



California ISO

Market Simulation Forum

July 24, 2025

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ISO PUBLIC

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Overview

- Presentation Summary of Changes
- Market Simulation Overview
- Market Simulation MAP Stage Availability
- Market Simulation MAP Stage Code
- Market Simulation Activities
- Market Simulation Settlements (if needed)
- Market Simulation Initiatives - Current
 - FERC881 Track 2
 - Transmission Exchange Agreement (TEA)
- Market Simulation Initiatives - Upcoming
 - Subscriber Participation Transmission Ownership Model (Subscriber PTO)
 - EDAM/DAME/Western EIM/BAA/ISO

Summary Of Changes

- Slide 8: Updated upcoming maintenance windows
- Slide 14: Updated TR MSIM dates for FERC881

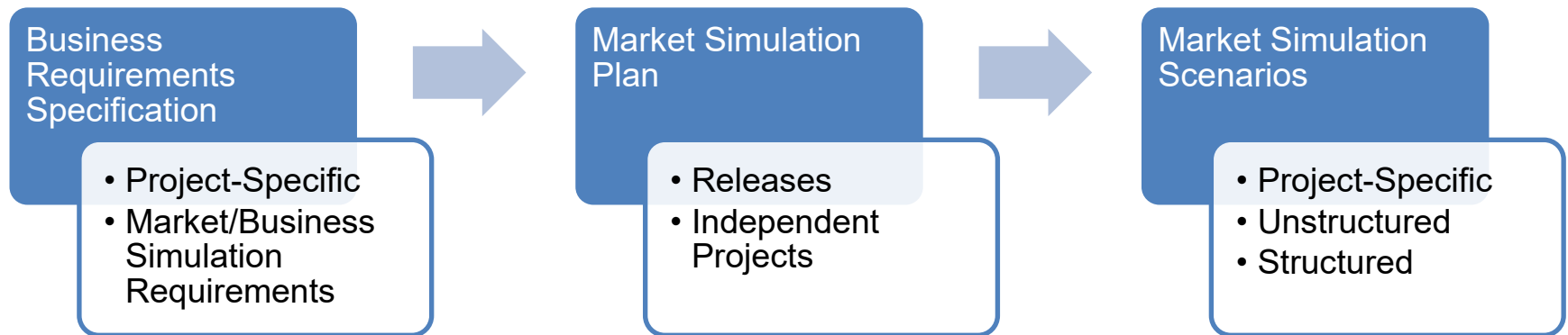
Market Simulation Overview

- Covers activities in the MAP Stage environment
- MAP Stage is an integrated Production-like environment that is available to customers with provisioned access
- Allows customers to experience ISO release/project implementations prior to Production implementation
- Market Simulation will allow customers and the CAISO to conduct specific market scenarios in a test environment prior to the Production activation to ensure that all system interfaces are functioning as expected and to produce simulated market results
- Customers may also use MAP Stage to validate the interaction of customer-driven changes with the ISO systems

Reasons for Market Simulation

- **Rule impacts:** Generalized changes in market rules, bidding rules, settlements rules, market design changes, or other business rules.
- **Interface changes:** Changes that impact templates (RA Supply Plan, Master File RDT, etc.), User Interfaces (UI), Application Programming Interface (API) / Web Service.
- **New/modified application/report:** Changes that cause addition/modification of ISO systems or reports, especially when data input is required by the customer
- **New/modified system process:** Modification of data flow in systems, especially if the new/modified process requires the customer to demonstrate proficiency prior to Production
- **New/modified model data:** Addition or substantial modification of model data as a market solution or export provided by the ISO
- **New/modified user role:** The addition or modification of access permissions for a user role

Market Simulation for ISO Implementation of Releases & Projects - Deliverables



Market Simulation Forums

Scheduled for 2-3PM PT

	Monday	Tuesday	Wednesday	Thursday	Friday
June	2	3	4	5	6
	9	10	11	12	13
	16	17	18	19	20
	23	24	25	26	27
	30				
July		1	2	3	4
	7	8	9	10	11
	14	15	16	17	18
	21	22	23	24	25
	28	29	30	31	

