



# BPM Change Management Meeting

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September 23, 2025

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- Please keep comments professional and respectful.

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- Please remember to state your name and affiliation before making your comment.
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# Agenda – BPM Change Management Meeting

## September 23, 2025

Topic	Presenter
Introduction	Hannah Pearson
Meeting Overview and Updates	Hannah Pearson
Reliability Requirements	Abdul Mohammed-Ali
Generator Interconnection and Deliverability Allocation Procedures	Matthew Chambers
Credit Management and Market Clearing	Christina Billing
Generator Interconnection and Deliverability Allocation Procedures	Riddhi Ray
Wrap-Up and Next Steps	Hannah Pearson

BPM Change Management Process

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# California ISO Stakeholder Initiative Process



- Business Practice Manuals
  - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
  - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
    - *Policy changes submitted through the PRR process will be referred to the policy initiative road map process.*
  - Each subject area in a BPM is based on enabling language in the ISO tariff.
    - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

# Reliability Requirements

PRR	PRR Title	Stage
1635	2026 Availability Assessment Hours	Initial

## PRR 1635 – 2026 Availability Assessment Hours

- Reason for revision
  - Added availability assessment hours for 2026.
- Initial comments: None
- Initial comment period expired: September 17, 2025
- Next step: Recommendation comment

# Generator Interconnection and Deliverability Allocation Procedures

PRR	PRR Title	Stage
1636	Updates related to implementing the shared Network Upgrade topic from the Interconnection Process Enhancements 2023 – Track 2 stakeholder initiative	Initial



## PRR 1636 – Updates related to implementing the shared Network Upgrade topic from the Interconnection Process Enhancements 2023 – Track 2 stakeholder initiative

- Reason for revision
  - This is related to Stakeholder policy Interconnection Process Enhancements (IPE) Track 2.
  - The effective date is 8/19/2025.
  - Updates related to implementing the shared Network Upgrade topic in GIDAP Section 11.3.2.6 that resulted from the Interconnection Process Enhancements 2023 – Track 2 stakeholder initiative .
- Initial comments:
  - Susan R. Schneider, Principal, Phoenix Consulting (9/17/2025)
- Initial comment period expired: September 17, 2025
- Next step: Recommendation comment

# Credit Management and Market Clearing

PRR	PRR Title	Stage
1637	Various revisions related to Phase One of Billing, Payment and Credit Enhancements as approved by FERC on 1/28/25	Initial

## PRR 1637 – Various revisions related to Phase One of Billing, Payment and Credit Enhancements as approved by FERC on 1/28/25

- Reason for revision
  - To align the BPM with the tariff in regards to various revisions related to Phase One of Billing, Payment and Credit Enhancements as approved by FERC on 1/28/25 .
- Initial comments: None
- Initial comment period expired: September 17, 2025
- Next step: Recommendation comment

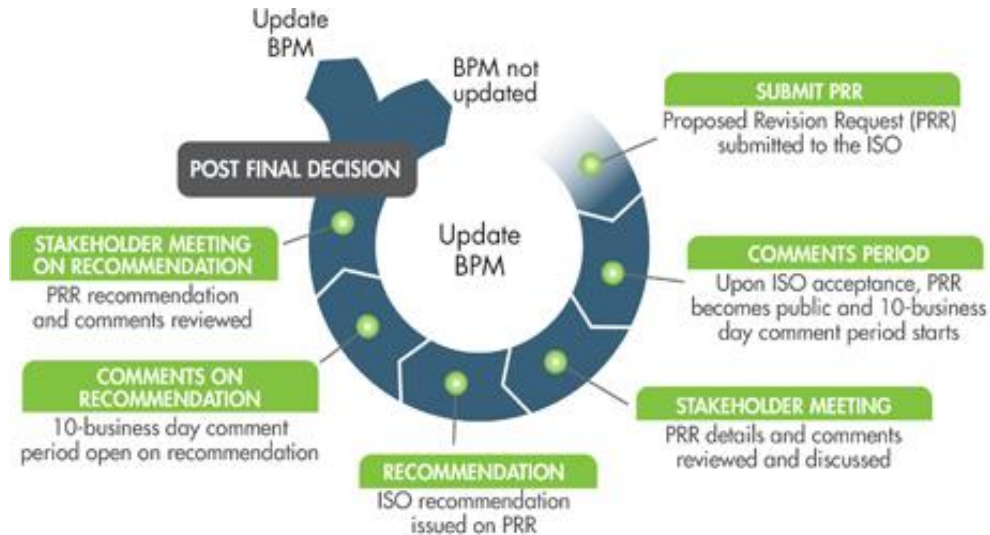
# Generator Interconnection and Deliverability Allocation Procedures

PRR	PRR Title	Stage
1638	Subscriber Participating Transmission Owner Updates	Initial

## PRR 1638 – Subscriber Participating Transmission Owner Updates

- Reason for revision
  - Addition of language to Section 6.9.2.3(b) to reflect the additions to CAISO Tariff Appendix DD Section 8.9.1 allowing for Maximum Import Capability allocations to generating facilities interconnected to Subscriber PTO facilities.
  - Added new Section 4.5.3 to describe applicable interconnection process for Generating Facilities seeking interconnection with Subscriber PTO transmission facilities.
- Initial Comments: None
- Initial comment period expires: September 17, 2025
- Next step: Recommendation Comment

# Next BPM PRR Review Monthly Meeting: October 28, 2025 @ 11:00 a.m. PT



BPM change management  
process questions:  
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