



# BPM Change Management Meeting

Nicole Hines

BPM Change Management Process Administrator

[BPM\\_CM@caiso.com](mailto:BPM_CM@caiso.com)


December 17, 2024

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# Housekeeping reminders

- This call is being recorded for informational and convenience purposes only. Any related transcriptions should not be reprinted without ISO's permission.
- Meeting is structured to stimulate honest dialogue and engage different perspectives.
- Please keep comments professional and respectful.

# Instructions for raising your hand to ask a question

- If you are connected to audio through your computer or used the “call me” option, please open the Participants panel and use the raised hand icon  located on the lower right corner of that panel to enter the question queue.
- If you are not logged into Webex and just dialed in on the phones - dial \*3 to enter the queue
- Please remember to state your name and affiliation before making your comment.
- If you need technical assistance during the meeting, please send a chat to the event producer.

# Agenda – BPM Change Management Meeting

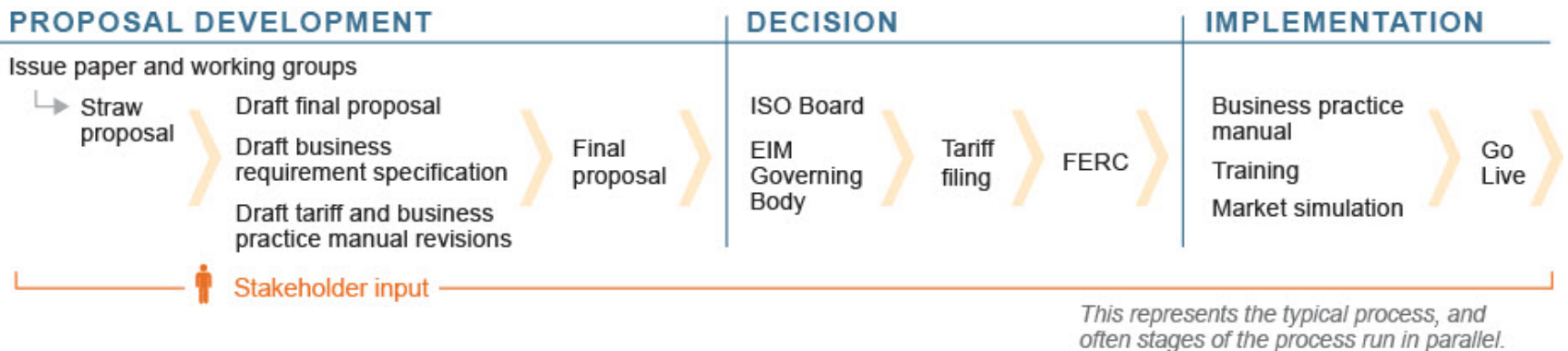
## December 17, 2024

Topic	Presenter
Introduction	Nicole Hines
Meeting Overview and Updates	Nicole Hines
Direct Telemetry	Priyanka Namburi
Rule of Conduct Administration	Angelica Stahl
Scheduling Coordinator Certification and Termination	Nicole Hines
Reliability Requirements	Melanie Bogen
Market Instruments	Michael Martin
Market Operations	Michael Martin
Wrap-Up and Next Steps	Nicole Hines

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# California ISO Stakeholder Initiative Process



- Business Practice Manuals
  - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
  - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
    - *Policy changes submitted through the PRR process will be referred to the policy initiative road map process.*
  - Each subject area in a BPM is based on enabling language in the ISO tariff.
    - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

# Direct Telemetry

PRR	PRR Title	Stage
1599	Critical telemetry points	Initial

# PRR 1599 – Critical telemetry points

- Reason for revision
  - New requirements added. Updated section 8.4 - List of critical points and reporting requirements.
- Initial comments: SCE
- Initial comment period expired: December 12, 2024
- Next step: Post Recommendation

# Rules of Conduct Administration

PRR	PRR Title	Stage
1600	Rules of Conduct penalty enhancements: demand response, investigation, tolling revisions	Initial



# PRR 1600 – Rules of Conduct penalty enhancements: demand response, investigation, tolling revisions

- Reason for revision
  - To bring BPM current with clarifying information and adding new requirements.
  - Changed to Emergency PRR due to adjustment in effective date update to 01/01/2025.
- Initial comments: SCE
- Initial comment period expired: December 12, 2024
- Next step: Post Recommendation

# Scheduling Coordinator Certification and Termination

PRR	PRR Title	Stage
1601	Updated 24/7 grid test requirements for existing scheduling coordinators	Initial

# PRR 1601 – Updated 24/7 grid test requirements for existing scheduling coordinators

- Reason for revision
  - Reason for revision is to clarify the requirements and importance for SCs to maintain a 24/7 real time phone number and to keep the CAISO updated. This is effective 1/1/2025.
- Initial comments: None
- Initial comment period expired: December 12, 2024
- Next step: Post Recommendation

# Reliability Requirements

PRR	PRR Title	Stage
1595	2025 Availability Assessment Hours	Recommendation

# PRR 1595 – 2025 Availability Assessment Hours

- Reason for revision
  - To add availability hours for 2025
- Recommendation comments: None
- Recommendation comment period expired: December 12, 2024
- Next step: Post Final Decision

# Market Instruments

PRR	PRR Title	Stage
1598	Clarification on OASIS posting of CAISO system demand	Recommendation

# PRR 1598 – Clarification on OASIS posting of CAISO system demand

- Reason for revision
  - Clarifies that the OASIS posting of CAISO Forecast of CAISO Demand does not include operator adjustments.
- Recommendation comments: None
- Recommendation comment period expired: December 12, 2024
- Next step: Post Final Decision

# Market Operations

PRR	PRR Title	Stage
1597	Clarifications to the high sustainable limit	Recommendation



# PRR 1597 – Clarifications to the high sustainable limit

- Reason for revision
  - Clarifications on when an HSL can exceed  $P_{max}$  and on the telemetry refresh rate requirements.
- Recommendation comments: None
- Recommendation comment period expired: December 12, 2024
- Next step: Post Final Decision

# Next BPM PRR Review Monthly Meeting: January 28, 2025 @ 11:00 a.m. PT



BPM change management  
process questions:

Nicole Hines

[BPM\\_CM@caiso.com](mailto:BPM_CM@caiso.com)