**Market
Simulation
Forum**

ISO Closure

Cancelled

Market Simulation MAP Stage Availability

- MAP Stage weekly maintenance window is Friday*

System	UI	API	Comments
ADS			
ALFS	Not Available		
BAAOP			
BSAP			
CIRA			
CMRI			
CRR (old)		Not Available	
CRR (new)			
DRRS			
ECIC	Not Available		
FDR	Not Available		
MF			
OASIS			Maintenance 7/25 – 7/28
OMS			Maintenance 7/29 – 8/8
PLC		Not Available	
RCBSAP			
RIMS		Not Available	
SIBR			
MRIS			
TR		Not Available	
webWheel		Not Available	
webLineR	12/31/24	From 4/14	
AVAILABLE			
MAINTENANCE			

*Maintenance may also occur after 1600 PT on other days and may deviate from the weekly maintenance window as necessary

Market Simulation MAP Stage Code

System	MAP-STAGE	PRODUCTION	Comments
Market	Release 23	Release 23	
FNM	DB134	DB134 from 4/14	
ADS			
ALFS			
BAAOP			
BSAP			
CIRA			
CMRI		From 4/9	
DRRS			
ECIC			
FDR			
MF			
OASIS		From 4/1	
RCBSAP			
SIBR			
TR			

AHEAD OF PRODUCTION
SYNCED WITH PRODUCTION
BEHIND PRODUCTION

Market Simulation Activities

Initiative	Market Simulation	Comments	Activation
FERC881 Track 2	Connectivity Testing: <ul style="list-style-type: none"> • UI: 12/31/24 – 04/14/25 • API: 04/14/25 – 06/30/25 Market Simulation: <ul style="list-style-type: none"> • Unstructured: 04/14/25 – 06/30/25 	N/A	Track 2: 07/7/25
Transmission Exchange Agreement (TEA)	Unstructured MSIM (WAPA): 3/17/25 – 4/4/25 (new Aggregate Tie) Unstructured MSIM (WAPA, TEA BRS): Jan. 2026	N/A	Aggregate Tie: 05/01/25 Full Activation: March 2026
DAME / EDAM / Western EIM	See project slide.	BPM posting 7/1/25	See project slide 19.
Subscriber PTO	See project slide.	Training: Jun - Sept	10/01/25

Map-Stage Environment Issues

Initiative	Defects
FERC881 Track 2	N/A
Hybrid Resources Phase 2C (HR2C) - RIMS	N/A
Transmission Exchange Agreement (TEA)	N/A
DAME / EDAM / WEIM	N/A
Other projects and issues	N/A

FERC Order 881 Track 2 – Market Simulation Timeline

Connectivity Testing (webLineR Only):

- Provisioning & UI: 12/31/24 – 04/14/25
- API: 04/14/25 – 06/30/25

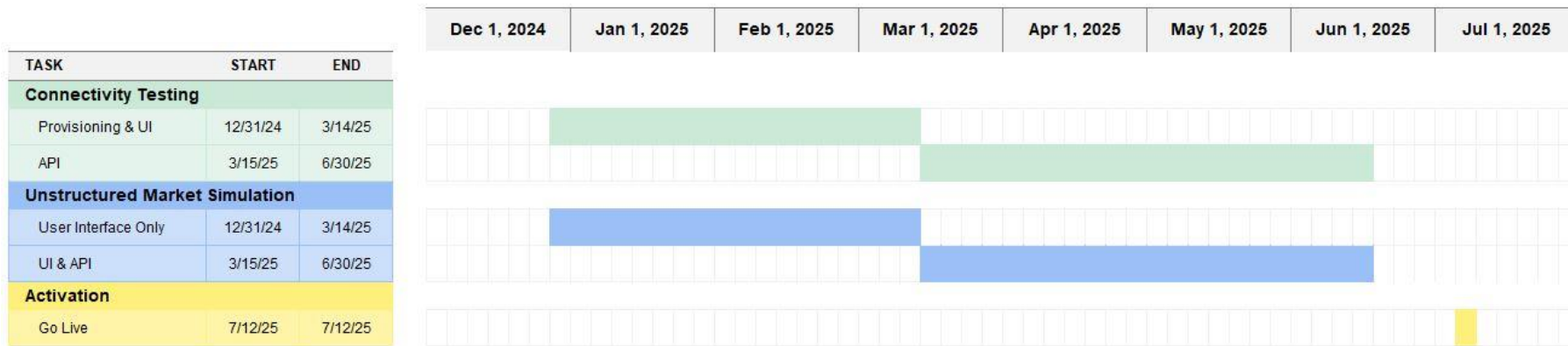
Market Simulation (webLineR Only):

