



<span style="float: right; font-size: small; color: red;">For E1 - E4 category designations, * denotes category applies only to certain proposal elements</span>									
Calendar	Initiatives <i>(Updated Weekly)</i>	Initiative Lead	Start	Discuss at MSC	EIM Category (E1-E4)	Proposed EIM Governing Body Meeting	Proposed Board Meeting	Notes	Proposed Tariff Filing Date
Recurring Meetings	<a href="#">ISO Board of Governors meetings</a>	N/A	Recurring						
	<a href="#">EIM Governing Body meetings</a>	N/A	Recurring						
	<a href="#">Market Performance and Planning Forum meetings</a>	J. Morris	Recurring						
Policy Development	<a href="#">Congestion Revenue Rights Auction Efficiency</a>	P. Servedio	Q1 2018				TBD (Track 2)	Stakeholder process schedule currently under development.	
	<a href="#">Day-Ahead Market Enhancements Phase 1</a>	M. Poage	Q1 2018		E4	Q1 2019	Q1 2019	Delaying posting of the draft final proposal until further internal assessments on the technical feasibility are determined	
	<a href="#">Day-Ahead Market Enhancements Phase 2</a>	M. Poage	Q1 2018		E4	May 2019	May 2019		
	<a href="#">Excess Behind the Meter Production</a>	G. Murtaugh	Q2 2018				May 2018		
	<a href="#">Energy Storage and Aggregated Distributed Energy Resource Phase 3</a>	E. Kim	Q3 2017		E2	Aug 2018	Sep 2018		
	<a href="#">Extend Day-Ahead Market Enhancements to EIM Entities</a>	TBD	TBD					Stakeholder process schedule currently under development.	
	<a href="#">Interconnection Process Enhancements 2018</a>	D. Le Vine	Q1 2018				Nov 2018 (3 of 4)		
	<a href="#">Intertie Deviation Settlement</a>	M. Poage	Q2 2018	7-Dec-18			Mar 2019	Mar 2019	
	<a href="#">Local Market Power Mitigation Enhancements</a>	B. Dean	Q3 2018				Mar 2019	Mar 2019	Previously referred to as EIM Offer Rules
	<a href="#">RA Enhancements</a>	C. Devon	Q4 2018					Nov 2019	
	<a href="#">Reliability Must-Run and Capacity Procurement Mechanism Enhancements</a>	K. Johnson	Q1 2018					Mar 2019	
	<a href="#">Transmission Access Charge Structure Enhancements</a>	C. Devon	Q3 2017	7-Dec-18				Q1/Q2 2019	Previously referred to as Review Transmission Access Charge Structure
<a href="#">Storage as a Transmission Asset</a>	K. Meeusen	Q2 2018	7-Dec-18				Feb 2018		
Recurring Initiatives	<a href="#">Flexible Capacity Needs Technical Study Process</a>	C. Loutan	Recurring						
	<a href="#">Budget and Grid Management Charge Process</a>	A. Gordon	Recurring				Dec 2018		
	<a href="#">2019 and 2023 Local Capacity Requirements</a>	C. Micsa	Recurring						
	<a href="#">Participating Transmission Owner Per-Unit Cost</a>	R. Emmert/ M.Wu	Recurring						
	<a href="#">Annual Policy Initiatives Roadmap</a>	B. Dean	Q3 2016				Nov 2018 (Briefing)	Dec 2018 (Briefing)	N/A
	<a href="#">2018-2019 Transmission Planning Process</a>	R. Sparks	Recurring						N/A
	<a href="#">2017 Tariff Clarifications Filing Process</a>	K. Meeusen	Recurring					N/A	
<a href="#">Western Regions Planning Coordination</a>	G. DeShazo	Recurring					N/A		
		Legal Lead	Start				Filing Date		
Tariff Development	<a href="#">Commitment Costs and Default Energy Bid Enhancements</a>	B. Dean	Q4 2016		E2		Mar 2018		
	<a href="#">Commitment Cost Enhancements Phase 3</a>	B. Cooper	Q3 2015				Mar 2016		Feb 2019
	<a href="#">Congestion Revenue Rights Auction Efficiency (Track 1B)</a>	P. Servedio	Feb 2018				Jun 2018	Targeted FERC approval by mid-June, to allow participants to prepare their annual outage reporting by July 1, in order to meet the 2019 CRR processes	Jun 2018 / Sep 2018
	<a href="#">Congestion Revenue Rights Auction Efficiency (Track 1A)</a>	P. Servedio	Feb 2018				Mar 2018	Targeted FERC approval by mid-June, to allow participants to prepare their annual outage reporting by July 1, in order to meet the 2019 CRR processes	Jun 2018
	<a href="#">Contingency Modeling Enhancements</a>	P. Servedio	Mar 2013				Dec 2017		2018
	<a href="#">Energy Storage and Distributed Energy Resources Phase 2</a>	J. Bishara	Q1 2016			E1, E2*	Jul 2017		Aug 2018
	<a href="#">Generator Contingency and Remedial Action Scheme Modeling</a>	P. Servedio	Q2 2016	10-Jul-17		E1, E2 *	Sep 2017		TBD
	<a href="#">Interconnection Process Enhancements 2018</a>	D Le Vine	Q3 2018						Q4 2018



