

1/4/2013 Master Stakeholder Engagement Plan

Release	Phase	Initiative	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	Jul-14
Policy Initiatives	Policy	Administrative Pricing Rules					▲														
	Policy	Bid Cost Recovery Refinements for Multi-Stage Generation Resources		▲																	
	Policy	Black Start and System Restoration Phase 2				▲			▲												
	Policy	Cost Allocation Overall Market Review							▲												
	Policy	Deliverability for Distributed Generation FERC Order Compliance	▲	▲																	
	Policy	FERC Order 1000 Compliance - Interregional Requirements			▲																
	Policy	Expanding Metering and Telemetry Options			▲																
	Policy	FERC Order 764 Market Changes					▲														
	Policy	Flexible Ramping Product																			
	Policy	Flexible Resource Adequacy Criteria and Must Offer Obligation									▲										
	Policy	Marginal Loss Surplus Allocation					▲														
Recurring Initiatives	Recurring	2014 Local Capacity Requirements (LCR Study)					▲														
	Recurring	GMC / Budget Process						▲						▲							
	Recurring	Stakeholder Initiatives Catalog Process																			
	Recurring	PTO Per Unit Cost																			
	Recurring	Transmission Planning Process	▲		▲													▲			
Spring 2013 Release	Implementation	Mandatory MSG		▲			★														
	Implementation	Post-Emergency Bid Cost Recovery Filing Review					★														
	Implementation	LMPM Enhancements Phase 2		▲			★														
	Implementation	Exceptional Dispatch Mitigation in Real Time					★														
	Implementation	Multi-Stage Generator Modeling Enhancements Phase 3		▲			★														
	Implementation	FERC Order 745 Demand Response Net Benefits Test					★														
	Implementation	Price Inconsistency Market Enhancements				★															
	Implementation	Flexible Capacity Procurement Phase 1					★														
	Implementation	Transmission Constraint Relaxation Parameter Change					★														
	Implementation	Access and Identity Management					★														
	Implementation	Pay for Performance Regulation		▲			★														
Fall 2013 Release	Implementation	Circular Scheduling										★									
	Implementation	Commitment Costs Refinements 2012										★									
	Implementation	Ancillary Services (AS) Buy Back										★									
	Implementation	Bid Cost Recovery (BCR) Mitigation Measures										★									
	Implementation	Renewable Integration Market & Product Review - Phase 1										★									
Spring 2014	Implementation	Dynamic Transfers (full functionality)																★			
TBD	Policy	Aggregated Pumps and Pump Storage																			
	Policy	AS Substitution																			
	Policy	Bid Cost Recovery for Unit over Multiple Days																			
	Policy	Export of AS																			
	Policy	Multi Day Unit Commitment																			
	Policy	Multi Hour Block Bidding in RUC																			
	Policy	Reliability Must-Run Pump Load																▲	Start Stakeholder Process		
	Policy	Standard Capacity Product Phase 3																▲	Present to Board - Decision		
	Policy	Two Tier Real-Time Uplift																▲	Present to Board - Briefing		
	Implementation	Reliability Demand Response Product																▲	Market Sim - MAP Stage		
	Implementation	Subset of Hours																▲	Market Sim - Stage		
Technology Roadmap	Planning	Enterprise Model Management Phase 1																★	Deployment Date		
	Planning	External Technology Roadmap																★	Effective Date, if different		
	Planning	Outage Management System Phase 3																★	End of Initiative - No Board		

Change on 12/1/12

Moved Ancillary Service (AS) Buy Back from Spring 2013 to Fall 2013

Moved Dynamic Transfers (Full Functionality) from Fall 2013 to Spring 2014

Added Spring 2014 Release

Moved Multi-Stage Modeling Enhancements Phase 3 Market Simulation from December 2012 to February 2013

Added "Phase 1" to Black Start and System Restoration and moved Board briefing icon to December 2012

Removed CFTC Information Requests from Policy section - Complete

Moved Cost Allocation Overall Market Review start icon to July 2013 (expected to begin in Q3 2013)

Moved Marginal Loss Surplus Allocation start icon to February 2013 (expected to begin in Q1 2013)

Added Board briefing icon in December 2012 to Stakeholder Initiatives Catalog Process

Changed recurring initiative name to 2014 Local Capacity Requirements and added start icon in November 2012 - post to website April 2013

Changes on 1/4/13

Moved Board decision icon to May 2013 on Administrative Pricing Rule under Policy section

Added Deliverability for Distributed Generation FERC Order Compliance to Policy section; February 2013 Board briefing

Changed current Local Capacity Requirements initiative name from 2013 to 2014 and added timeline

Removed 2012 columns

Removed Fall 2012 Release

Moved Legend to bottom

Moved Bid Cost Recovery (BCR) Mitigation Measures from Policy to Fall 2013 Release

Removed Black Start and System Restoration Phase 1 (no system changes)

Moved Transmission Constraint Relaxation Parameter Change from Policy to Spring 2013 Release

Removed Credit Policy Enhancements (includes ACH Alternative Pmt Options)

Moved Exception Dispatch Mitigation in Real Time from Policy to Spring 2013 Release (part of LMPM Phase 2 project)

Added GMC and Budget process start and Board decision icons under Recurring section; December 2013 Board decision

Added Black Start and System Restoration Phase 2 to Policy section and start icon April 2013

Added Expanding Metering and Telemetry Options to Policy section and start icon March 2013

Added start and Board decision icons to Transmission Planning Process for 2013-14 under Recurring section; March 2014 Board decision

Added Bid Cost Recovery for Multi-Stage Generation Resources to Policy section and start icon February 2013

Moved Marginal Loss Surplus Allocation start icon to April 2013 - subject to change - under Policy section

Added FERC Order 1000 Compliance - Interregional Requirements to Policy section; March 2013 Board decision