



# BPM Change Management Meeting

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August 24, 2021

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# Housekeeping reminders

- This call is being recorded for informational and convenience purposes only. Any related transcriptions should not be reprinted without ISO's permission.
- Meeting is structured to stimulate honest dialogue and engage different perspectives.
- Please keep comments professional and respectful.

## New instructions for raising your hand to ask a question

- If you are connected to audio through your computer or used the “call me” option, select the raise hand icon  above the chat window located on bottom right corner of the screen. **Note:** #2 only works if you dialed into the meeting.
- Please remember to state your name and affiliation before making your comment.
- If you need technical assistance during the meeting, please send a chat to the event producer.

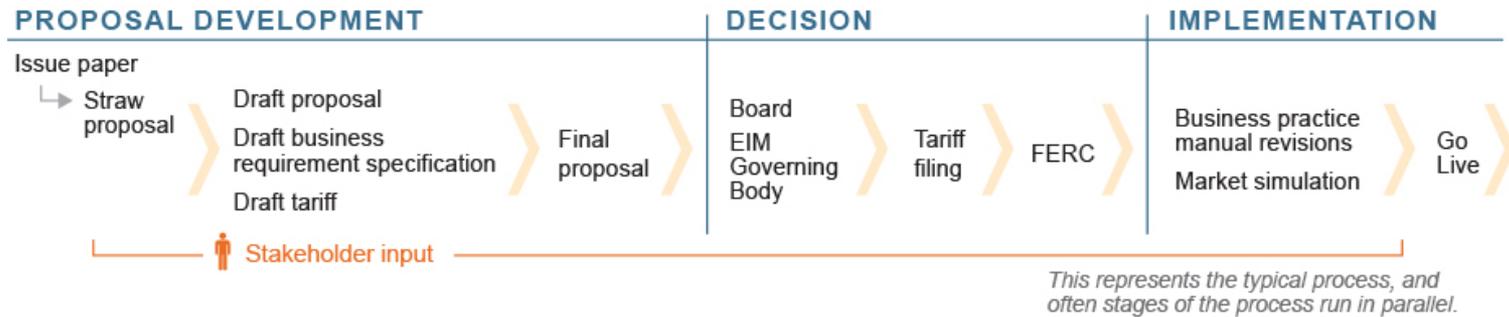
# Agenda – BPM Change Management Meeting

## August 24, 2021

Topic	Presenter
Introduction / Meeting Overview	Nicole Hines
<b>Discussion of active proposed changes:</b> Settlements and Billing BPM Reliability Requirements BPM Market Operations BPM	Brenda Corona Melanie Bogen Jamal Batakji
Wrap-Up and Next Steps	Nicole Hines

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# California ISO Stakeholder Initiative Process



- Business Practice Manuals
  - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
  - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
    - *Policy changes submitted through the PRR process will be referred to the policy initiative road map process.*
  - Each subject area in a BPM is based on enabling language in the ISO tariff.
    - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

# Settlements and Billing BPM

PRR	PRR Title	Stage
1366	Updated charge code 6456 intertie deviation settlement to exempt hour ahead scheduling process market disruption intervals from intertie deviation settlement penalty assessment	Initial

## PRR 1366 – Updated charge code 6456 intertie deviation settlement to exempt hour ahead scheduling process market disruption intervals from intertie deviation settlement penalty assessment

- Reason for revision
  - Through the dispute process, an issue was identified where during HASP market disruption intervals, the IDS charge code was calculating penalties based on 0 HASP schedules. The 0 values does not accurately represent the actual instructions followed by market participants. The solution is to exempt HASP market disruption intervals from IDS penalty assessment.
  - The effective date of the changes is 2/1/2021 and the anticipated implementation date is 8/19/21.
- Initial comments:
  - No comments submitted to date
- Initial comment period expires:
  - September 15, 2021
- Next step:
  - Initial comments due

# Reliability Requirements BPM

PRR	PRR Title	Stage
1364	Correct bidding requirements for non-generating resource (non-regulation energy management)	Recommendation
1361	Resource adequacy enhancement project phase 1 transition process	Recommendation

