## California ISO

Policy Initiatives Timeline

This document provides a simple, at-a-glance, snapshot of all active policy initiatives and where they are in the stakeholder process. Updated weekly. Note: Includes the Annual Policy Initiative Catalog & Roadmap Process but does not include any other recurring processes or miscellaneous meeting topics.

	Pre-	proposal elopment		oposal development			Implementation	Comments Due			pics.					
			2024								2025					
	Q2				Q3					Q4				Q1		
Initiative	April	May   Wk   Wk   1   2   3	Wk W 4 1	June /k Wk Wk Wk 1 2 3 4	Wk Wk V	Wk Wk 3 4	Name	September		Wk Wk	Wk Wk Wk Wk 1 2 3 4	Wk Wk Wk Wk 1 2 3 4	January           Wk         Wk         Wk         Wk           1         2         3         4	February	Wk   Wk   Wk   1   2   3   Wk 4	
Billing, Payment, and Credit Enhancements								Draft Ta Langua								
Subscriber PTO Market Scheduling Options												Paper	Straw Proposal	Draft Final Proposa	rioposai Gotello	
Congestion revenue rights enhancements										Working Group	Discussion paper	Foundations	Analysis	Policy Scope + Problem Statements		
Day-Ahead Sufficiency	Straw <sub>I</sub>															
<u>Day-Ahead Market Enhancements</u>	Implementation (development)															
Extended Day-Ahead Market (EDAM)	Implementation (development & agreement)															
Inter-SC Trades in Regional Markets					Straw proposal Draft final proposal Joint WEM GI				В&	FERC filing						
Penalty Enhancements: Demand Response, Investigation, and Tolling	Straw proposal				Draft final proposal			Joint WEM GB & ISO BOG	FERC filing	Tariff Amendment						
Price Formation Enhancements	Working Straw Proposal Proposal Proposal Simulation Training					Tariff Amendm Discussion paper ent				Phase 2: Working Groups						
Topic 1: Scarcity Pricing			·							•	<b>*</b> •	<b>* *</b>	•			
Topic 1: BAA-level MPM	<b>→ → •</b>														<b>* *</b>	
Topic 2: Fast-start Pricing											•	•	• •	<b>* *</b>	•	
Rules of Conduct Enhancements	Implementation (development)									FERC pproved ective date	Response, Invest	nancements: Demand igation, and Tolling ative				
Transmission Service & Market Scheduling Priorities Phase 2	Implementation (development)								• •							
Storage bid cost recovery and default energy bids enhancements					Workshop	Issue Pa and Str propos	per Revised stra aw proposal	Draft Final Prop	oosal Draft	Final Proposal	Joint WEM GB & ISO BOG Draft Tariff Language	FERC filing				
Storage Design and Modeling											•	Track 1: Working Groups				
West-wide Governance Pathways	Draft Final				Proposal Joint WEM GB & ISO BOG						FERC filing					
EDAM ISO BAA Participation Rules				Implementation	(developmer	nt)										
Interconnection Process Enhancements 2023 Track 2	Final proposal ISO Board of Gov			ernors FERC filing				FERC fi								
Interconnection Process Enhancements 2023 Track 3						Revised straw proposal				Second Revised Straw Proposal			Draft final proposal	Final Proposal	ISO Board of Governors	
Annual Policy Initiative Catalog & Roadmap Process 2024	Prioritization working groups Draft annual catalog				Final annual catalog Draft polic				roadmap Final policy roadmap Governor							
Annual Policy Initiative Catalog & Roadmap Process 2025													Kickoff			
FERC Order 881 - Managing Transmission Line Ratings Phase 2	Implementation (development)															
Gas Resource Management	Working groups						Issue paper									
Generation Deliverability  Methodology Review	Implementation (development)															
GHG Coordination Topic 1: WEIM/EDAM GHG design Topic 2: Non-priced approaches for GHG reduction Topic 3: Additional GHG-related metrics	Working Groups						•		Propos	posal						
Resource Adequacy Modeling & Program Design	Working Groups							Issue	papers	•		Straw proposals				
Track 1: Modeling, Defaults, and Accreditation Hack 2: Outlage & substitution and Hack 33: Sackstop felorm and																
Track 3b: RA status visibility																