



BPM Change Management Meeting

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August 23, 2022

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- Please keep comments professional and respectful.

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- Please remember to state your name and affiliation before making your comment.
- If you need technical assistance during the meeting, please send a chat to the event producer.

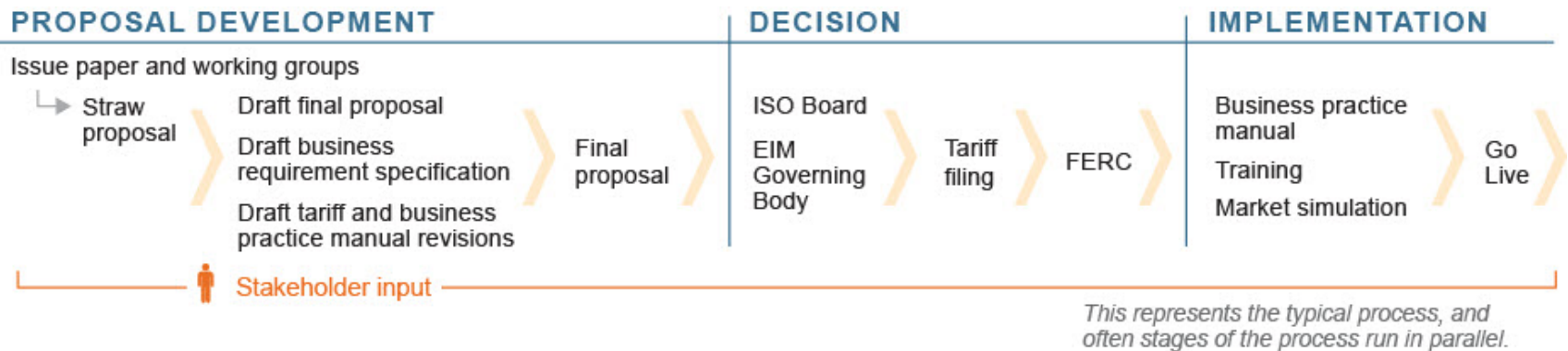
Agenda – BPM Change Management Meeting

August 23, 2022

Topic	Presenter
Introduction / Meeting Overview	Nicole Hines
Discussion of active proposed changes: Metering Reliability Requirements Market Operations Market Instruments Settlements and Billing Generator Management Generator Interconnection and Deliverability Allocation Procedures Demand Response	Priyanka Namburi Melanie Bogen Michael Martin Michael Martin Massih Ahmadi Jill Jordan Daune Wilson Elaine Siegel
Wrap-Up and Next Steps	Nicole Hines

BPM Change Management Process
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California ISO Stakeholder Initiative Process



- Business Practice Manuals
 - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
 - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
 - *Policy changes submitted through the PRR process will be referred to the policy initiative road map process.*
 - Each subject area in a BPM is based on enabling language in the ISO tariff.
 - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

Metering BPM

PRR	PRR Title	Stage
1448	Hybrid metering requirements	Recommendation

PRR 1448: Hybrid metering requirements

- Reason for revision
 - Adding Metering requirements to Metering BPM as per the Hybrid Initiative
- Recommendation Comments: None
- Recommendation comment period expired: August 16, 2022
- Next step: Post Final Decision

Reliability Requirements BPM

PRR	PRR Title	Stage
1447	Removal of references to reserve sharing	Recommendation

PRR 1447: Removal of references for reserve sharing

- Reason for revision
 - References to reserve sharing LSEs were previously removed from section 40 of the tariff. This revision will remove these references from the BPM to match the tariff.
- Recommendation Comments: None
- Recommendation comment period expired: August 16, 2022
- Next step: Post Final Decision

Market Operations BPM

PRR	PRR Title	Stage
1445	Updates to the list of acceptable use limitations, clarifications to the calculation of opportunity cost adders for use-limited resources	Recommendation

PRR 1445: Updates to the list of acceptable use limitations, clarifications to the calculation of opportunity cost adders for use-limited resources

- Reason for revision
 - Updates to the list of acceptable use limitations, clarifications to the calculation of opportunity cost adders for use-limited resources, and minor editorial changes.
- Recommendation Comments: None
- Recommendation comment period expired: August 16, 2022
- Next step: Post Final Decision

Market Instruments BPM

PRR	PRR Title	Stage
1446	Updates to the list of acceptable use limitations, clarifications to the calculation of opportunity cost adders for use-limited resources	Recommendation

PRR 1446: Updates to the list of acceptable use limitations, clarifications to the calculation of opportunity cost adders for use-limited resources

- Reason for revision
 - Updates to the list of acceptable use limitations, clarifications to the calculation of opportunity cost adders for use-limited resources, and minor editorial changes.
- Recommendation Comments: None
- Recommendation comment period expired: August 16, 2022
- Next step: Post Final Decision

Settlements and Billing BPM

PRR	PRR Title	Stage
1437	Updates to BPM for new settlement timeline	Recommendation

