



BPM Change Management Meeting

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Housekeeping reminders

- This call is being recorded for informational and convenience purposes only. Any related transcriptions should not be reprinted without ISO's permission.
- Meeting is structured to stimulate honest dialogue and engage different perspectives.
- Please keep comments professional and respectful.

Instructions for raising your hand to ask a question

- If you are connected to audio through your computer or used the “call me” option, select the raise hand icon  above the chat window located on bottom right corner of the screen. **Note:** #2 only works if you dialed into the meeting.
- Please remember to state your name and affiliation before making your comment.
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Agenda – BPM Change Management Meeting

June 25, 2024

Topic	Presenter
Introduction / Meeting Overview	Nicole Hines
Market Instruments	Michael Martin
Market Operations	Michael Martin
Energy Imbalance Market	Michael Martin
Metering	Priyanka Namburi
Definitions and Acronyms	Jacqueline Meredith
Settlements and Billing	Massih Ahmadi
Wrap-Up and Next Steps	Nicole Hines

BPM Change Management Process

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California ISO Stakeholder Initiative Process



- Business Practice Manuals
 - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
 - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
 - *Policy changes submitted through the PRR process will be referred to the policy initiative road map process.*
 - Each subject area in a BPM is based on enabling language in the ISO tariff.
 - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

Market Instruments

PRR	PRR Title	Stage
1574	Addition of new Real Time Advisory Shutdown Instructions Customer Market Results Interface report	Initial

PRR 1574 – Addition of new Real Time Advisory Shutdown Instructions Customer Market Results Interface report

- Reason for revision
 - This PRR describes a new Customer Market Results Interface (CMRI) report that displays if Real Time Pre-Dispatch (RTPD) shutdown instructions are Binding or Advisory .
 - Initial comments: None
- Initial comment period expired: June 13, 2024
- Next step: Post Recommendation

Market Operations

PRR	PRR Title	Stage
1576	Addition of contingency-base flowgates to Flexible Ramping Product deployment scenarios	Withdrawn
1570	Details on new process to establish Wheeling Through Priority as part of the TSMSP project	Recommendation

PRR 1576 – Withdrawn: Addition of contingency-base flowgates to Flexible Ramping Product deployment scenarios

- Reason for revision
 - The CAISO will add enforcement of contingency-based flowgates in the Flexible Ramping Down (FRP) deployment scenarios to the existing enforcement on base flowgates and nomograms. Effective June 4, 2024.
 - Withdrawn Reason: to safeguard performance issues, this change is withdrawn. It was activate from June 4 through June 12

PRR 1570 – Details on new process to establish Wheeling Through Priority as part of the TSMSP project

- Reason for revision
 - Details new process to establish Wheeling Through Priority where a Scheduling Coordinator must reserve Available Transfer Capability (ATC) on the CAISO interties in advance in monthly or daily increments, effective April 19, 2024.
 - Recommendation comments: None
- Recommendation comment period expired: June 13, 2024
- Next step: Post Final Decision

Energy Imbalance Market

PRR	PRR Title	Stage
1573	Clarifications to the CAISO AET Opt-in determination and Opt-in process	Initial

PRR 1573 – Clarifications to the CAISO AET Opt-in determination and Opt-in process

- Reason for revision
 - Clarifications include formula enhancements in the CAISO AET Opt-in determination and WEIM Opt-in requirements. Effective date June 1, 2024.
 - Initial comments: None
- Initial comment period expired: June 13, 2024
- Next step: Post Recommendation

Metering

PRR	PRR Title	Stage
1569	Meter data submission requirement	Recommendation

PRR 1569 – Meter data submission requirement

- Reason for revision
 - To clarify the business process. Scheduling Coordinators can submit either Actual Settlement Quality Meter Data or Scheduling Coordinator Estimated Settlement Quality Meter Data for the Scheduling Coordinator Metered Entities they represent for each Settlement Period in an Operating Day if the total Expected Energy for the Scheduling Coordinator Metered Entity is not zero for a Settlement Period. Scheduling Coordinators must submit the Settlement Quality Meter Data to the CAISO no later than 10 am (Pacific Time) on the seventh business Day after the Trading Day (T+7B) for the Initial Settlement Statement T+9B calculation.
 - Recommendation comments: None
- Recommendation comment period expired: June 13, 2024
- Next step: Post Final Decision

Definitions and Acronyms

PRR	PRR Title	Stage
1575	Declassifying as a BPM, transition to supporting document	Initial

PRR 1575 – Declassifying as a BPM, transition to supporting document

- Reason for revision
 - The Definitions & Acronyms BPM is a convenience copy of all definitions and acronyms in the CAISO Tariff and all other BPMs. By reclassifying this document as a supporting document, the full review cycle will no longer be needed prior to posting these updates. This will allow for changes to be posted more promptly, save time for all involved, and duplicate reviews of the same edits will no longer occur prior to posting.
 - Initial comments: None
- Initial comment period expired: June 13, 2024
- Next step: Post Recommendation

Settlements and Billing

PRR	PRR Title	Stage
1571	Updating SUC MLC PC BPM documentation for Advisory shutdown flag for MLC qualification	Recommendation
1572	Updated CC 4575 GMC Scheduling Coordinator ID Charge to clarify business rule charge code exclusions	Recommendation

PRR 1571 – Updating SUC MLC PC BPM documentation for Advisory shutdown flag for MLC qualification

- Reason for revision
 - Updating Start Up Cost (SUC) Minimum Load Cost (MLC) Partial Capacity (PC) BPM documentation for Advisory shutdown flag for MLC qualification
Initial comments: None
- Recommendation comment period expired: June 13, 2024
- Next step: Post Final Decision

PRR 1572 – Updated CC 4575 GMC Scheduling Coordinator ID Charge to clarify business rule charge code exclusions

- Reason for revision
 - Per disputes process, it was determined that CC8835 for Resource Adequacy Availability Incentive Mechanism (RAAIM) Neutrality and CC6479 for Assistance Energy Transfer Allocation should not be triggers for the GMC Scheduling Coordinator ID Charge (CC4575). Documentation only changes have been made to the CC4575
 - This is a retroactive documentation change, with an effective date of 1/1/2022.
Recommendation comments: None
- Recommendation comment period expired: June 13, 2024
- Next step: Post Final Decision

