



BPM Change Management Meeting

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June 24, 2025

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- Please keep comments professional and respectful.

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- Please remember to state your name and affiliation before making your comment.
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Agenda – BPM Change Management Meeting

June 24, 2025

Topic	Presenter
Introduction	Nicole Hines
Meeting Overview and Updates	Nicole Hines
Reliability Requirements	Melanie Bogen
Scheduling Coordinator Certification and Termination	Nicole Hines
Transmission Planning Process	Andrew Rivera
Market Operations	Michael Martin
Energy Imbalance Market	Michael Martin
Wrap-Up and Next Steps	Nicole Hines

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California ISO Stakeholder Initiative Process



- Business Practice Manuals
 - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
 - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
 - *Policy changes submitted through the PRR process will be referred to the policy initiative road map process.*
 - Each subject area in a BPM is based on enabling language in the ISO tariff.
 - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

Scheduling Coordinator Certification and Termination

PRR	PRR Title	Stage
1624	Updating affiliate information and how they are associated	Recommendations

PRR 1624 – Updating affiliate information and how they are associated

- Reason for revision
 - The reason for this revision is to clarify affiliate information and how that information is used by the CAISO. Adding clarifying language to show an umbrella when 3 or more companies have a single common affiliation.
 - Also updated attachment B to add additional questions for onboarding to recognize additional training needs.
 - This will be effective at the end of the PRR process.
- Recommendation comments: None
- Recommendation comment period expired: June 17, 2025
- Next step: Final Decision

Transmission Planning Process

PRR	PRR Title	Stage
1625	Competitive solicitation timeline for selection of approved project sponsor	Recommendations

PRR 1625 – Competitive solicitation timeline for selection of approved project sponsor

- Reason for revision
 - To provide the option to delay the selection of the approved sponsor in the competitive solicitation process.
 - Effective Date: 4/15/25
- Recommendation comments: None
- Recommendation comment period expired: June 17, 2025
- Next step: Final Decision

Market Operations

PRR	PRR Title	Stage
1626	Activation of contingency-based flow gates in fifteen minute market	On Hold
1627	Adding state of charge to flexible ramping awards determination	Recommendations

PRR 1626 – Activation of contingency-based flowgates in fifteen minute market

- Reason for revision
 - The CAISO will now enforce Transmission Constraints for active, contingency-based flowgates in FRP deployment scenarios in the FMM but not in the RTD.
 - Effective date is 5/15/2025.
 - PRR Placed on Hold 5/27/2025
- Recommendation comments: None
- Recommendation comment period expired: June 17, 2025
- Next step: On Hold

PRR 1627 – Adding state of charge to flexible ramping awards determination

- Reason for revision
 - Currently, storage resources may be unable to deliver flexible ramping up awards due to lack of state-of-charge. This PRR update adds the Flex Ramp Up term to the state-of-charge formula, ensuring deliverability from storage resources. This PRR update also includes a minor correction to Section 6.6.2.3. This is an emergency PRR with an effective date 4/29/2025
- Recommendation comments: None
- Recommendation comment period expired: June 17, 2025
- Next step: Final Decision

Energy Imbalance Market

PRR	PRR Title	Stage
1629	Addition of seasonal opt-in for CAISO balancing authority	Recommendations

PRR 1629 – Addition of seasonal opt-in for CAISO balancing authority

- Reason for revision
 - Describes how the CAISO BAA may opt-in to receive Assistance Energy Transfers during the summer months (e.g., July - September).
- Recommendation comments: None
- Recommendation comment period expired: June 17, 2025
- Next step: Final Decision

Reliability Requirements

PRR	PRR Title	Stage
1630	Update regarding generating units deliverability status	Initial

PRR 1630 – Update regarding generating units deliverability status

- Reason for revision
 - To align the BPM with the Tariff regarding Generating Units deliverability status.
- Initial comments: NCPA
- Initial comment period expired: June 17, 2025
- Next step: Post Recommendations

Market Operations

PRR	PRR Title	Stage
1631	Automated logic to achieve a market solution	Initial

PRR 1631 – Automated logic to achieve a market solution

- Reason for revision
 - This PRR introduces automated logic in the RTD/RTPD and STUC clearing processes that allows the market to identify resource constraints that will lead to a market disruption. The logic will relax these resource-level constraints to address the identified infeasibility in the market clearing process and thereby achieve a market solution. This logic effectively mitigates for market disruptions and eliminates the need to exclude resources from participating in the market.
- Initial comments: None
- Initial comment period expired: June 17, 2025
- Next step: Post Recommendation

Next BPM PRR Review Monthly Meeting: July 22, 2025 @ 11:00 a.m. PT



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process questions:
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