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<a href="#">Calendar</a>	Initiatives	Initiative Lead	Start	Discuss at MSC	<a href="#">EIM Category (E1-E4)</a>	Proposed EIM Governing Body Meeting	Proposed Board Meeting	Notes	Proposed Tariff Filing Date
Policy	<a href="#">Bid Cost Recovery Enhancements (Formerly Two-Tier Allocation)</a>	P. Servedio	Q4 2015		E2		TBD	Subsequent activities on this initiative have	TBD
	<a href="#">Flexible Resource Adequacy Criteria and Must-Run Obligation Phase 2</a>	K. Meeusen	Jun 2015				Nov 2018		
	<a href="#">Frequency Response Phase 2</a>	C.Colbert	Dec 2016				TBD	Subsequent activities on this initiative have	TBD
	<a href="#">Self-Schedules Bid Cost Recovery Allocation and Bid Floor</a>		Aug 2016				TBD	Subsequent activities on this initiative have	TBD
Regional Integration	<a href="#">Regional Resource Adequacy</a>	C. Devon	Nov 2015				TBD	Subsequent activities on this initiative have not been planned or scheduled.	TBD
	<a href="#">Transmission Access Charge Options</a>	L. Kristov	Oct 2015				TBD	Subsequent activities on this initiative have not been planned or scheduled.	TBD
Recurring Initiatives	N/A								
		Legal Lead	Start				Filing Date		
Tariff	N/A								



Calendar	Release / Implementation <i>(Updated Monthly)</i>	Deployment	Market Simulation Start - End		Activation	Project Manager
Independent 2018	<a href="#">Congestion Revenue Rights Auction Efficiency 1B</a>	12/28/18	11/5/18	11/28/18	Dec 2018	LeAnn McLaughlin
	<a href="#">Imbalance Conformance Enhancements</a>	12/4/18	N/A	N/A	Dec 2018	Deann MacDougall
Fall 2018	<a href="#">Congestion Revenue Right Auction Efficiency 1A</a>	11/1/18	9/17/18	10/12/18	Nov 2018	LeAnn McLaughlin
	<a href="#">EIM Greenhouse Gas Compliance</a>	11/1/18	9/18/18	10/12/18	Nov 2018	Ray Riley
	<a href="#">EIM 2018 Enhancements</a>	11/1/18	9/17/18	10/12/18	Nov 2018	Deann MacDougall
	<a href="#">Energy Storage and Aggregated Distributed Energy Resource, Phase 2</a>	11/1/18	8/20/18	10/12/18	Nov 2018	Mohan Koya
	<a href="#">Settlements Performance Improvements</a>	11/1/18	8/20/18	10/12/18	Nov 2018	Ayman Fattah
Spring 2019	<a href="#">Commitment Cost Enhancements Phase 3</a>	4/1/18	9/5/18	10/12/18	Apr 2019	Ray Riley
	<a href="#">EIM - Balancing Authority of Northern California (BANC)/SMUD</a>	4/1/19	12/1/18	1/31/19	Apr 2019	Ayman Fattah
Independent 2019	<a href="#">ADS Replacement</a>	9/19/19	TBD	TBD	Sep 2019	John Williams
	<a href="#">Black Start and System Restoration Phase 2</a>	6/1/19	N/A	N/A	Jun 2019	John Williams
	<a href="#">Generator Contingency and Remedial Action Scheme Modeling</a>	2/1/19	9/17/18	10/12/18	Feb 2019	LeAnn McLaughlin
	<a href="#">FERC Order 844</a>	2/1/19	TBD	TBD	Feb 2019	Ray Riley
Fall 2019	<a href="#">Commitment Cost and Default Energy Bid Enhancements</a>	10/1/19	TBD	TBD	Oct 2019	Ray Riley
	<a href="#">Energy Storage and Aggregated Distributed Energy Resource, Phase 3</a>	10/1/19	TBD	TBD	Oct 2019	Mohan Koya
Spring 2020	<a href="#">EIM - LADWP</a>	4/1/20	12/1/19	1/31/20	Apr 2020	Ayman Fattah
	<a href="#">EIM - Salt River Project</a>	4/1/20	12/1/19	1/31/20	Apr 2020	Joanne Alai
	<a href="#">EIM - Seattle City Light</a>	4/1/20	12/1/19	1/31/20	Apr 2020	Ayman Fattah
Fall 2020	<a href="#">Contingency Modeling Enhancements</a>	10/1/20	TBD	TBD	Oct 2020	LeAnn McLaughlin
	<a href="#">Day-Ahead Market Enhancements</a>	10/1/20	TBD	TBD	Oct 2020	Adrian Chiosea
TBD	<a href="#">Excess Behind the Meter Production</a>	TBD	TBD	TBD	TBD	Adrian Chiosea
	<a href="#">Extend Day-Ahead Market Enhancements to EIM Entities</a>	TBD	TBD	TBD	TBD	Adrian Chiosea
	<a href="#">Interconnection Process Enhancements</a>	TBD	TBD	TBD	TBD	Adrian Chiosea
	<a href="#">Intertie Deviation Settlement</a>	TBD	TBD	TBD	TBD	Adrian Chiosea
	<a href="#">Local Market Power Mitigation Enhancements</a>	TBD	TBD	TBD	TBD	Adrian Chiosea
	<a href="#">RA Enhancements (Track 1 and Track 2)</a>	TBD	TBD	TBD	TBD	Adrian Chiosea
	<a href="#">Review of Reliability Must Run and Capacity Procurement Mechanism</a>	TBD	TBD	TBD	TBD	Adrian Chiosea
<a href="#">Storage as a Transmission Facility</a>	TBD	TBD	TBD	TBD	Adrian Chiosea	