



BPM Change Management Meeting

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July 23, 2024

Housekeeping reminders

- This call is being recorded for informational and convenience purposes only. Any related transcriptions should not be reprinted without ISO's permission.
- Meeting is structured to stimulate honest dialogue and engage different perspectives.
- Please keep comments professional and respectful.

Instructions for raising your hand to ask a question

- If you are connected to audio through your computer or used the “call me” option, select the raise hand icon  above the chat window located on bottom right corner of the screen. **Note:** #2 only works if you dialed into the meeting.
- Please remember to state your name and affiliation before making your comment.
- If you need technical assistance during the meeting, please send a chat to the event producer.

Agenda – BPM Change Management Meeting

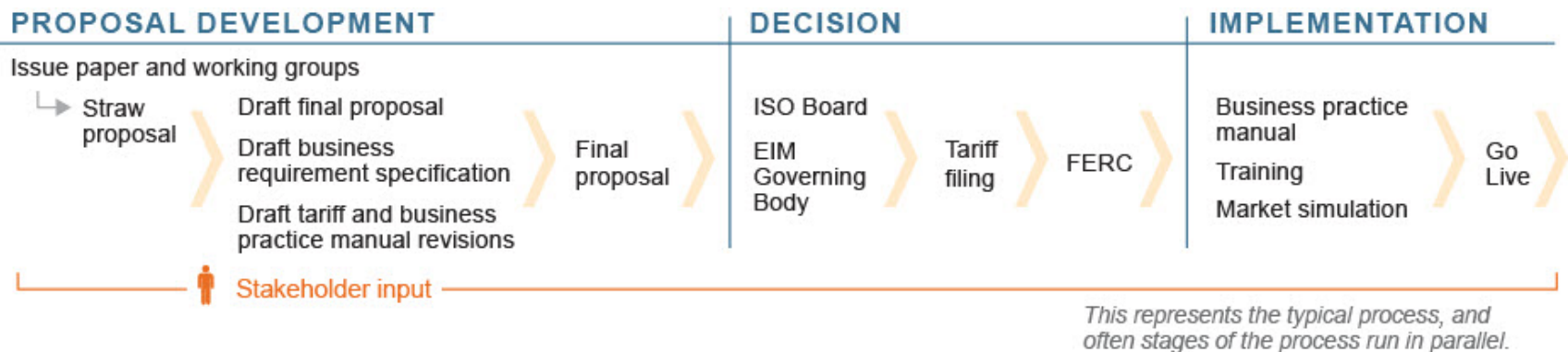
July 23, 2024

Topic	Presenter
Introduction / Meeting Overview	Ryan Ayer
Market Instruments	Michael Martin
Market Operations	Michael Martin
Energy Imbalance Market	Michael Martin
Definitions and Acronyms	Jacqueline Meredith
Wrap-Up and Next Steps	Ryan Ayer

BPM Change Management Process

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California ISO Stakeholder Initiative Process



- Business Practice Manuals
 - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
 - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
 - *Policy changes submitted through the PRR process will be referred to the policy initiative road map process.*
 - Each subject area in a BPM is based on enabling language in the ISO tariff.
 - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

Market Instruments

PRR	PRR Title	Stage
1574	Addition of new Real Time Advisory Shutdown Instructions Customer Market Results Interface report	Recommendation

PRR 1574 – Addition of new Real Time Advisory Shutdown Instructions Customer Market Results Interface report

- Reason for revision
 - This PRR describes a new Customer Market Results Interface (CMRI) report that displays if Real Time Pre-Dispatch (RTPD) shutdown instructions are Binding or Advisory .
 - Recommendation comments: None
- Recommendation comment period expired: July 17, 2024
- Next step: Post Final Decision
- Note: This PRR was changed to Emergency to support a target July 17, 2024 Production date.

Market Operations

PRR	PRR Title	Stage
1577	Three unrelated corrections and clarifications	Initial

PRR 1577 – Three unrelated corrections and clarifications

- Reason for revision
 - Corrections to the Market Operations BPM including:
 - RDRR cleared Economic Hourly Block Bids are not eligible for Bid Cost Recovery
 - Corrected a typo and inadvertent error where the Minimum Effectiveness Threshold should be two-tenth of a percent (0.2%) (not 2%)
 - NGRs with resource adequacy capacity that do not use regulation energy management do not have a requirement to submit \$0/MW availability bids in the RUC
- Initial comment period expired: July 17, 2024
- Next step: Post Recommendation Decision

Energy Imbalance Market

PRR	PRR Title	Stage
1573	Clarifications to the CAISO AET Opt-in determination and Opt-in process	Recommendation

PRR 1573 – Clarifications to the CAISO AET Opt-in determination and Opt-in process

- Reason for revision
 - Clarifications include formula enhancements in the CAISO AET Opt-in determination and WEIM Opt-in requirements. Effective date June 1, 2024.
 - Recommendation comments: None
- Recommendation comment period expired: July 17, 2024
- Next step: Post Final Decision

Definitions and Acronyms

PRR	PRR Title	Stage
1575	Declassifying as a BPM, transition to supporting document	Recommendation

PRR 1575 – Declassifying as a BPM, transition to supporting document

- Reason for revision
 - The Definitions & Acronyms BPM is a convenience copy of all definitions and acronyms in the CAISO Tariff and all other BPMs. By reclassifying this document as a supporting document, the full review cycle will no longer be needed prior to posting these updates. This will allow for changes to be posted more promptly, save time for all involved, and duplicate reviews of the same edits will no longer occur prior to posting.
 - Recommendation comments: None
- Recommendation comment period expired: July 17, 2024
- Next step: Post Final Decision

Next BPM PRR Review Monthly Meeting: August 20, 2024 @ 11:00 a.m. PT



BPM change management
process questions:

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