**Transmittal Letter**

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| **Attn:** |  | **From** |  |
| **Date** | Monday, July 14, 2025 |  |  |
| **Cc:** | RegulatoryContracts@caiso.com |  |  |
| **Subject** | COMMENCE 30-DAY REVIEW PROCESS: Distributed Energy Resource Participation Concurrence / Objection letter |

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| --- |
| Message |
| Please review Attachment A and provide your results in the attached letter which will be copied to CAISO Regulatory Contracts.If concerns were identified during your 30-day review period, we will work to resolve before initiating a subsequent 30-day review period.  |
| Pages (including cover sheet) |  |

[Date]

[Distributed Energy Resource Provider “DERP”]

**RE: Distributed Energy Resource Participation**

Dear [DERP]:

This letter serves as confirmation that [INSERT UDC/MSS NAME] has reviewed the distributed energy resources listed in Attachment A of this letter, comprising the Distributed Energy Resource Aggregation for the [DERP], contemplated under CAISO tariff section 4.17.4.

Please check below which statement applies:

      Based on our 30-day review, we have not identified any concerns with the Distributed Energy Resource Aggregation as proposed in Attachment A to participate as a CAISO market resource.

**OR**

      Based on our 30-day review, [INSERT UDC NAME] has identified the concerns marked with an X in the following checklist:

      A Distributed Energy Resource identified in Attachment A is participating in another Distributed Energy Resource Aggregation

      A Distributed Energy Resource identified in Attachment A is participating in as a Proxy Demand Response resource or a Reliability Demand Response Resource

      A Distributed Energy Resource identified in Attachment A participating in a retail net energy metering program that does not expressly permit wholesale market participation

      A Distributed Energy Resource identified in Attachment A do not comply with applicable Utility Distribution Company tariffs or requirements of the relevant Local Regulatory Authority

      A Distributed Energy Resource identified in Attachment A may pose a threat to the safe and reliable operation of the Distribution System, if operated as part of a Distributed Energy Resource Aggregation

We offer the following explanatory comments:

[INSERT COMMENTS]

Please let me know if you have any questions. I can be reached by phone at [(XXX) XXX-XXXX] or by email at [xxxxxxxxx].

Regards,

***[Signed by UDC or MSS Authorized Representative]***

[UDC or MSS Representative]

[Company]

Cc: RegulatoryContracts@caiso.com ***via email delivery***

**ATTACHMENT A**

**(In lieu of Schedule 1 tendering)**

**DISTRIBUTED ENERGY RESOURCE PARTICIPATION**

**(MASTER FILE RELEVANT INFORMATION INCLUDING THE MARKET RESOURCE ID WILL BE INSERTED INTO THE DERPA SCHEDULE 1 BY THE ISO)**

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| **DER Aggregation Name****(Please include a list of sub-resources that comprise the aggregation on subsequent lines)** | **UDC or MSS** | **SubLAP** | **Type of Resource** | **Net Capacity****[[1]](#footnote-1)** | **Location Address** | **Location City** | **Location****Zip** | **EfftDt** | **Service Account #****(Not used by ISO)** |
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***SAMPLE BELOW***

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| **DER Aggregation Name****(Please include a list of sub-resources that comprise the aggregation on subsequent lines)** | **UDC or MSS** | **SubLAP** | **Type of Resource** | **Net Capacity1** | **Location Address** | **Location City** | **Location****Zip** | **EfftDt** | **Service Account #****(Not used by ISO)** |
| NorCalEVtransportaion | NorthUDC | PGSF |  | 1MW |  |  |  |  |  |
| Location A | NorthUDC | PGSF | Storage | .75MW**1** | 123 First Blvd | San Bruno | 94066 | 7/1/16 – () | ABC-1234 |
| Location B | NorthUDC | PGSF | PV | .25MW**1** | ABC Bay Street | San Francisco | 94114 | 7/1/16 – 7/1/17 | DEF-5678 |
|  |  |  |  |  |  |  |  |  |  |
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1. Individual generating units located in the CAISO balancing authority that are 1 MW or greater will still be required to become participating generators and will not be eligible to aggregate their capacity through a distributed energy resource provider. Generating units that are between 0.5 MW and 1 MW that elect to become participating generators will also not be eligible to be part of a distributed energy resource aggregation unless owners/operators decide to terminate their participating generator agreements. [↑](#footnote-ref-1)