

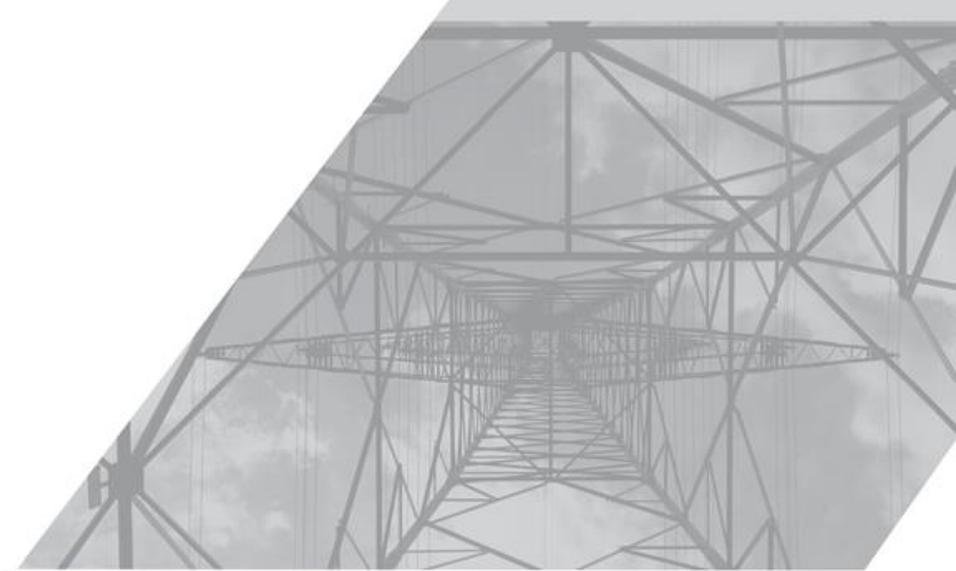


WIT to webSmartScheduler Transition

Jeremy West

Director Transmission Project Management

*WIT Working Group
September 07, 2022*



MAKE THE
**IMPOSSIBLE
POSSIBLE!**



Trade Secret

This document and attachments contain confidential and proprietary information of Open Access Technology International, Inc. This information is not to be used, disseminated, distributed, or otherwise transferred without the expressed written permission of Open Access Technology International, Inc.

Proprietary Notice

All OATI products and services listed are trademarks and service marks of Open Access Technology International, Inc. All rights reserved.



WIT to webSmartScheduler

- Framework transition but also changes the database so more of an entire system transition
- Data driven system with Schedules, Meters, Western Interconnection inadvertent process
- Monthly Service Packs will be part of webSmartScheduler project schedule
- **Will require heavy involvement of all WIT stakeholders to be successful**



Project Schedule Timeline

Fall
2022

- Acceptance Testing of WIT websmartScheduler
 - NSI
 - NAI
 - Inadvertent
 - External Applications (CERTS, WREGIS)
- Will be coordinated by OATI and CAISO



Project Schedule Timeline (Continued)

Spring
2023

- Full stakeholder testing
- WIT webSmartScheduler parallel operations with existing WIT (data upkeep)
- Training
- Configure Production WIT webSmartScheduler for transition as tool of record

**March 01, 2023 (tentative) -
Cutover to WIT webSmartScheduler**



Roles and Responsibilities

OATI

- Deliver webSmartScheduler platforms
- Provide SPs
- Assist in stakeholder configuration
- Manage defect resolution during customer testing
- Provide initial training
- Work with third parties on WIT webSmartScheduler dependencies

Western BAs/SPP (Admin)

- Actively participate in configuration and testing
- Report defects
- Maintain data once parallel operations begins

California ISO

- Perform acceptance testing with limited set of stakeholders
- Organize stakeholder interactions to meet project timelines
- Develop training approach for other entities beyond CAISO



THANK YOU