



California ISO

BPM Change Management Meeting (Day 3)

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Customer Readiness

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March 26, 2026

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Housekeeping reminders

- This call is being recorded for informational and convenience purposes only. Any related transcriptions should not be reprinted without ISO's permission.
- Meeting is structured to stimulate honest dialogue and engage different perspectives.
- Please keep comments professional and respectful.
- BPM Meetings in March/April will span multiple days to allow for review of changes related to Extended Day-Ahead Market and Day-Ahead Market Enhancements implementation.

March 24

March 25

March 26

Instructions for raising your hand to ask a question

- If you connected to audio through your computer or used the “call me” option, please use the raised hand icon  located on the lower center of the Webex screen to enter the question queue.
- If you are not logged into Webex and just dialed in on the phone, dial *3 to enter the queue.
- Please remember to state your name and affiliation before making your comment.
- If you need technical assistance during the meeting, please send a chat to the event producer.

Agenda: BPM Change Management Meeting – March 26, 2026

Topic	Presenter
Introduction / Meeting Overview	Radha Madrigal
Extended Day-Ahead Market	Michael Martin
Market Instruments	Michael Martin
Market Operations	Michael Martin
Wrap-Up and Next Steps	Radha Madrigal

BPM Change Management Process
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California ISO Stakeholder Initiative Process



- Business Practice Manuals
 - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
 - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
 - Policy changes submitted through the PRR process will be referred to the policy initiative road map process.
 - Each subject area in a BPM is based on enabling language in the ISO tariff.
 - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

BPM for Extended Day-Ahead Market

PRR	PRR Title	Stage
1664	New attachment A - California ISO's balancing authority area supplement to the extended day-ahead market BPM	Initial
1665	Initial version of extended day-ahead market BPM	Initial

PRR 1664 – New attachment A - California ISO's balancing authority area supplement to the extended day-ahead market BPM

- Reason for revision:
 - This new attachment to the EDAM BPM details the CISO BAA's participation in EDAM, including specifics on how the CISO BAA may set the EDAM net export transfer constraint and options for curing CISO BAA EDAM advisory RSE shortfalls.
- Initial comments received from the following organizations:
 - (Six Cities) Cities of Anaheim, Azusa, Banning, Colton, Pasadena, and Riverside, CA
- Initial comment period expired: March 17, 2026
- Next step: Post ISO Recommendation

PRR 1665 – Initial version of extended day-ahead market BPM

- Reason for revision:
 - The Extended Day-Ahead Market (EDAM) is an extension of CAISO’s Day-Ahead Market across balancing authority areas of the West participating in the Western Energy Imbalance Market (WEIM). This business practice manual is a guideline for EDAM participants and will outline the processes in EDAM.
- Initial comments received from the following organizations:
 - Pacific Gas & Electric
- Initial comment period expired: March 17, 2026
- Next step: Post ISO Recommendation

BPM for Market Instruments

PRR	PRR Title	Stage
1667	Updates for day-ahead market enhancements and extended day-ahead market initiatives	Initial

PRR 1667 – Updates for day-ahead market enhancements and extended day-ahead market initiatives

- Reason for revision:
 - This BPM outlines how Scheduling Coordinators (SCs) submit Bids, including Self-Schedules and Inter-SC Trades to CAISO, the process CAISO uses to validate Bids, including Self-Schedules and Inter-SC Trades, and how SCs access data on accepted Bids, Self-Schedules Inter-SC Trades, and prices. This BPM also includes reports for use by EDAM BA entities.
- Initial comments received from the following organizations:
 - Pacific Gas & Electric
 - (Six Cities) Cities of Anaheim, Azusa, Banning, Colton, Pasadena, and Riverside, CA
 - Southern California Edison
- Initial comment period expired: March 17, 2026
- Next step: Post ISO Recommendation

BPM for Market Operations

PRR	PRR Title	Stage
1668	Initial version of the market operations BPM changes for the day-ahead market enhancements and extended day-ahead market initiatives	(Emergency PRR) Initial

PRR 1668 – Initial version of the market operations BPM changes for the day-ahead market enhancements and extended day-ahead market initiatives

- Reason for revision:
 - Initial version of the market operations BPM changes for the day-ahead market enhancements and extended day-ahead market initiatives
- Emergency PRR:
 - This PRR was submitted as emergency only because it was received after the standard deadline. The BPM language has not been published to the BPM library as a typical emergency update. Instead, the updated BPM language will be published in May 2026.
 - This item is being brought to the March BPM Meeting to initiate discussion with stakeholders. However, the PRR will align with the comment periods for the April/May series of meetings.
- Initial comments received from the following organizations:
 - Southern California Edison
- Initial comment period expires: April 14, 2026
- Next step: Initial stakeholder meeting in April

Next BPM Change Management Meeting: Apr. 28, 2026, 11:00 AM PT

BPM change management process

The ISO systematic and publicly transparent BPM Change Management process ensures the consideration of all relevant information when modifying BPMs. The change management process uses a system available through the ISO public website that provides a way to propose BPM changes, comment on open change requests, and track proposed change requests. The change management process begins when the ISO or a stakeholder submits a web-based Proposed Revision Request (PRR). After an ISO review for completeness, PRRs are posted to the website, triggering a stakeholder review and comment period.

1. Submit Proposed Revision Request (PRR)

2. Comments period

Upon ISO acceptance, PRR becomes public and 10-business day comment period starts

3. Stakeholder meeting

PRR details and comments reviewed and discussed

4. Recommendation

ISO recommendation issued on PRR

5. Comments on recommendation

10-business day comment period open on recommendation

6. Stakeholder meeting on recommendation

PRR recommendation and comments reviewed

7. Final decision*

BPM updated or not updated

* Stakeholders have the right to appeal the final decision of a proposed revision request (PRR)

Direct BPM change management process questions to:
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