



BPM Change Management Meeting

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December 19th, 2023

Housekeeping reminders

- This call is being recorded for informational and convenience purposes only. Any related transcriptions should not be reprinted without ISO's permission.
- Meeting is structured to stimulate honest dialogue and engage different perspectives.
- Please keep comments professional and respectful.

Instructions for raising your hand to ask a question

- If you are connected to audio through your computer or used the “call me” option, select the raise hand icon  above the chat window located on bottom right corner of the screen. **Note:** #2 only works if you dialed into the meeting.
- Please remember to state your name and affiliation before making your comment.
- If you need technical assistance during the meeting, please send a chat to the event producer.

Agenda – BPM Change Management Meeting

December 19, 2023

Topic	Presenter
Introduction / Meeting Overview	Ryan Ayer
Market Operations	Michael Martin
Settlements and Billing	Anthony Stalter
Wrap-Up and Next Steps	Ryan Ayer

BPM Change Management Process
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California ISO Stakeholder Initiative Process



- Business Practice Manuals
 - The purpose of BPMs is to set forth business practices that implement the ISO tariff.
 - The ISO conducts a yearly policy initiative roadmap process to consider and rank initiatives.
 - *Policy changes submitted through the PRR process will be referred to the policy initiative road map process.*
 - Each subject area in a BPM is based on enabling language in the ISO tariff.
 - *The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.*

Market Operations

PRR	PRR Title	Stage
1542	Addition of regulation attenuation factors associated with the state of charge equation with ancillary impact	Initial
1541	Update to allow pseudo-tie resources to be part of co-located aggregate capability constraints	Recommendation

PRR 1542 – Addition of regulation attenuation factors associated with the state of charge equation with ancillary impact

- Reason for revision
 - Adds regulation attenuation factors associated with the state of charge equation with ancillary impact and their associated formulas for Energy Storage Enhancements Phase 2 deployment. Effective date 11/1/2023.
- Initial comments:
 - None
- Initial comment period expired:
 - December 18, 2023
- Next step:
 - Post Recommendation

PRR 1541 – Update to allow pseudo-tie resources to be part of co-located aggregate capability constraints

- Reason for revision
 - Interconnection Customer or the Pseudo-Tie Generating Facility may elect to have Co-located Resource modeled utilizing Aggregate Capability Constraint (ACC) located at its Point-of-Interconnection (POI)
- Recommendation comments:
 - None
- Recommendation comment period expired:
 - December 18, 2023
- Next step:
 - Post Final Decision

Settlements and Billing

PRR	PRR Title	Stage
1540	Updated multiple configuration guides to accommodate fixing typos in variable names which are otherwise correct in the bill determinate matrix and the settlements system	Recommendation

PRR 1540 – Updated multiple configuration guides to accommodate fixing typos in variable names which are otherwise correct in the bill determinate matrix and the settlements system

- Reason for revision
 - A CIDI ticket triggered the change. Documentation only updates are required in order to fix typos in variable names which are otherwise correct in the bill determinant matrix and the Settlements system. Initial comments:
 - None
- Recommendation comment period expired:
 - December 18, 2023
- Next step:
 - Post Final Decision

Next BPM PRR Review Monthly Meeting: January 23, 2024 @ 11 a.m.



BPM change management
process questions:
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