

## Comment Template for the Annual Policy Roadmap Process

This is a comment template for the Annual Policy Initiatives Roadmap process based on the discussion of the proposed changes for the development of the Annual Policy Initiatives Roadmap process on the Oct 25 call. This purpose of this form is to understand what stakeholders like to do with existing submissions. Do not use this form to request or propose initiatives for 2024. Such requests can be made in our 2024 Annual Roadmap and Catalog process page. Please email comment template to [ISOStakeholderaffairs@caiso.com](mailto:ISOStakeholderaffairs@caiso.com) at your earliest convenience.

Date: 11/9/2023

### Submitter Information

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- The ISO is considering two options to assess submissions from the 2023 Catalog for inclusion in future Catalogs: (1) allow stakeholders to resubmit any previous submissions that remain a priority for them and that align with ISO strategic goals, or (2) convene stakeholder working groups to review 2023 Catalog submissions and identify and group submissions that should be prioritized. Please note your preference or describe an alternative option.**

### CDWR would like to see both options implemented:

- Allow stakeholders to resubmit previous submissions that are a priority for them.
- Convene stakeholder meetings to review all submissions, including the ISO's. ISO identifies groups and possible subgroups. ISO discusses strategic goals and possible prioritization within each group. ISO accepts comments to help identify agenda for working groups.
  - This step improves process transparency, allowing stakeholders to see where their own submissions stand in relation to other submissions before the working groups. The ISO helps identify commonalities and possible overlap between submissions. The ISO also identifies who provided the submissions.
- Convene stakeholder working groups to identify submissions that should be prioritized.

- Please provide any additional feedback on the proposed Catalog and Roadmap process described in the October 24, 2023 stakeholder update call.**

**CDWR has no additional comment at this time.**