PRR 1437: Updates to BPM for new settlement timeline

- Submitted by SRP
- Reason for revision
 - The current BPM needs to reflect the current Settlement Timeline to allow entities to properly validate relevant settlements.
- Recommendation Comments: None
- Recommendation comment period expired: August 16, 2022
- Next step: Post Final Decision

Generator Management

PRR	PRR Title	Stage
1449	2021 Interconnection process enhancements phase one implementation	Initial

PRR 1449: 2021 Interconnection process enhancements phase one implementation

- Reason for revision
 - Changes for 2021 Interconnection Process Enhancements (IPE) Phase 1 Implementation, and an edit to Footnote 21 regarding Partial Capacity Deliverability Status (PCDS) for hybrid/co-located resources (not related to 2021 IPE).
- Initial Comments: None
- Initial comment period expired: August 16, 2022
- Next step: Post Recommendation

Generator Interconnection and Deliverability Allocation Procedures

PRR	PRR Title	Stage
1450	Portion of 2021 interconnection process enhancements initiative phase one changes	Initial

PRR 1450: Portion of 2021 interconnection process enhancements initiative phase one changes

- Reason for revision
 - Incorporate some anticipated tariff changes resulting from the 2021 Interconnection Process Enhancement initiative Phase I changes.
- Initial Comments: Gridwell Consulting
- Initial comment period expired: August 16, 2022
- Next step: Post Recommendation

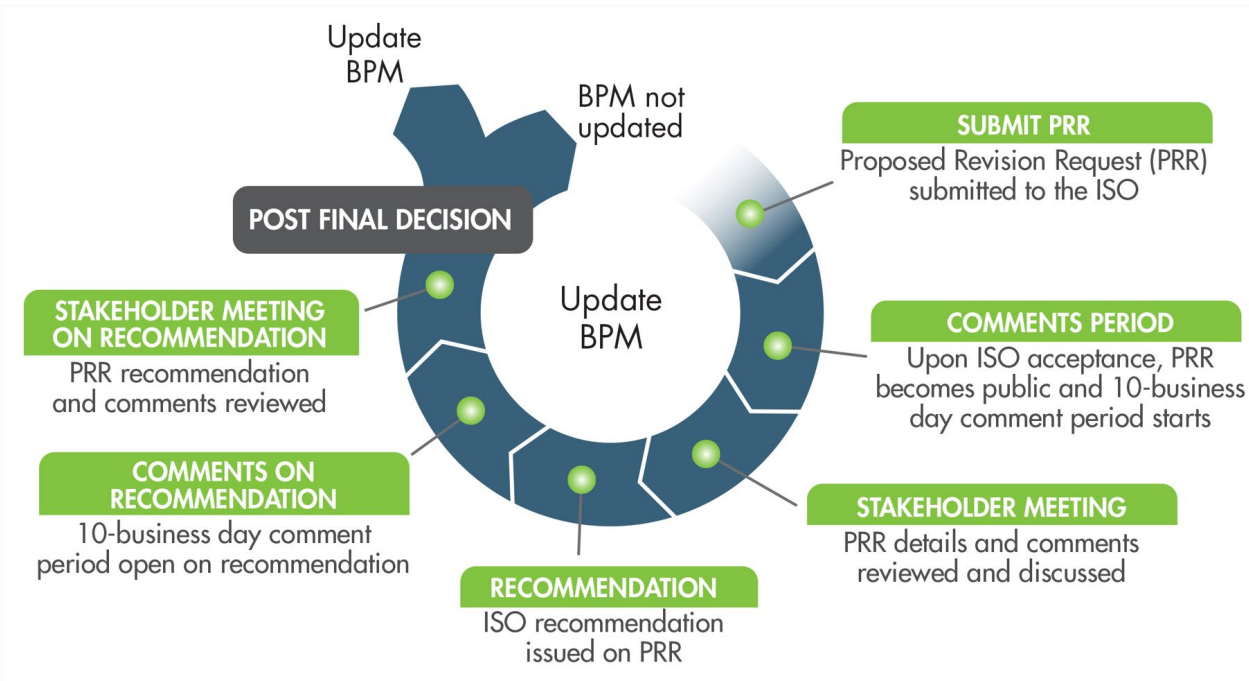
BPM TITLE

PRR	PRR Title	Stage
1444	Monitoring data clarification	Withdrawn

PRR 1444 Monitoring data clarification

- Reason for revision
 - To provide clarity on when monitoring data is due and to define sanctions that could be applied if the data is not submitted timely
- Appeal Submitted 8/16/2022 by: California Efficiency + Demand Management Council, Leapfrog Power, Inc., OhmConnect, Inc., Olivine, Inc., and Voltus, Inc. (DR Coalition)
- PRR Withdrawn by ISO: 8/17/22

Next BPM PRR Review Monthly Meeting: September 27, 2022 @ 11 a.m.



BPM change management
process questions:
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