

California Independent

System Operator

New Use Import Commitment Data Templates for Allocating Transmission Import Capability to LSEs in the ISO Control Area for Purposes of Resource Adequacy Planning

All Scheduling Coordinators (SC) for Load Serving Entities (LSEs) that serve load in the ISO control area must provide information to allocate Transmission Import Capability (TIC), pursuant to ISO Tariff section 40.4.6.2.1, to facilitate implementation of state resource adequacy programs.

Scheduling Coordinators (SC) for LSEs are requested to submit the required information using templates 1 and 2. Some of the information requested is categorical, some numeric, and some descriptive in nature. A separate template will be needed for each New Use Import Commitment. A New Use Import Commitment, as defined in Appendix A of the ISO Tariff, is:

Any power purchase agreement, ownership interest, or other commercial arrangement, that meets all the Tariff and applicable Business Process Manual requirements to lock import capability received as Remaining Import Capability at the branch group level and does not already qualify as Pre-RA Import Commitment, entered into by a Load Serving Entity serving Load in the CAISO Balancing Authority Area for the procurement of capacity from a resource specific or aggregation, consisting of Pseudo-Tie Generating Units; Dynamic Resource-Specific System Resources; or Generating Units connected to the CAISO Controlled Grid, while subject to CAISO Appendix DD 8.9.1 (b) and (c). The New Use Import Commitment shall be deemed to terminate upon the expiration of the initial term of the New Use Import Commitment, notwithstanding any "evergreen" or other renewal provision exercisable at the option of either party to the agreement.

It should be noted that for LSEs with Existing Transmission Contracts (ETCs) and/or Transmission Ownership Rights (TORs) the ISO will assign New Use Import Commitments submitted by that LSE to the ETCs/TORs first, unless the LSEs demonstrate with information provided in templates 1 and 2 that the New Use Import Commitments are not scheduled into the ISO over such ETCs/TORs. However, the failure of an LSE with ETCs/TORs to submit information on New Use Import Commitments will not affect the priority received by the ETCs/TORs for import capability allocation purposes.

⃞ I attest that for any new (first time) or an increase to a previously approved New Use Import Commitment, we currently held, for all 12 months of the current RA year, import capability received as Remaining Import Capability at the branch group level where we desire multi-year reservation.

**Glossary:**

# New Use Import Commitment

Any power purchase agreement, ownership interest, or other commercial arrangement, that meets all the Tariff and applicable Business Process Manual requirements to lock import capability received as Remaining Import Capability at the branch group level and does not already qualify as Pre-RA Import Commitment, entered into by a Load Serving Entity serving Load in the CAISO Balancing Authority Area for the procurement of capacity from a resource specific or aggregation, consisting of Pseudo-Tie Generating Units; Dynamic Resource-Specific System Resources; or Generating Units connected to the CAISO Controlled Grid, while subject to CAISO Appendix DD 8.9.1 (b) and (c). The New Use Import Commitment shall be deemed to terminate upon the expiration of the initial term of the New Use Import Commitment, notwithstanding any "evergreen" or other renewal provision exercisable at the option of either party to the agreement.

**Supplier**

Name the contracted supplier/producer of energy and/or capacity according to the contract. This entity is sometimes called the counterparty to the contract.

 **Initial Date Contract was entered into**

State the date when this contract was originally signed.

**Initial Delivery Start Date**

State the initial delivery date of the product(s) being purchased.

 **Contract type**

State the type of contract originally signed, like set term contract, evergreen, etc.

**Set term length contracts**

Provide the initial (as originally signed) and current data regarding expiration term and expiration date. *If this date is contingent upon future actions by parties to the contract, market conditions, this should be explained in notes appended to the form. Information regarding the ability of one party to unilaterally terminate the contract after its inception should be entered under Performance Requirements and Termination/Extension Clauses and Rights or in notes appended to the form.*

**Evergreen contracts**

Evergreen contracts are not allowed to reserve New Use Import Commitments. To reserve New Use Import Commitments, the RA contract must have a specific end date.

**Other contract types**

Provide a copy of your contract.

**Qualifying Capacity (MW)**

First, calculate the Qualifying Capacity for all months under contract during next RA year, as defined by the relevant Local Regulatory Authority. Second, compare the monthly values and if the highest amount represents any month from June-September then wright it in the template as Qualifying Capacity (MW) and stop. If not, then multiply the highest value among June-September by 1.2. Now compare this number (highest summer QC X 1.2) with the highest QC value from all other months. Write in as Qualifying Capacity (MW) the lower of the two numbers.

