**INFORMATION REQUEST SHEET: MSACAISOME**

**CAISO Tariff - Appendix B.6**

1. **To initiate a NEW Meter Service Agreement for CAISO Metered Entities, please fill in the information requested below and return this form to** [**RegulatoryContracts@caiso.com**](mailto:RegulatoryContracts@caiso.com)**. *Please include NRI project code in email subject line.***
2. ***Information Request Sheets are not used for schedule revisions. Please contact*** [***RegulatoryContracts@caiso.com***](mailto:RegulatoryContracts@caiso.com) ***to request an executed agreement schedule section to revise in redline.***
3. **All information must be complete. The contacts listed below must match the Regulatory Contracts Contacts listed in RIMS.**

***Important!*** **Please provide your *RIMS Project Code*:**   \_\_\_\_\_\_\_\_\_\_

The RIMS project code must be obtained through the New Resource Implementation (NRI) Process. To obtain a project code please follow the instructions on the [**NRI Webpage**](http://www.caiso.com/participate/Pages/NewResourceImplementation/Default.aspx) under “Getting Started”.

|  |  |
| --- | --- |
| Full legal name of entity (agreement holder) (This name must match the legal entity name listed on the *Generator Interconnection Agreement* and match how it is listed on the Secretary of State or Certificate of Incorporation Business License) |  |
| Legal address of entity ***(No P.O. Box)*** |  |
| Resource ID |  |
| Resource Name (Generating Unit) |  |
| Name of primary representative |  |
| Title |  |
| Company |  |
| Address (Street address is required) |  |
| City/State/Zip code |  |
| Email address |  |
| Phone |  |
| Fax |  |
| Name of alternative representative |  |
| Title |  |
| Company |  |
| Address (Street address is required) |  |
| City/State/Zip code |  |
| Email address |  |
| Phone |  |
| Name of Scheduling Coordinator |  |
| SC Representative |  |
| Email |  |
| Phone |  |

**REQUIRED FOR ELECTRONIC SIGNATURE PROCESS:**

|  |  |
| --- | --- |
| Name of signatory |  |
| Email address |  |

**SCHEDULE 2**

**EXEMPTIONS FROM METERING STANDARDS AND OTHER REQUIREMENTS**

**[Section 3.4]**

***(Please indicate “NONE” if applicable)***

**(Exemption requests must be submitted to** [**edas@caiso.com**](mailto:edas@caiso.com) **for approval prior to submission of this Information Request Sheet. EDAS will provide you with an executed approval letter to provide along with this completed Information Request Sheet.)**

**SCHEDULE 3**

**ACCESS TO METER DATA**

**AND**

**AUTHORIZED USERS**

**[Section 5.1]**

List authorized entities and any restrictions or limitations placed on them.

By checking this box, we hereby grant permission to our relevant Scheduling Coordinator to provision meter data access on our behalf to third party users identified below.

***Unauthorized entities/users will be denied access to meter data.***

Scheduling Coordinator:

Authorized Third Party Companies: List applicable Resource IDs, when access is limited

|  |  |
| --- | --- |
|  |  |
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|  |  |

***VERY IMPORTANT****:* This is for third party access for entities other than the agreement holder i.e.; *ABC Solar, LLC* or Scheduling Coordinator (SC). 

Please check with your SC to see if they use any third party companies and if a parent company name needs to be listed.

**SCHEDULE 4**

**PART A CAISO IMPOSED PENALTIES AND SANCTIONS**

**[Section 4.1]**

**TO BE INSERTED UPON FERC APPROVAL**

**PART B**

**CORRECTIVE MEASURES**

**[Section 4.2]**

**TO BE DEVELOPED**