



Transmission Development Forum

October 25, 2023

Reminders

- Stakeholder calls and meetings related to Transmission Planning are not recorded.
 - Given the expectation that documentation from these calls will be referred to in subsequent regulatory proceedings, we address written questions through written comments, and enable more informal dialogue at the call itself.
 - Minutes are not generated from these calls, however, written responses are provided to all submitted comments.
- To ask a question, press #2 on your telephone keypad. Please state your name and affiliation first.
- Calls are structured to stimulate an honest dialogue and engage different perspectives.
- Please keep comments friendly and respectful.

Transmission Development Forum Stakeholder Call – Agenda

Topic	Presenter
Overview	Jeff Billinton – CAISO
Valley Electric Association / GridLiance West	VEA/GLW
Southern California Edison	SCE
San Diego Gas & Electric	SDG&E
LS Power	LS Power
Pacific Gas & Electric	PG&E
Wrap-up	Jeff Billinton

Overview

- The CAISO is hosting, in collaboration with the CPUC, the Transmission Development Forum
- The purpose of the Transmission Development Forum is to create a single forum to track the status of transmission network upgrade projects that affect generators and all other transmission projects approved in the CAISO's transmission planning process
 - will not address individual interconnection concerns, but instead is intended to provide all stakeholders information on the status of new transmission projects and network upgrades
 - Will not include cost information

The scope of the projects for the forum are:

- Previously approved projects through the CAISO transmission planning process
- Network upgrades identified in the generator interconnection process
 - Only projects that have progressed to having executed LGIA that have triggered initiation of projects have been included

Project Information

- Workbooks of the approved transmission projects, network upgrades and the presentations are posted on the CAISO website under Transmission Development Forum
 - <http://www.caiso.com/informed/Pages/MeetingsEvents/UserGroupsRecurringMeetings/Default.aspx>
- The workbooks with the project information will continue to be updated on a quarterly basis
- The CAISO will continue to host the Transmission Development Forum on a quarterly basis to provide an opportunity to present changes in the status of projects

Coordination of ISO Transmission Development forum with the CPUC Transmission Project Review Process

- The ISO currently holds stakeholder calls and posts workbooks with updates to the schedule of the approved transmission projects and network upgrades quarterly
- Resolution E-5252 established the Transmission Project Review Process effective January 1, 2024
 - This applies to PG&E, SCE and SDG&E
 - The IOUs will provide detailed information on all projects twice a year, on a staggered schedule, with stakeholder process and multiple comment windows between each posting

CPUC Transmission Project Review Process

IOU Staggered Schedule Starting January 1, 2024

	Month														
	11	12	1	2	3	4	5	6	7	8	9	10	11	12	1
PGaE															
PGaE - Release Workbook	11/01						05/01						11/01		
PGaE - Stakeholder Comments on Workbook		12/16						06/15						12/15	
PGaE - PTO Response to Comments on Workbook			01/13						07/07						01/01
PGaE - CPUC and Stakeholders provide Agenda Items			01/20						07/14						
PGaE - Stakeholder Meetings				02/04					07/29						
PGaE - Stakeholder Comments on SM				02/19						08/13					
PGaE - PTO Response to Comments on SM					03/13						09/04				
PGaE - Additional Stakeholder Comments						04/04					09/30				
SCE															
SCE - Release Workbook		12/01						06/01						12/01	
SCE - Stakeholder Comments on Workbook			01/15						16-Jul						01/15
SCE - PTO Response to Comments on Workbook				02/06						08/06					
SCE - CPUC and Stakeholders provide Agenda Items				02/13						08/13					
SCE - Stakeholder Meetings				02/28						08/28					
SCE - Stakeholder Comments on SM					03/15						12-Sep				
SCE - PTO Response to Comments on SM						04/6						3-Oct			
SCE - Additional Stakeholder Comments						04/30	05/01					10/31			
SDGaE															
SDGaE - Release Workbook			01/02						07/01						01/02
SDGaE - Stakeholder Comments on Workbook				02/16						08/15					
SDGaE - PTO Response to Comments on Workbook					03/10						09/06				
SDGaE - CPUC and Stakeholders provide Agenda Items					03/17						09/13				
SDGaE - Stakeholder Meetings						04/01					09/28				
SDGaE - Stakeholder Comments on SM						04/16						10/13			
SDGaE - PTO Response to Comments on SM							05/16						11/03		
SDGaE - Additional Stakeholder Comments							05/31						11/30		

ISO proposing 2 Transmission Development Forum stakeholder calls & posting workbooks starting in 2024

- January 31, 2024
- July 31, 2024

	Month														
	11	12	1	2	3	4	5	6	7	8	9	10	11	12	1
PGaE															
PGaE - Release Workbook	11/01						05/01						11/01		
PGaE - Stakeholder Comments on Workbook		12/16						06/15						12/15	
PGaE - PTO Response to Comments on Workbook			01/13						07/07						01/01
PGaE - CPUC and Stakeholders provide Agenda Items			01/20						07/14						
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SCE															
SCE - Release Workbook		12/01						06/01						12/01	
SCE - Stakeholder Comments on Workbook			01/15						16-Jul						01/15
SCE - PTO Response to Comments on Workbook				02/06						08/06					
SCE - CPUC and Stakeholders provide Agenda Items				02/13						08/13					
SCE - Stakeholder Meetings				02/28						08/28					
SCE - Stakeholder Comments on SM					03/15						12-Sep				
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SCE - Additional Stakeholder Comments						04/30	05/01					10/31			
SDGaE															
SDGaE - Release Workbook			01/02						07/01						01/02
SDGaE - Stakeholder Comments on Workbook				02/16						08/15					
SDGaE - PTO Response to Comments on Workbook					03/10						09/06				
SDGaE - CPUC and Stakeholders provide Agenda Items					03/17						09/13				
SDGaE - Stakeholder Meetings						04/01					09/28				
SDGaE - Stakeholder Comments on SM						04/16						10/13			
SDGaE - PTO Response to Comments on SM							05/16						11/03		
SDGaE - Additional Stakeholder Comments							05/31						11/30		



California ISO

Wrap-up

Transmission Development Forum

October 25, 2023

Comments

- Comments due by end of day November 8, 2023
- Submit comments to:
regionaltransmission@caiso.com