

7/1/2013 **Master Stakeholder Engagement Plan**

Release	Phase	Initiative	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	Jul-14	
Policy Initiatives	Policy	<a href="#">Administrative Pricing Rules</a>																				
	Policy	<a href="#">Bid Cost Recovery Refinements for Multi-Stage Generation Resources</a>												▲								
	Policy	<a href="#">Black Start and System Restoration Phase 2</a>															▲					
	Policy	<a href="#">Contingency Modeling Enhancements</a>			▲									▲								
	Policy	<a href="#">Demand Response Roadmap</a>																				
	Policy	<a href="#">Energy Imbalance Market</a>																				
	Policy	<a href="#">Expanding Metering and Telemetry Options</a>																				
	Policy	<a href="#">FERC Order 764 Market Changes</a>																				
	Policy	<a href="#">Flexible Ramping Product</a>																				
	Policy	<a href="#">Flexible Resource Adequacy Criteria and Must Offer Obligation</a>																				
	Policy	<a href="#">Full Network Model Expansion</a>																				
	Policy	<a href="#">Interconnection Process Enhancements (formerly GIP 3)</a>																				
	Policy	<a href="#">Load Aggregation Point Granularity</a>																				
	Policy	<a href="#">Revisions to Price Correction Requirements</a>																				
Policy	<a href="#">Multi-Year Reliability Framework</a>																					
Recurring Initiatives	Recurring	<a href="#">2014 Local Capacity Requirements (LCR Study)</a>																				
	Recurring	<a href="#">GMC / Budget Process</a>																				
	Recurring	<a href="#">Stakeholder Initiatives Catalog Process</a>																				
	Recurring	<a href="#">PTO Per Unit Cost</a>																				
	Recurring	<a href="#">Transmission Planning Process</a>																				
Fall 2013	Implementation	<a href="#">Commitment Costs Refinements 2012</a>																				
	Implementation	<a href="#">Ancillary Services (AS) Buy Back</a>																				
	Implementation	<a href="#">Bid Cost Recovery (BCR) Mitigation Measures</a>																				
	Implementation	<a href="#">Mandatory MSG</a>																				
	Implementation	<a href="#">Post-Emergency Bid Cost Recovery Filing Review</a>																				
	Implementation	<a href="#">Renewable Integration Market &amp; Product Review - Phase 1</a>																				
	Implementation	<a href="#">PIRP Logic Change</a>																				
	Implementation	<a href="#">Access and Identity Management</a>																				
	Implementation	<a href="#">RIMS Generation</a>																				
Implementation	<a href="#">Replacement Requirements for Scheduled Generation Outages Phase 2 (automation)</a>																					
Spring 2014	Implementation	<a href="#">FERC Order 764 Market Changes</a>																				
	Implementation	<a href="#">Dynamic Transfers (full functionality)</a>																				
	Implementation	<a href="#">Circular Scheduling</a>																				
Fall 2014	Implementation	<a href="#">Energy Imbalance Market</a>																				
TBD	Policy	<a href="#">Aggregated Pumps and Pump Storage</a>																				
	Policy	<a href="#">AS Substitution</a>																				
	Policy	<a href="#">Bid Cost Recovery for Unit over Multiple Days</a>																				
	Policy	<a href="#">Capacity Market Conceptual Design</a>																				
	Policy	<a href="#">Cost Allocation Overall Market Review</a>																				
	Policy	<a href="#">Marginal Loss Surplus Allocation</a>																				
	Policy	<a href="#">Multi Day Unit Commitment</a>																				
	Policy	<a href="#">Multi Hour Block Bidding in RUC</a>																				
	Policy	<a href="#">Reliability Must-Run Pump Load</a>																				
	Policy	<a href="#">Standard Capacity Product Phase 3</a>																				
	Policy	<a href="#">Two Tier Real-Time Uplift</a>																				
	Implementation	<a href="#">Reliability Demand Response Product</a>																				
	Implementation	<a href="#">Subset of Hours</a>																				
	Technology Roadmap	Planning	<a href="#">Enterprise Model Management Phase 1</a>																			
Planning		<a href="#">External Technology Roadmap</a>																				
Planning		<a href="#">Outage Management System Phase 3</a>																				

▲ (Green)

▲ (Red)

▲ (Orange)

→ (Yellow)

★ (Blue)

★ (Light Blue)

◆ (Purple)

**Changes on 5/1/13**

Moved start icon on Capacity Market Conceptual Design initiative to June 2013 under Policy section  
Moved Board decision icon on Flexible RA Capacity and Must Offer Obligation to December 2013 under Policy section  
Added Revision of Price Corrections Scope initiative to Policy section; Board decision September 2013  
Removed Deliverability for Distributed Generation FERC Compliance from Policy section; compliance filing filed 4/15/13  
Moved activation of FERC Order 755 Pay for Performance from May 1, 2013 to June 1, 2013 and extended market simulation  
LMPM Phase 2 and Exceptional Dispatch Mitigation in Real Time activation occurred on 5/1/13  
Multi-Stage Generator Modeling Enhancements Phase 3 activation occurred on 5/1/13  
Price Inconsistency Market Enhancements activation occurred on 5/1/13  
Replacement Requirements for Scheduled Generation Outages Phase 2 (automation) moved from Spring 2013 release to Fall 2013 release

**Changes on 6/4/13**

Deleted FERC Order 1000 - Interregional Requirements from Policy section; approved by Board, pending FERC response  
Added Board briefing icon in July on FERC Order 764 Market Changes under Policy section - briefing on PIRP protective measures  
Changed name of Revision of Price Corrections Scope to Revision to Price Correction Requirements under Policy section  
Moved Load Aggregation Point Granularity start icon to June 2013 under Policy section  
Moved Capacity Market Conceptual Design initiative from Policy to TBD section  
Added Full Network Model Expansion initiative to Policy section; Board decision November 2013  
Moved Access and Identity Management implementation from Spring 2013 to Fall 2013  
Removed Spring 2013 Release (completed)  
RIMS Generation deployment date is to be determined  
Removed Export of AS from TBD list  
Added PIRP Logic Change to Fall 2013 Release

**Changes on 7/1/13**