



## Policy Initiatives

\*Date is tentative

Title	Proposal Development	Decision	Implementation
<b>Ancillary service state of charge constraint</b> Joint Authority Started: 09/19/2022	Q1 2024* Straw proposal posting and meeting	Nov 18, 2022 FERC approval (ER22-2881) Sep 19, 2022 Tariff amendment (ER22-2881)	Summer 2023 Jul 01, 2023 Activation, retroactive to TD 9/20/22 (Short-term fix) Implementation milestones
<b>Billing, payment and credit enhancements</b> Joint Authority Started: 09/26/2023	Nov 08, 2023 Joint ISO Board of Governors and WEIM Governing Body decision		
<b>Capacity procurement mechanism enhancements</b> Board Started: 07/27/2022	Track 2 Sep 21, 2023 Board of Governors meeting  Track 1 Jan 11, 2023 Final proposal posted	Track 1 Mar 12, 2023 Board of Governors approval	Track 1: Q3 2023*
<b>Central procurement entity implementation</b> Board Started: 11/11/2021	Feb 16, 2022 Final proposal posted	Jul 01, 2022 FERC approval (ER22-1604) Apr 08, 2022 Tariff amendment filing (ER22-1604) Mar 17, 2022 ISO Board of Governors approval	Oct 12, 2022 Master File / CIRA activation Jan 01, 2022 Effective date for 2023 Resource Adequacy year Implementation milestones
<b>Day-ahead market enhancements</b> Joint Authority Started: 06/19/2018	Jul 11, 2023 Revised draft tariff language posted May 01, 2023 Revised final proposal posted	Oct 11, 2023 Tariff amendment (ER23-2686) Aug 22, 2023 Tariff amendment (ER23-2686) May 17, 2023 Joint WEIM Governing Body and ISO Board of Governors approval	Fall 2024 Implementation milestones
<b>Energy storage enhancements</b> Joint Authority Started: 02/01/2021	Oct 02, 2023 Workshop paper posted Mar 15, 2023 Revised draft tariff language posted Oct 27, 2022 Final proposal posted	Sep 29, 2023 FERC approval (ER23-2537) Aug 01, 2023 Tariff amendment phase 2 (ER23-2537) Jul 17, 2023 Information filing effective date (ER23-1533) Jun 01, 2023 FERC approval (ER23-1533) Mar 31, 2023 Tariff amendment (ER23-1533) Dec 14, 2022 ISO Board of Governors and WEIM Governing Body approval	Summer 2023 Track 1 Jul 01, 2023 Activation Fall 2023 Track 2 Implementation milestones
<b>Extended day-ahead market ISO balancing authority area participation rules</b> Board Started: 03/20/2023	Oct 11, 2023 Revised draft tariff language posted Aug 15, 2023 Track A1 final proposal posted	Track A1 Sep 21, 2023 ISO Board of Governors approval	
<b>Extended day-ahead market</b> Joint Authority Started: 10/03/2019	Jul 25, 2023 Revised draft tariff language posted Dec 07, 2022 Final proposal posted	Oct 11, 2023 Tariff amendment (ER23-2686) Aug 22, 2023 Tariff amendment (ER23-2686) Feb 01, 2023 ISO Board of Governors and WEIM Governing Body joint approval	Software implementation - Fall 2024 Go-live and onboarding - Spring 2025 Implementation milestones
<b>FERC Order No. 881 - managing transmission line ratings phase 1</b> Started: 05/06/2022	Jun 23, 2022 Revised draft tariff language posted	Apr 20, 2023 FERC approval (ER22-2362) Jul 12, 2022 Compliance filing (ER22-2362)	
<b>FERC Order No. 881 - managing transmission line ratings phase 2</b> Started: 05/06/2022		Jun 16, 2023 Compliance Filing (ER22-2362)	Dec 04, 2023* Data submission working group meeting Dec 11, 2023* Quarterly initiative update meeting Implementation milestones

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Gas resource management working group <i>Started: 07/14/2023</i>			
Generation deliverability methodology review Board <i>Started: 12/12/2022</i>	Nov 06, 2023 Draft final proposal posting Nov 13, 2023* Meeting Nov 27, 2023 Comments due Winter 2023* Board of Governors meeting		
Greenhouse gas coordination working group <i>Started: 07/14/2023</i>	Nov 07, 2023 Comments due Nov 27, 2023 Working group		
Hybrid resources phase 2 WEIM Advisory <i>Started: 07/22/2019</i>	Sep 09, 2021 Third revised draft tariff language (phase 2b) posted Dec 28, 2020 Revised draft tariff language (phase 2a) posted	Nov 30, 2021 FERC approval (phase 2b) (ER21-2853) Jul 15, 2021 Board of Governors approval (aggregate capability constraint) Mar 09, 2021 FERC approval (phase 2a) (ER21-843) Nov 18, 2020 Board of Governors approval Nov 04, 2020 EIM Governing Body briefing	Phase 2c TieGen: Jul 01, 2023 Activation Phase 2c RIMS: Q3 2023 Independent release  Phase 2b Feb 01, 2023 Implementation  Phase 2a Oct 01, 2021 Deployment Oct 2021 Activation
Interconnection process enhancements 2021 phase 2 Board <i>Started: 09/30/2021</i>	Dec 20, 2022 Draft tariff revisions posted Sep 20, 2022 Final proposal posted	Mar 27, 2023 FERC approval (ER23-941) Jan 26, 2023 Tariff amendment (ER23-941) Oct 25-26, 2022 Board of Governors approval	
Interconnection process enhancements 2023 Board <i>Started: 02/27/2023</i>	Track 2 Nov 2, 2023 Meeting Nov 15, 2023 Meeting Nov 21, 2023* Draft final proposal posting Nov 28, 2023* Meeting Dec 12, 2023* Comments due Jan 08, 2024* Final proposal and draft tariff language posting Jan 15, 2024* Meeting Feb 2024* Board of Governors meeting	Track 1 Aug 01, 2023 FERC approval (ER23-2058) Jun 02, 2023 Tariff amendment filing (ER23-2058) May 17, 2023 Board of Governors approval	
Maximum import capability enhancements phase 1 <i>Started: 03/10/2021</i>	Oct 11, 2021 Final proposal posted	Nov 03, 2021 Board of Governors approval	Fall 2023* Implementation milestones
Maximum import capability enhancements phase 2 <i>Started: 03/10/2021</i>			
Price formation enhancements <i>Started: 04/11/2022</i>	Nov 03, 2023 Survey due Nov 03, 2023 Comments due		
Resource adequacy modeling and program design <i>Started: 08/07/2023</i>	Nov 01, 2023 Meeting Nov 08, 2023 Meeting Nov 17, 2023 Meeting Dec 19, 2023* Meeting Jan 16, 2023* Meeting Feb 7, 2023* Meeting Feb 27, 2023* Meeting Mar 20, 2023* Meeting		
Rules of conduct enhancements Joint Authority <i>Started: 05/23/2023</i>	Track 1 Nov 02, 2023 Meeting Oct 19, 2023 Draft tariff language posted Aug 02, 2023 Draft final proposal posted	Track 1 Sep 20, 2023 ISO Board of Governors and WEIM Governing Body joint approval	Track 1: Dec 2023* Implementation milestones

