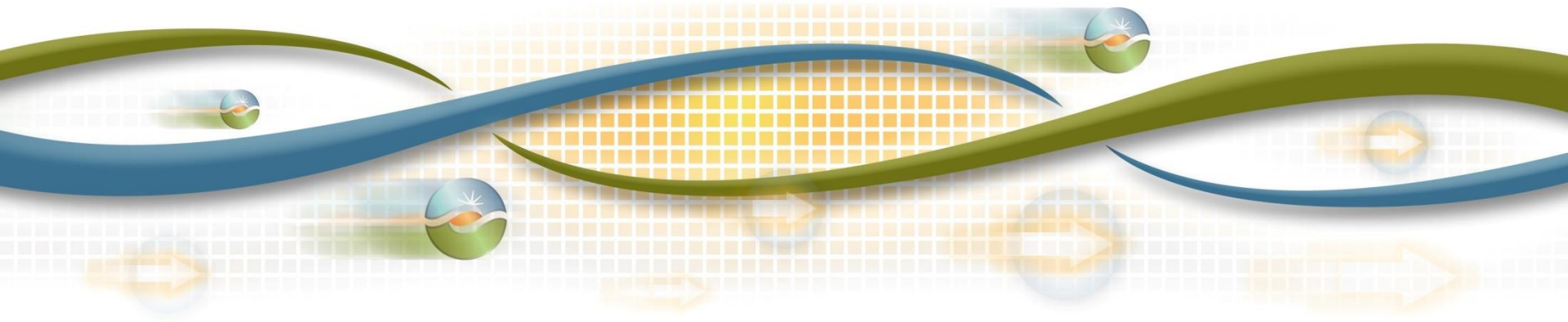




Market Simulation – Independent 2017 Releases

Christopher McIntosh
Lead Market Simulation Coordinator

Independent 2017 Releases Market Simulation
September 5, 2017



Agenda

- ISO Market Simulation Support
- Market Simulation Issue Management
- Independent 2017 Market Simulation Communication Plan
- Independent 2017 MAP Stage Availability
- Independent 2017 Market Simulation Initiatives and Timelines
- Initiatives -
 - Independent 2017 -
 - CMRI Access Control List
 - Bidding Rules Enhancements - Part B
 - Settlements RAIM Production Defects
- Next Steps
- Reference Slides

Independent 2017 Release MAP Stage Availability

Current MAP Stage Scheduled Maintenance –

CMRI: August 31 - September 6, 2017

SIBR: September 11, 2017

CMRI and SIBR: September 14-19, 2017

MAP Stage Daily Maintenance Window - Tuesday, Wednesday and Thursday
16:00 – 20:00

MAP Stage Weekly Maintenance Window - Monday's 09:00 - Tuesday 09:00

Independent 2017 Release Market Simulation Initiatives and Timelines

<u>Independent 2017 Release Market Simulation</u>	<u>Start Date</u>	<u>Start Date (Trade Date)</u>	<u>End Date</u>	<u>Structured Simulation Start (Trade Date)</u>	<u>Expected Participation</u>
Bidding Rules Enhancements - Part B	9/19/2017	9/19/2017	9/29/2017	N/A	EIM Entities and CAISO Market Participants
CMRI Access Control Resource Level	8/28/2017	9/6/2017	9/29/2017	N/A	EIM Entities and CAISO Market Participants

Market Simulation Plan –

http://www.caiso.com/Documents/MarketSimulationPlan_Fall_Independent2017Releases.pdf

Independent 2017 CMRI ACL

The CMRI ACL Market Simulation timeline –

- **CMRI Access Control Resource Level:** Unstructured, August 28, 2017

User Guide and Training Materials -

<http://www.caiso.com/Pages/documentsbygroup.aspx?GroupID=EBFDD87D-9926-4BFE-8DBD-09AA3D1E5CC5>

Independent 2017 Bidding Rules Enhancements – Part B

The Bidding Rules Enhancements – Part B Market Simulation timeline –
BREB New CMRI Report Connectivity Testing: September 6, 2017
BREB: September 19 – September, 29 2017 (Unstructured)

EIM Enhancements 2017

**The EIM Enhancements 2017 Market Simulation timeline –
EIM 2017: December 1, 2017 – January, 31 2018**

Settlements RAAIM Production Defects Validation

Draft BPM is available under PRR 1012

External Validation Plan -

- Copy production data into map stage using trade dates 4/1/2017 to 4/7/2017
- In map stage:
 - Calculate Daily and Monthly Initial statements using configuration without formula fixes, then publish to MRI-S
 - Calculate Daily and Monthly Recalc statements using configuration with new formula fixes, then publish to MRI-S

Data available for validation in MAP Stage MRI-S: September 11, 2017

Next Steps

- The next teleconference will take place @ 14:00 PPT on Thursday, September 7, 2017

Reference Slides

ISO System Access Documentation

- http://www.caiso.com/Documents/SystemAccessInformation_MarketParticipants.pdf

ISO Market Simulation Support

- **Hours** - 09:00 - 18:00, PST (Monday through Friday)
- **Mkt Sim Coordinator Phone** - (916) 351-2248
- **ISO's 24X7 Help Desk** - (916) 351-2309 (Connectivity - GUI or API)
- **Email** - MarketSim@caiso.com

Market Simulation Issue Management

- Submit all issues to the CIDI case management system.
- CIDI tickets will need to have “Functional Environment” = **“Independent Market Simulation 2017”** to be reviewed by ISO SME’s.

Independent 2017 Release Market Simulation Communication Plan

Mondays:	Month	Dates	Time
	September	11, 18, 25	2:00 p.m. to 3:00 p.m. (Pacific Time)
Tuesday:	Month	Dates	Time
	September	5	1:30 p.m. to 2:30 p.m. (Pacific Time)
Thursdays:	Month	Dates	Time
	August	31	2:00 p.m. to 3:00 p.m. (Pacific Time)
	September	7, 14, 21, 28	

Connection Instructions

Please connect 5-10 minutes prior to the conference to allow time for a short download.

Web Conference Information

Web Address (URL): <http://ems7.intellor.com/login/713808>

Call-in: Audio connection instructions will be available after connecting to the web conference

Telephone-Only Participation

Please only use this dial-in method if unable to participate by web to ensure the ability to participate in Q&A

Call in: 877-369-5230, Access Code: 0267459#

Technical Support

AT&T Connect support at 1-888-796-6118