Capacity Procurement Mechanism (CPM) Track 1

These slides have been updated as of 3/26/25:
- Added slides 11-15
- Updated activation date to May 1, 2025 (slide 10).

What is CPM Enhancement Track 1?

Business Practice Manuals (BPMs)

To review these changes, please refer to the impacted Business Practice Manuals (BPMs)
- [Reliability Requirements](#) (Proposes Revision Request [1616](#))
- [Settlements and Billing](#)

Proposal 4.5 (User Impact)

The change users will need to understand and review from the BRS is Proposal 4.5
- *Update Reliability Requirements BPM to document that the SC contact info for CPM notifications can be viewed and edited by the SC in CIRA and under which screen.*
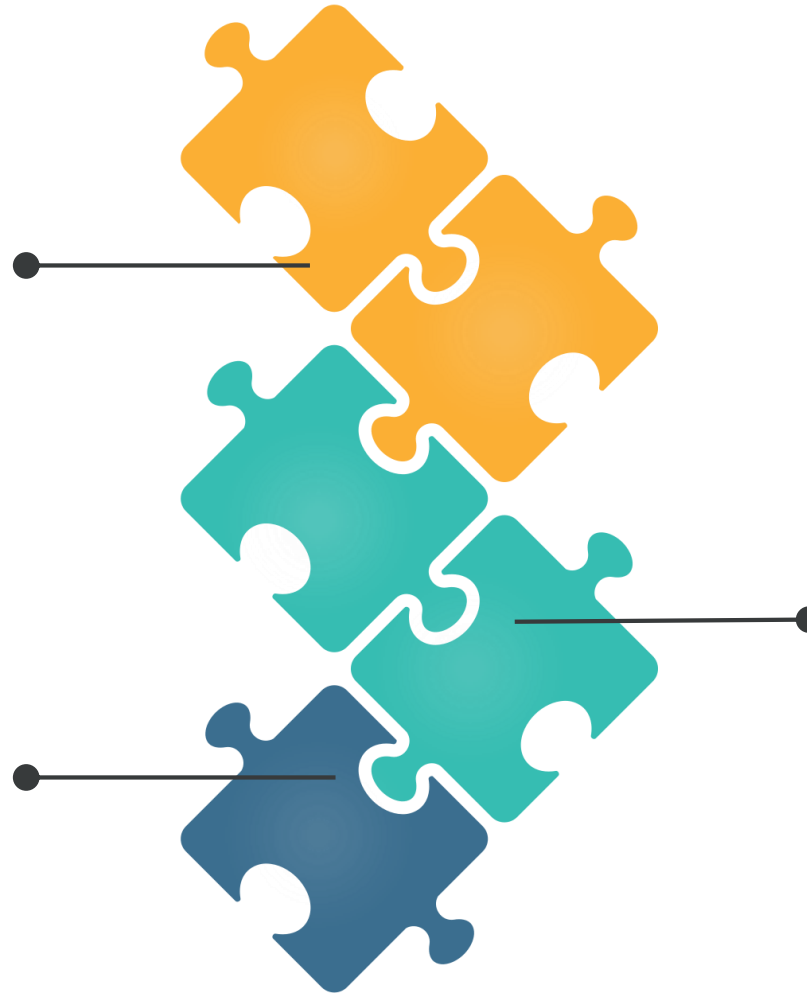
The rest of the BRS (4.1- 4.4)

For this enhancement, the majority of content in the Business Requirements Specification (BRS) elaborates on back-end changes *(i.e., no user action change, system changes, BPM updates).* Users are encouraged to review changes to the listed above BPMs and correlating slides in this training.

What will the first part of this training focus on?

1) Identify where Scheduling Coordinator (SC) contact information for CPM <u>and</u> Maximum Import Capability (MIC) notifications is located in the Customer Interface for Resource Adequacy (CIRA) system.

2) Comprehend how to perform edits to SC contact information related to CPM notifications in the CIRA User Interface (UI).

3) Perform edits to SC contact information within the CIRA Map-Stage environment for testing.

Today, to review and update contact information like MIC, users can do so in CIRA

On the LSE/SCID Contact Information page, users have the ability to update contact information via the CIRA UI

Important note: This project does not change the functionality for MIC Contacts – Only the location in CIRA.

Moving forward, to review and update MIC&CPM contact information users can do so in CIRA

New process for reviewing and editing MIC/CPM contact information

Adding/Deleting Contacts in the CIRA UI

Identical to how MIC contacts were edited, SCs can add or delete parts of a contact or all of one. This example is filtered for CPM contact types.