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Subscriber participating transmission owner model <span style="border: 1px solid gray; padding: 2px;">Board</span> <i>Started: 01/11/2023</i>	Jun 22, 2023 Final proposal posted Aug 8, 2023 Revised draft tariff language posted	Jul 20, 2023 Board of Governors approval	
Transmission planning process enhancements <i>Started: 07/14/2022</i>			
Transmission planning process phase 3 - revise competitive solicitation project proposal fee <i>Started: 05/18/2023</i>	Jul 05, 2023 Final proposal and draft tariff language posted	Jul 21, 2023 Tariff amendment filing (ER23-2464) Jul 20, 2023 Board of Governors approval	Fall 2023* Implementation milestones
Transmission service and market scheduling priorities phase 2 <span style="color: #808000;">WEIM Advisory</span> <i>Started: 05/20/2021</i>	Nov 13, 2023 Meeting Jan 2024* Track 2 FERC filing	Jul 28, 2023 Track 1 tariff amendment (ER23-2510) Feb 1, 2023 Board of Governors approval - phase 2	Summer 2024 Implementation milestones
Variable operations and maintenance cost review 2023 <span style="border: 1px solid gray; padding: 2px;">Joint Authority</span> <i>Started: 07/17/2023</i>		Sep 28, 2023 Tariff amendment (ER23-2956) Sep 20, 2023 Board of Governors approval	
Washington WEIM greenhouse gas enhancements <span style="color: #808000;">Joint Authority</span> <i>Started: 08/09/2022</i>	Oct 21, 2022 Draft tariff language posted Sep 22, 2022 Draft final proposal posted	Jun 02, 2023 FERC filing (ER23-2062) Apr 20, 2023 FERC approval of compliance filing (ER23-474) Mar 13, 2023 Compliance filing (ER23-474) Feb 10, 2023 FERC approval (ER23-474) Dec 19, 2022 Motion for leave to file answer and answer (ER23-474) Nov 21, 2022 Tariff amendment (ER23-474) Oct 25-26, 2022 Joint ISO Board of Governors and WEIM Governing Body approval	Interim solution effective May 01, 2023 Full implementation: Nov 01, 2023 Implementation milestones
WEIM resource sufficiency evaluation enhancements <span style="border: 1px solid gray; padding: 2px;">Joint Authority</span> <i>Started: 05/25/2021</i>	Mar 21, 2023 Revised final draft tariff language posted Nov 07, 2022 Revised final proposal posted	Mar 31, 2023 Tariff amendment filing (ER23-1534) Dec 14, 2022 Joint WEIM Governing Body and Board of Governors approval Sep 14, 2022 FERC Order accepting compliance filing (ER22-1278) Jun 07, 2022 Compliance filing (ER22-1278) May 27, 2022 FERC approval (ER22-1278) Mar 11, 2022 Tariff amendment filing (ER22-1278) Feb 09, 2022 ISO Board of Governors approval - phase 1 Feb 02, 2022 Market Surveillance Committee opinion adopted - phase 1	Jul 01, 2023 - phase 2 track 1 Nov 01, 2023 - phase 2 track 2 Summer 2024* - phase 2 track 3 Jun 01, 2022 - phase 1 Implementation milestones
Western EIM base schedule submission deadline phase 1 <span style="color: #808000;">E1</span> <i>Started: 09/23/2020</i>	Nov 05, 2020 Draft final proposal posted Dec 11, 2020 Revised draft tariff language posted	Jul 28, 2023 Tariff amendment (ER23-2510) Jul 28, 2023 Removal of submission deadline revisions (ER23-2305/ER21-955) Jul 19, 2023 Joint ISO Board of Governors and WEIM Governing Body approval Apr 30, 2021 FERC approval in part/rejection in part (ER21-955) Mar 25, 2021 Amendment to tariff changes (ER21-955) Jan 27, 2021 Tariff amendment filing (ER21-955) Dec 17, 2020 Board of Governors approval Dec 02, 2020 Western EIM Governing Body approval	Phase 2: Spring 2022 Deployment Spring 2022 Activation  Phase 1: May 01, 2021 Deployment May 2021 Activation