**INFORMATION REQUEST SHEET: MSA/SC**

**CAISO Tariff Appendix B.7**

**To initiate a Meter Service Agreement for Scheduling Coordinators (MSA/SC), please fill in the information requested below, including Schedules 3 and 5 (pages 2 and 3 of this document)**

* + **New applicants, fill out and email to** [**screquests@caiso.com**](mailto:screquests@caiso.com)**.**
  + **Existing market participants, please submit via CIDI ticket; instructions found** [**HERE**](http://www.caiso.com/Documents/How-to-Submit-Documentation-for-Applications-and-Ongoing-Obligations.pdf)**.**

PLEASE SUBMIT THIS FORM IN **WORD** FORMAT  
 **All information must be complete before an agreement can be processed.**

|  |  |
| --- | --- |
| Full legal name of company (agreement name) | (Please verify legal spelling of name including capitalization and punctuation) |
| Legal address of company |  |
| **(Schedule 6)**  Name of primary representative |  |
| Title |  |
| Company |  |
| Address  (Street address is required) |  |
| City/State/Zip code |  |
| Email address |  |
| Phone |  |
| Fax |  |
| Name of alternative representative |  |
| Title |  |
| Company |  |
| Address  (Street address is required) |  |
| City/State/Zip code |  |
| Email address |  |
| Phone |  |
| Fax |  |

**REQUIRED FOR ELECTRONIC SIGNATURE PROCESS:**

|  |  |
| --- | --- |
| Name of signatory |  |
| Email address |  |

**SCHEDULE 1**

**METER INFORMATION**

**[Section 3.3.1]**

Resource ID(s):

Meter Number(s):

Name of the Facility:        
*Contact details for Scheduling Coordinator**Metered Entity Representative:*

Entity Name:

Contact Name:

Contact Email:

Contact Phone:

Resource ID(s):

Meter Number(s):                                             
Name of the Facility:        
*Contact details for Scheduling Coordinator**Metered Entity Representative:*

Entity Name:

Contact Name:

Contact Email:

Contact Phone:

**SCHEDULE 2**

**APPROVED LOAD PROFILE**

**[Section 3.3.3]**

Attach details of each Approved Load Profile used by the Scheduling CoordinatorMetered Entities represented by the Scheduling Coordinator, the names of the Scheduling CoordinatorMetered Entities that use each of those Approved Load Profiles and the name of the Local Regulatory Authority that approved each of those Approved Load Profiles.

**SCHEDULE 3**

**EXEMPTIONS FROM METERING STANDARDS AND OTHER REQUIREMENTS**

**[Section 3.4.1]**

Exemption

Attach variation with an explanation.

**(Please indicate “NONE” if applicable)**

Name of the relevant Local Regulatory Authority which sets security and validation standards for the SC Metered Entity.

**(Please indicate “NONE” if applicable)**

Other Exemptions

**(Please indicate “NONE” if applicable)SCHEDULE 4**

**PART A CAISO IMPOSED PENALTIES AND SANCTIONS**

**[Section 4.1]**

**TO BE INSERTED UPON FERC APPROVAL**

**PART B**

**CORRECTIVE MEASURES**

**[Section 4.2]**

**TO BE DEVELOPED**

**SCHEDULE 5**

**ACCESS TO METER DATA**

**[Section 5.1]**

List the third party companies that are authorized by the Scheduling Coordinatorto access meter data.

**(Please indicate “NONE” if applicable)**

***Unauthorized entities/users will be denied access to meter data***

**Third Party Entities:**

|  |  |  |
| --- | --- | --- |
| **SC Metered Entity**  **(SC ME)** | **Scheduling Coordinator SCID(s)** | **Authorized Entities** |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |
|  |  |  |

***VERY IMPORTANT****:* This is for third party access for entities other than the agreement holder i.e.; *ABC Solar, LLC* or Scheduling Coordinator (SC). 