

Cluster Intake Scoring Commercial Interest Requirements

Relevant ISO Tariff references: Appendix KK, Sections 3.5.4 and 4.1.1.1

To allocate commercial interest points to Interconnection Customers, a Load Serving Entity (LSE) must do the following at least two months prior to the Cluster Application Window's opening:

- 1. Provide the CAISO written, electronic notice of intent to participate in the points allocation. The notice must include:
 - a. the publicly accessible website used by the LSE; and
 - b. the contact information for the person or department conducting the points allocation for the LSE.
- 2. Publish on the publicly accessible website:
 - a. the selection criteria or consideration factors for awarding points; and
 - b. the contact information for the person or department conducting the points allocation for the LSE. Public websites requiring registration are permissible.

Within five (5) Business Days after the deadline for LSEs to provide their notices, the CAISO will publish on the CAISO website the contact information, website, and points allocation for each participating LSE. Load Serving Entities submitting commercial interest points must do so no later than ten (10) days after the CAISO provides the list of interconnection requests. Load Serving Entities are not required to allocate all of their allocated points.

Affidavits from non-LSEs must be executed by an authorized representative. The affidavit must attest the counterparty is supporting the interconnection request in support of corporate policy goals on sustainability; the capacity of the interconnection request aligns with its individual needs; the counterparty and its holding company, if any, is not affiliated with the interconnection customer or its holding company; and that the counterparty and its holding company and affiliates support this interconnection request only, and no other interconnection requests in this cluster application window.