- Unstructured (UI Only): 12/31/24 - 04/14/25
- Unstructured (UI & API): 04/14/25 – 06/30/25

Activation (webLineR Only):

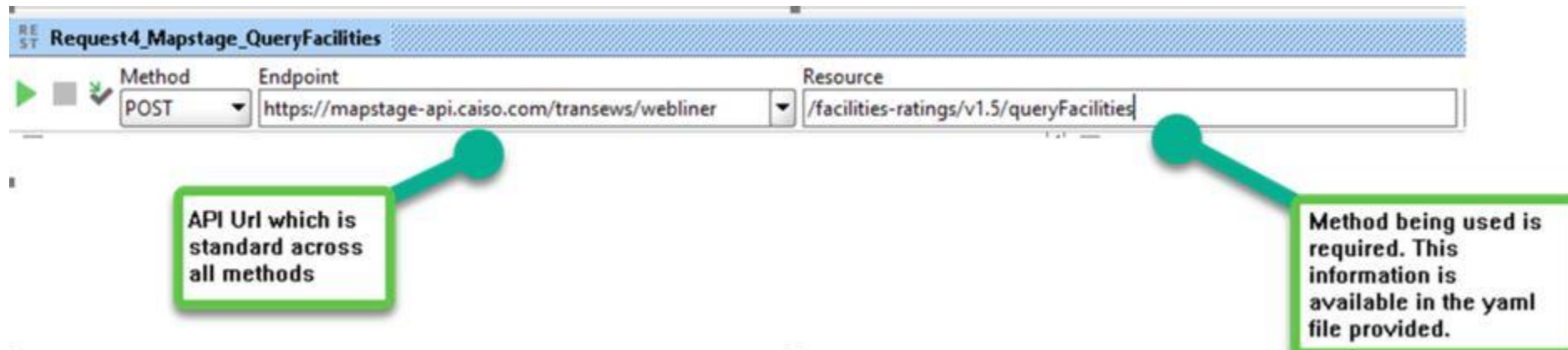
- Go-live: 07/7/25
- **webLineR MAPSTAGE shall remain accessible to participants after activation.**

Note: refer to [webLineR MAPSTAGE](#) to test connectivity. If did not attend the training and would like a copy, please email CustomerTraining@caiso.com for training material. Note: Extension being provided for Track 3 does not impact Track 1 and Track 2 FNM and/or ICCP functionality.



FERC881 Track 2 – webLineR Question

The API URL is <https://mapstage-api.caiso.com/transews/webliner/> and is reflected on the ISO Developer site. As this is not a webpage participants will need to use a tool like SOAPUI or Postman to submit API requests and provide the method utilized. For example:



Note: webLineR UI, <https://mapstage-webliner.caiso.com> is a webpage and can be accessed via a valid certificate.

FERC Order 881 Track 3 – Market Simulation Timeline

Market Simulation (Transmission Registry):

- Unstructured: 07/14/24 - **08/01/25**

Note: Should questions or issues arise with Transmission Registry Market Simulation testing, please email gridassets@caiso.com directly and CC MarketSim@caiso.com

Market Simulation (Market):

- Unstructured: TBD

Transmission Exchange Agreement (TEA)

- **Register by December 31, 2024**
- MF, SIBR, ETCC, ITS, Settlements, CMRI, OASIS
- Unstructured MSIM (WAPA Only): 03/17/25 - 04/4/25
- Full Scope Unstructured MSIM (WAPA Only, TEA BRS): Jan. 2026
- First Activation: Week of 05/1/25 (new Aggregate Tie)
- Full Activation: March 2026

Note: Refer to [TEA External BRS](#) for overview of functionality for October Activation.