## PRR 1364 – Correct bidding requirements for non-generating resource (non-regulation energy management)

- Reason for revision
  - The RTM bidding requirements for Non-Generator Resources (Non-REM) must be updated to match the description in the tariff.
- Recommendation comments:
  - PG&E; submitted 8/12/21
- Recommendation comment period expired:
  - August 17, 2021
- Next step:
  - Post final decision

# PRR 1361 – Resource adequacy enhancement project phase 1 transition process

- Reason for revision
  - Clarifying the transition process relating to tariff section 9.3.1.3.9.
  - Effective date is 6/2/21
- Recommendation comments:
  - No comments submitted
- Recommendation comment period expired:
  - August 17, 2021
- Next step:
  - Post final decision

# Market Operations BPM

PRR	PRR Title	Stage
1363	Trajectory between real-time dispatch intervals	Recommendation
1362	FERC Order 831 Phase 2 threshold logic	Recommendation
1282	Scheduling of export resources in real time market	Recommendation

# PRR 1363 – Trajectory between real-time dispatch intervals

- Reason for revision
  - Based on additional feedback from stakeholders, the CAISO is proposing additional revisions to section 7.2.3.6. of the Market Operations BPM – Trajectory data. The revisions reflect the CAISO’s expectation that resources will follow their dispatch operating point between dispatch operating targets.
- Recommendation comments:
  - No comments submitted
- Recommendation comment period expired:
  - August 17, 2021
- Next step:
  - Post final decision

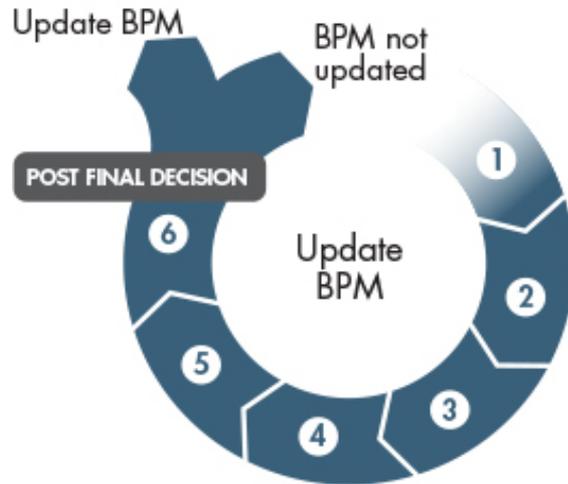
# PRR 1362 – FERC Order 831 Phase 2 threshold logic

- Reason for revision
  - This is due to FERC 831 phase 2 initiative, related to Market threshold logic.
  - Effective date is June 15, 2021.
- Recommendation comments:
  - No comments submitted
- Recommendation comment period expired:
  - August 17, 2021
- Next step:
  - Post final decision

# PRR 1282 – Scheduling of export resources in real time market

- Reason for revision
  - These changes are to improve the scheduling of resources in the Residual Unit Commitment (RUC) and real-time process based on expected priorities for exports.
  - This PRR went into effect on September 5, 2020.
- Recommendation comments:
  - APS; submitted 8/16/21
- Recommendation comment period expired:
  - August 17, 2021
- Next step:
  - Post final decision

# Next BPM PRR Review Monthly Meeting: September 28, 2021 @ 11 a.m.



- 1 SUBMIT PRR**  
Proposed Revision Request (PRR) submitted to the ISO
- 2 COMMENTS PERIOD**  
Upon ISO acceptance, PRR becomes public and 10-business day comment period starts
- 3 STAKEHOLDER MEETING**  
PRR details and comments reviewed and discussed
- 4 RECOMMENDATION**  
ISO recommendation issued on PRR
- 5 COMMENTS ON RECOMMENDATION**  
10-business day comment period open on recommendation
- 6 STAKEHOLDER MEETING ON RECOMMENDATION**  
PRR recommendation and comments reviewed

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