

California Independent

System Operator

Pre-RA Import Commitment Data Templates for Allocating Transmission Import Capability to LSEs in the ISO Control Area for Purposes of Resource Adequacy Planning

All Scheduling Coordinators (SC) for Load Serving Entities (LSEs) that serve load in the ISO control area must provide information to allocate Transmission Import Capability (TIC), pursuant to ISO Tariff section 40.4.6.2.1, to facilitate implementation of state resource adequacy programs.

Scheduling Coordinators (SC) for LSEs are requested to submit the required information using templates 1 and 2. Some of the information requested is categorical, some numeric, and some descriptive in nature. A separate template will be needed for each Pre-RA Commitment. A Pre-RA Import Commitment, as defined in Appendix A of the ISO Tariff, is:

Any power purchase agreement, ownership interest, or other commercial arrangement entered into **on or before March 10, 2006**, by a load serving entity serving load in the ISO control area for the procurement of energy or capacity from a resource or resources located outside the ISO control area. The Pre-RA Import Commitment shall be deemed to terminate upon the expiration of the initial term of the Pre-RA Import Commitment, notwithstanding any “evergreen” or other renewal provision exercisable at the option of the load serving entity.

It should be noted that for LSEs with Existing Transmission Contracts (ETCs) and/or Transmission Ownership Rights (TORs), the ISO will assign Pre-RA Import Commitments submitted by that LSE to the ETCs/TORs first, unless the LSEs demonstrate with information provided in templates 1 and 2 that the Pre-RA Import Commitments are not scheduled into the ISO over such ETCs/TORs. However, the failure of an LSE with ETCs/TORs to submit information on Pre-RA Import Commitments will not affect the priority received by the ETCs/TORs for import capability allocation purposes.

**Glossary:**

# Pre-RA Commitment

Any power purchase agreement, ownership interest, or other commercial arrangement entered into **on or before March 10, 2006**, by a load serving entity serving load in the ISO control area for the procurement of energy or capacity from a resource or resources located outside the ISO control area. The Pre-RA Import Commitment shall be deemed to terminate upon the expiration of the initial term of the Pre-RA Import Commitment, notwithstanding any “evergreen” or other renewal provision exercisable at the option of the load serving entity.

**Supplier**

Name the contracted supplier/producer of energy and/or capacity according to the contract. This entity is sometimes called the counterparty to the contract.

**Initial Date Contract was entered into**

State the date when this contract was originally signed.

**Initial Delivery Start Date**

State the initial delivery date of the product(s) being purchased.

**Contract type**

State the type of contract originally signed, like set term contract, evergreen, etc.

**Set term length contracts**

Provide the initial (as originally signed), as available on March 10, 2006 and current data regarding expiration term and expiration date. *If this date is contingent upon future actions by parties to the contract, market conditions, this should be explained in notes appended to the form. Information regarding the ability of one party to unilaterally terminate the contract after its inception should be entered under Performance Requirements and Termination/Extension Clauses and Rights or in notes appended to the form.*

**Evergreen contracts**

Provide the length of current contract term and its current expiration date. If the contract has renewed since March 10 of 2006 provide date it renewed and the renewal period. *If this date is contingent upon future actions by parties to the contract, market conditions, this should be explained in notes appended to the form. Information regarding the ability of one party to unilaterally terminate the contract after its inception should be entered under Performance Requirements and Termination/Extension Clauses and Rights or in notes appended to the form.*

**Other contract types**

Provide a copy of your contract.

**Qualifying Capacity (MW)**

List the highest Qualifying Capacity value among the months under contract for the next RA year, as defined by the relevant Local Regulatory Authority.

**Generation Resource Name**

Please specify the actual generation resource name(s) and point of interconnection if known. This will allow the ISO to better optimize the total import allocations by branch group and between branch groups.

**Availability**

Please identify provisions of the contract that describe the use of the qualifying capacity during system peak conditions.

**Branch Group/Delivery Points**

Name the ISO Branch Group that the contract capacity or energy is most frequently scheduled across. Name the point(s) at which energy can be delivered (*e.g.*, NP15, Malin, Lugo substation). If multiple points, indicate whether buyer or seller has option.

**TEMPLATE 1**

**Resource Adequacy Transmission Import Capability Allocation**

**Pre-RA Import Commitments Contracts**

|  |  |
| --- | --- |
| Filing LSE: |  |
| Date: |  |
| Contact: |  |
| Contact Number: |  |
|  |  |
| Supplier: |  |
| Initial Date Contract was entered into: |  |
| Initial Delivery Start Date: |  |
| Contract type: | ⃞Set term length ⃞Evergreen ⃞Other |
| **IF contract type is Set term length**: |  |
| 1. Initial expiration term: |  |
| 1. Initial expiration date: |  |
| 1. Contract expiration term as of March 10, 2006: |  |
| 1. Contract expiration date as of March 10, 2006: |  |
| 1. Current expiration term: |  |
| 1. Current expiration date: |  |
| **IF contract type is Evergreen**: |  |
| 1. Has the contract renewed since March 10, 2006? | ⃞Yes ⃞No |
| 1. If yes (to 1 above) date it renewed: |  |
| 1. If yes (to 1 above) renewal period: |  |
| 1. Length of current contract term: |  |
| 1. Expiration date of current contract term: |  |
| **IF contract type is Other**: |  |
| 1. Attach a copy of your contract: | ⃞ Copy Attached |
|  |  |
| Qualifying Capacity (MW): |  |
| Generating Resource Name: |  |
|  |  |
| Availability: |  |
| Branch Group/Delivery Points: |  |

**TEMPLATE 2**

**Resource Adequacy Transmission Import Capability Allocation**

**Existing Pre-RA Import Commitment - LSE Ownership Interest**

|  |  |
| --- | --- |
| Filing LSE: |  |
| Date: |  |
| Contact Name: |  |
| Contact Number: |  |
| Initial Date Contract was entered into: |  |
| Initial Ownership Expiration Date (if any): |  |
| Ownership Expiration Date as of March 10, 2006 (if any): |  |
| Current Ownership Expiration Date (if any): |  |
|  |  |
| Generating Resource Name | Qualified Capacity | Branch Group |
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