Comparison of the Current v. New Process for this project

Current Process

To upload contact information for CPMs, SCs must email or submit a CIDI inquiry ticket to the ISO.

This process can take between 1-2 weeks.

New Process

Uploading contact information will be automated *(e.g., available for the SC to perform in the CIRA UI).*

The location to view/update CPM <u>and</u> Maximum Import Capability (MIC) contact information is now CIRA > Plans > Contact Information.

Project activation and user testing details

- **Project activation** *(e.g., this is the date you will see the changes in the Production environment for CIRA)*
  - May 1, 2025

- **Testing Available**
  - If you'd like to review these changes, users can log into the CIRA MAP-Stage environment today to become more familiar with this change.

- **Questions**
  - If you have any questions, please submit a CIDI ticket and the appropriate subject matter expert will be able to assist you.

At a high-level, let's review the rest of the BRS…

PROPOSALS 4.1 – 4.4

Proposal 4.1

Location of adjustments: [Market Participant Portal (MPP)](#) > CIRA > Reports > RA Report

Reliability Requirements BPM

Will reflect MW adjustment changes associated with CPM designation.

Settlements and Billing BPM

Will reflect updates to the description for the input for the significant event CPM.

New Functionality in CIRA

Reducing the volume (MW) of significant event CPM designations when the designated capacity has already been committed.

California ISO

Proposal 4.2

Location of change: MPP > CIRA > CSP Offers > CPM Designations

Reliability Requirements BPM

Will reflect term adjustment changes associated with CPM designation.

Settlements and Billing BPM

Will reflect updates to the description for the input for the significant event CPM. It will also add business rule to mention a significant event designation can be less than 30 days.

Existing Functionality in CIRA

Reducing the term of significant event CPM designations when the designated capacity has already been committed or is unavailable to the ISO.

Users will be able to see the end date of the designation which is already visible today.

Proposal 4.3

Location: MPP > [Open Access Same Time Information System (OASIS)](#) > Resource Adequacy > CPM Designations

RESOURCE ADEQUACY
- Resource Adequacy and Minimum Load
- CSP Offer
- **CPM Designations**
- Available Import Capability
- Import Capability Used in RA Plan Data

Reliability Requirements BPM

Will reflect changes for the reporting requirement and note that the reports will be in OASIS.

OASIS

Scheduling Coordinators (SCs) will see the initial designation MWs *(no other changes in OASIS)*.

CPM is posted once per designation.

CPM Adjustments (Leverage Existing Functionality)

The MW adjustments to the CPM will be done automatically without consulting the SC as these adjustments would be done based on the tariff rules.

The adjustment that would require the SC agreement is related to the adjustment in the term of the CPM if the SC elects to a term that is shorter than 30 days. *There are restrictions to this election as identified in proposal 4.2 of the policy.*

California ISO

Proposal 4.4

Location: CAISO website > Daily Briefing

California ISO

About ∨   Stakeholder center ∨   Generation and transmission ∨   Market and operations ∨   Legal and regulatory ∨   Search...

Reliability Requirements BPM

Will reflect that the market notice will be sent within 5 business days following a CPM designation.

Market Notice Timing Change

Same process and Market Notices as today, the change is the deadline moving from 2 business days to 5 business days following a CPM designation.

Subscribe to Daily Briefing!

Subscribe to receive the Daily Briefing email, a summary of the day's notices on meetings, procedure and system changes, stakeholder initiatives and other important information about ISO operations and markets.

Thank you for your participation!

For clarification on anything presented in this training, send an email to:
CustomerReadiness@caiso.com

For other questions or stakeholder specific questions or concerns use one of these methods:
- Submit a CIDI ticket
- Contact your Scheduling Coordinator
- Use the "Contact us" page on caiso.com to submit questions

Reference Links

CMP Track 1 Business Requirements Specification (BRS)
https://www.caiso.com/documents/business-requirements-specification-v1-7-capacity-procurement-mechanism-cpm-enhancements-track-1.pdf

Reliability Requirements BPM
https://bpmcm.caiso.com/Pages/BPMDetails.aspx?BPM=Reliability%20Requirements

Settlements and Billing BPM
https://bpmcm.caiso.com/Pages/SnBBPMDetails.aspx?BPM=Settlements%20and%20Billing

California ISO