



# BPM Change Management Meeting

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# Housekeeping reminders

- This call is being recorded for informational and convenience purposes only. Any related transcriptions should not be reprinted without ISO's permission.
- Meeting is structured to stimulate honest dialogue and engage different perspectives.
- Please keep comments professional and respectful.

# Instructions for raising your hand to ask a question

- If you are connected to audio through your computer or used the “call me” option, please open the Participants panel and use the raised hand icon  located on the lower right corner of that panel to enter the question queue.
- If you are not logged into Webex and just dialed in on the phones - dial \*3 to enter the queue
- Please remember to state your name and affiliation before making your comment.
- If you need technical assistance during the meeting, please send a chat to the event producer.

# Agenda – BPM Change Management Meeting

## April 22, 2025

Topic	Presenter
Introduction	Nicole Hines
Meeting Overview and Updates	Nicole Hines
Reliability Requirements	Melanie Bogen
Market Instruments	Michael Martin
Congestion Revenue Rights	Chandinee Chandrasekaran
Candidate CRR Holder Registration	Nicole Hines
Wrap-Up and Next Steps	Nicole Hines

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# California ISO Stakeholder Initiative Process



- Business Practice Manuals
  - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
  - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
    - *Policy changes submitted through the PRR process will be referred to the policy initiative road map process.*
  - Each subject area in a BPM is based on enabling language in the ISO tariff.
    - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

# BPM Meeting Changes

- The CAISO has reviewed the date/time intervals for 2025 BPM meetings. At this time, the BPM meetings will continue as they have been previously scheduled and published on the BPM Calendar.

# Market Instruments

PRR	PRR Title	Stage
1618	Clarifications to the after-market cost recovery process	Recommendation Comment

# PRR 1618 – Clarifications to the after-market cost recovery process

- Reason for revision
  - This BPM update reflects recent Tariff clarifications made to the after-market cost recovery process . Note this is an emergency PRR to match Tariff changes effective 1/25/2025. (Emergency PRR)
- Recommendation comments: None
- Recommendation comment period expired: April 15, 2025
- Next step: Final Decision



# Congestion Revenue Rights

PRR	PRR Title	Stage
1619	Changes related to implementation of the congestion revenue rights replacement project	Recommendation Comment

# PRR 1619 – Changes related to implementation of the congestion revenue rights replacement project

- Reason for revision

Changes related to implementation of the CRR Replacement Project

1. New CRR system will utilize PSSE version 30
2. During model promotion if an outage causes a source location to be islanded it will not be biddable
3. Timing for release of source/sink biddable list
4. Changes to how load migration is performed
5. Changes to historical load validation/submittal
6. Timing for Merchant Transmission projects
7. Clarification for how the retirement process works
8. Describe the credit requirement process for direct access LSEs selling allocated CRRs

Effective Date: 4/30/2025

- Recommendation comments: None
- Recommendation comment period expired: April 15, 2025
- Next step: Final Decision

# Reliability Requirements

PRR	PRR Title	Stage
1620	Clarification regarding eligible generating units as new use import commitments	Initial

## PRR 1620 – Clarification regarding eligible generating units as new use import commitments

- Reason for revision
  - To reflect upcoming tariff section 40 clarification revision. The existing tariff language in Appendix DD allows for generating units interconnected via a Subscriber Participating TO (SPTO) to utilize MIC to qualify for RA until such units are able to receive deliverability. This clarification updates the MIC provisions to reflect this policy by including Generating Units connected to the CAISO controlled grid while subject to CAISO Appendix DD 8.9.1 (b) and (c).
- Initial comments: None
- Initial comment period expired: April 15, 2025
- Next step: Post Recommendation

# Candidate CRR Holder Registration

PRR	PRR Title	Stage
1621	Updating application with new congestion revenue rights customer types	Initial

## PRR 1621 – Updating application with new congestion revenue rights customer types

- Reason for revision
  - Adding and defining new CRR client types in preparation for the CRR Replacement project. Effective 4/1/2025. (Emergency PRR)
  - CRR Auction (CRRH) - This entity is fully registered and can participate in the auction and SRS
  - CRR Allocation (CLSE) - This entity is a CRRH/auction entity and has a load serving obligation and can participate in the allocation
  - CRR Merchant Transmission (MT) - This entity has built transmission upgrades that are turned over to the CAISO and is recovering project costs via CRRs
  - CRR TOR Conversion (TOR) - This entity has executed an operating agreement with the CAISO and is converting TOR capacity into MT\_TOR CRRs
  - CRR Out of Balancing Authority Area (OBAALSE) - This entity is a special type of LSE with load served via the CAISO transmission but located outside of the CAISO footprint
- Initial comments: None
- Initial comment period expired: April 15, 2025
- Next step: Post Recommendation

# Next BPM PRR Review Monthly Meeting: May 27, 2025 @ 11:00 a.m. PT



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process questions:  
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