price	California ISO	The ISO adopts the recommendation as originally issued.
Adopted	1157	2019 Interconnection process enhancements- project name publication, financial security modifications	California ISO	Adopt the recommendation as originally issued.
Adopted	1158	2019 Interconnection process enhancements - project name publication, financial security modifications	California ISO	Adopt the recommendation as originally issued.
Adopted	1159	Interconnection procedure enhancements implementation 2018	California ISO	The ISO adopts the recommendation as modified.
Adopted	1160	Meter services agreement for scheduling coordinators	California ISO	The ISO adopts the recommendation as originally issued.
Adopted	1161	Clerical edits	California ISO	The ISO adopts the recommendation as originally issued.
Total	8			