



California ISO

BPM Change Management Meeting

Monica Mouanetry

Customer Readiness

BPM_CM@caiso.com

May 26, 2026

The information contained in these materials is provided for general information only and does not constitute legal or regulatory advice. The ultimate responsibility for complying with the ISO FERC Tariff and other applicable laws, rules or regulations lies with you. In no event shall the ISO or its employees be liable to you or anyone else for any decision made or action taken in reliance on the information in these materials.

Housekeeping reminders



This call is being recorded for informational and convenience purposes only. Any related transcripts may not be shared or reprinted without ISO's permission.




The meeting is designed to encourage open, honest dialogue and the exchange of diverse perspectives.



Please keep all comments professional and respectful.

Instructions for raising your hand to ask a question

- If you joined audio through your computer or used the “Call Me” option, please use the **Raise Hand**  icon located at the bottom center of the Webex screen to join the question queue.
- If you are not logged into Webex and joined by phone only, please dial *3 to enter the queue.
- When it is your turn to speak, please state your name and affiliation before making your comment.
- For technical assistance during the meeting, please send a chat message to the event producer.



Agenda: BPM Change Management Meeting – May 26, 2026

Topic	Presenter
Introduction / Meeting Overview	Monica Mouanetry
Extended Day-Ahead Market	Michael Martin
Market Operations	Michael Martin
Reliability Requirements	Melanie Bogen
Settlements and Billing	Massih Ahmadi
Wrap-Up and Next Steps	Monica Mouanetry

BPM Change Management Process
BPM_CM@caiso.com

California ISO Stakeholder Initiative Process



- Business Practice Manuals
 - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
 - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
 - Policy changes submitted through the PRR process will be referred to the policy initiative road map process.
 - Each subject area in a BPM is based on enabling language in the ISO tariff.
 - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

BPM for Extended Day-Ahead Market

PRR	PRR Title	Stage
1670	New initial condition treatment available in the extended day-ahead market	Initial
1672	Extended day-ahead market transition-period pricing details	Initial

PRR 1670 – New initial condition treatment available in the extended day-ahead market

- Reason for revision:
 - With the Extended Day-Ahead Market (EDAM) implementation May 1, 2026, Scheduling Coordinators (SCs) may reflect the initial condition status indicated in the SC's HE1 self schedule submitted prior to the binding Day Ahead market run for the next operating day. Scheduling Coordinators may submit a Day-Ahead HE1 self schedule specifying whether the resource is expected to be online or offline, along with any anticipated multi-stage generator (MSG) configuration changes.
- Emergency PRR:
 - This PRR has an effective date of May 1, 2026. This PRR was discussed in the April BPM Meeting to initiate discussion with stakeholders. However, the PRR will align with the comment periods for the May/June series of meetings.
- Initial comments received: None
- Initial comment period expired: May 19, 2026
- Next step: Post ISO Recommendation

PRR 1672 – Extended day-ahead market transition-period pricing details

- Reason for revision:
 - This PRR details the transition-period pricing logic for the first six-months after implementation for Extended Day-Ahead Market (EDAM) entities.
- Emergency PRR:
 - This PRR has an effective date of May 1, 2026. This PRR was discussed in the April BPM Meeting to initiate discussion with stakeholders. However, the PRR will align with the comment periods for the May/June series of meetings.
- Initial comments received: None
- Initial comment period expired: May 19, 2026
- Next step: Post ISO Recommendation

BPM for Market Operations

PRR	PRR Title	Stage
1668	Initial version of the market operations BPM changes for the day-ahead market enhancements and extended day-ahead market initiatives	Recommendation
1669	New day-ahead market enhancements configurable parameters	Initial

PRR 1668 – Initial version of the market operations BPM changes for the day-ahead market enhancements and extended day-ahead market initiatives

- Reason for revision:
 - Initial version of the market operations BPM changes for the day-ahead market enhancements and extended day-ahead market initiatives.
- Emergency PRR:
 - This PRR was submitted as emergency only because it was received after the standard deadline. The updated BPM language was published in May 2026.
 - This PRR was brought to the March BPM Meeting to initiate discussion with stakeholders. However, the PRR will align with the comment periods for the April/May series of meetings.
- Recommendation comments received from the following organizations:
 - Cities of Anaheim, Azusa, Banning, Colton, Pasadena, and Riverside, CA
- Recommendation comment period expired: May 19, 2026
- Next step: Post Final Decision

PRR 1669 – New day-ahead market enhancements configurable parameters

- Reason for revision:
 - As part of the Day-Ahead Market Enhancements (DAME) design, five key parameters have been identified that can influence market outcomes. Given their significant role in determining the market solution, the ISO committed to set the values of these parameters through an implementation working group. The following outlines the configurable parameters and their values effective as of May 1, 2026.
- Emergency PRR:
 - This PRR has an effective date of May 1, 2026. This PRR was added to the April BPM Meeting to initiate discussion with stakeholders. However, the PRR will align with the comment periods for the May/June series of meetings.
- Initial comments received from the following organizations:
 - Cities of Anaheim, Azusa, Banning, Colton, Pasadena, and Riverside, CA
- Initial comment period expired: May 19, 2026
- Next step: Post ISO Recommendation

BPM for Reliability Requirements

PRR	PRR Title	Stage
1671	Incorporate default resource adequacy rules	Initial

PRR 1671 – Incorporate default resource adequacy rules

- Reason for revision:
 - To incorporate the new default resource adequacy rules that were made in track 1 of the resource adequacy modeling and program design initiative, and to align the BPM with the tariff changes associated to this initiative.
- Initial comments received from the following organization:
 - Southern California Edison
- Initial comment period expired: May 19, 2026
- Next step: Post ISO Recommendation

BPM for Settlements and Billing

PRR	PRR Title	Stage
1673	Emergency day-ahead market enhancement and extended day-ahead market incremental updates to PRR 1662	Initial

PRR 1673 – Emergency day-ahead market enhancements and extended day-ahead market incremental updates

- Reason for revision:
 - This Emergency PRR captures Settlements incremental updates from PRR 1662 because of the day-ahead market enhancements and extended day-ahead market initiatives.
- Emergency PRR:
 - This PRR has an effective date of May 1, 2026. This PRR was brought to the May BPM Meeting to initiate discussion with stakeholders. However, the PRR will align with the comment periods for the June/July series of meetings.
- Initial comments received: None
- Initial comment period expires: June 16, 2026
- Next step: Initial Stakeholder Meeting

Next BPM Change Management Meeting: Jun. 23, 2026, 11:00 AM PT

BPM change management process

The ISO systematic and publicly transparent BPM Change Management process ensures the consideration of all relevant information when modifying BPMs. The change management process uses a system available through the ISO public website that provides a way to propose BPM changes, comment on open change requests, and track proposed change requests. The change management process begins when the ISO or a stakeholder submits a web-based Proposed Revision Request (PRR). After an ISO review for completeness, PRRs are posted to the website, triggering a stakeholder review and comment period.

1. Submit Proposed Revision Request (PRR)

2. Comments period

Upon ISO acceptance, PRR becomes public and 10-business day comment period starts

3. Stakeholder meeting

PRR details and comments reviewed and discussed

4. Recommendation

ISO recommendation issued on PRR

5. Comments on recommendation

10-business day comment period open on recommendation

6. Stakeholder meeting on recommendation

PRR recommendation and comments reviewed

7. Final decision*

BPM updated or not updated

* Stakeholders have the right to appeal the final decision of a proposed revision request (PRR)

Direct BPM change management process questions to:
Monica Mouanetry, BPM_CM@caiso.com