*Specify Local Regulatory Agency: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_*

1. Monthly QC values for next RA year (if not available enter QC values for this year)

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Jan | Feb | Mar | Apr | May | Jun | Jul | Aug | Sep | Oct | Nov | Dec |
|  |  |  |  |  |  |  |  |  |  |  |  |

1. Highest QC value for the summer months: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ MW
2. Highest QC values for non-summer months: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ MW
3. Highest QC value for the summer month X 1.2 = \_\_\_\_\_\_\_\_\_\_ MW

 **Generation Resource Name**

Please specify the actual generation resource name(s) and point of interconnection if known. This will allow the ISO to better optimize the total import allocations by branch group and between branch groups.

 **Generation Resource ID**

Please specify the actual generation resource ID as available in the ISO markets.

**Availability**

Please identify provisions of the contract that describe the use of the qualifying capacity during system peak conditions. (For most it may be a 24x7 obligation.)

 **Branch Group/Delivery Points**

Name the ISO Branch Group that the contract capacity or energy is most frequently scheduled across. Name the point(s) at which energy can be delivered (*e.g.*, NP15, Malin, Lugo substation). If multiple points, indicate whether buyer or seller has option. Once allocated the import capability cannot be changes from one branch group to another for the entire RA year.

**Curtailment Priority Order**

Each contract or ownership right, used as New Use Import Commitment, must have a different curtailment priority order from first to last. Curtail this contract first (1-st), means that the respective contract will be curtailed before other contracts/ownership rights, used as New Use Import Commitments, are curtailed.

One and only one box among partial vs entire contract/ownership right must be checked. Partial, means the curtailment will only eliminate a portion of the contract/ownership right from being New Use Import Commitment; however, in this case the owner must maintain the entire contract unchanged for the next RA compliance year. Entire, means the contract/ownership right will not be a New Use Import Commitment anymore and the owner may sell or dispose of the contract.

**TEMPLATE 1**

**Resource Adequacy Transmission Import Capability Allocation**

**New Use Import Commitments Contracts**

|  |  |
| --- | --- |
| Filing LSE: |  |
| Date: |  |
| Contact: |  |
| Contact Number: |  |
|  |  |
| Supplier: |  |
| Initial Date Contract was entered into: |  |
| Initial Delivery Start Date: |  |
| Contract type: | ⃞Set term length ⃞Evergreen ⃞Other |
| **IF contract type is Set term length**: |  |
| 1. Initial expiration term:
 |  |
| 1. Initial expiration date:
 |  |
| 1. Current expiration term:
 |  |
| 1. Current expiration date:
 |  |
| **IF contract type is Evergreen**: |  |
| 1. Has the contract renewed?
 | ⃞Yes ⃞No |
| 1. If yes (to 1 above) date it renewed:
 |  |
| 1. If yes (to 1 above) renewal period:
 |  |
| 1. Length of current contract term:
 |  |
| 1. Expiration date of current contract term:
 |  |
| **IF contract type is Other**: |  |
| 1. Attach a copy of your contract:
 | ⃞ Copy Attached |
|  |  |
| Qualifying Capacity (MW): |  |
| Generating Resource ID: |  |
| Generating Resource Name: |  |
| Availability: |  |
| Branch Group/Delivery Points: |  |
|  |  |
| **Curtailment Priority Order**: | Curtail this contract: \_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| ⃞ Part of contract – I must retain the entire contract for the next RA year. |
| ⃞ Entire contract – Contract will no longer be a New Use Import Commitment. |

 **TEMPLATE 2**

**Resource Adequacy Transmission Import Capability Allocation**

**New Use Import Commitment - LSE Ownership Interest**

|  |  |
| --- | --- |
| Filing LSE: |  |
| Date: |  |
| Contact Name: |  |
| Contact Number: |  |
|  |  |
| Initial Date Contract was entered into: |  |
| Initial Ownership Expiration Date (if any): |  |
| Current Ownership Expiration Date (if any): |  |
|  |  |
| **Curtailment Priority Order**: | Curtail this ownership:\_\_\_\_\_\_\_\_\_\_\_\_ |
| ⃞ Part of resource – I must retain the entire resource for the next RA year. |
| ⃞ Entire resource – Resource will no longer be a New Use Import Commitment. |
|  |  |
| Generating Resource Name and ID | Qualified Capacity | Branch Group |
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