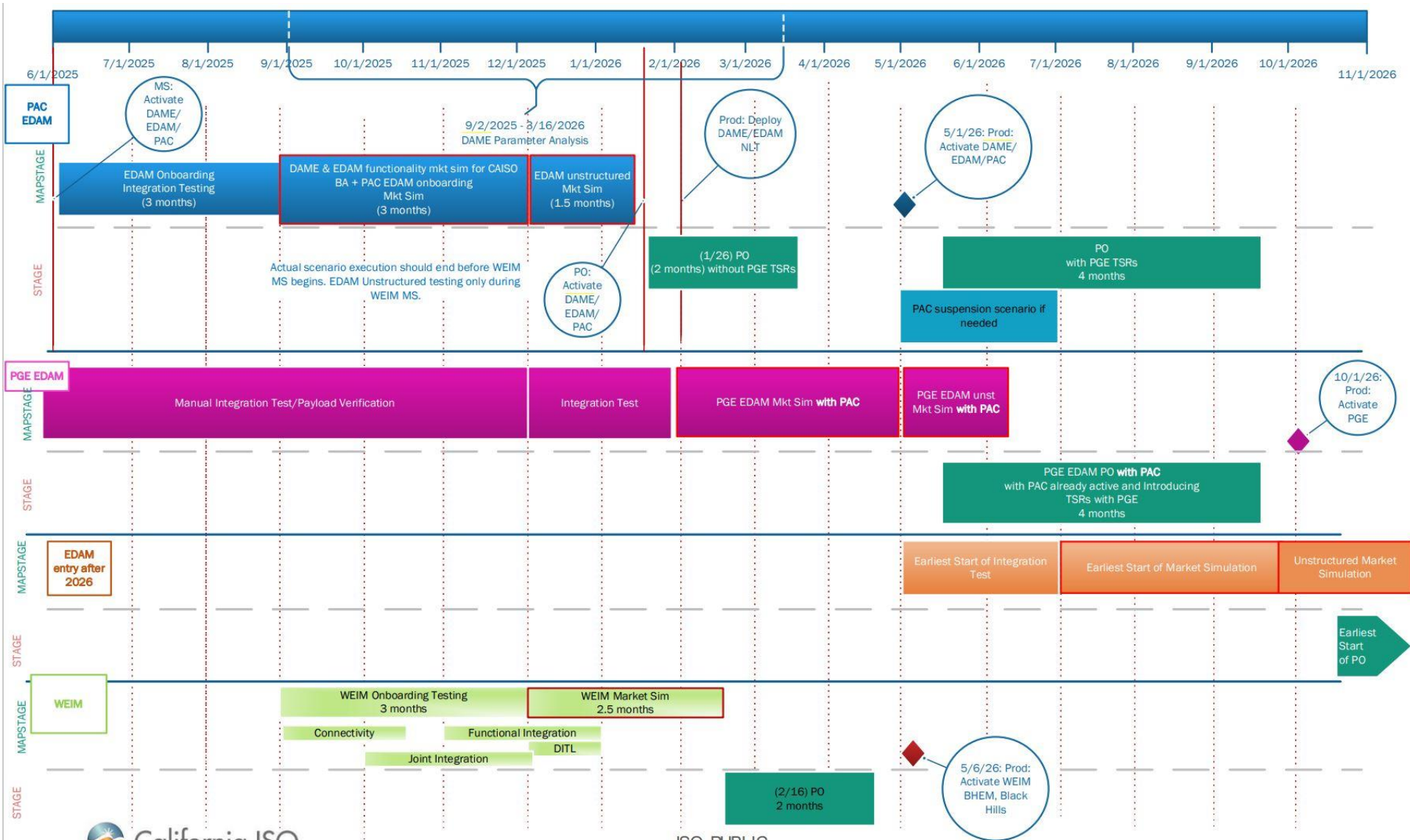
			Feb 17, 2025							Feb 24, 2025							Mar 3, 2025							Mar 10, 2025							Mar 17, 2025							Mar 24, 2025						
TASK			M							M							M							M							M							M						
START																																												
END																																												
Unstructured Market Simulation																																												
WAPA Only	2/24/25	3/14/25																																										
Activation																																												
Go-Live	3/24/25	3/24/25																																										

DAME / EDAM / WEIM – Timeline

Initiative	Connectivity Testing	Integration Testing*	Structured Market Sim	Unstructured Market Sim	Parallel Operations	Activation
<u>Day-Ahead Market Enhancements</u>	06/02/25 – 09/01/25	06/02/25 – 09/01/25	09/02/25 – 12/01/25	12/01/25 – 01/15/26	02/02/26 – 03/26/26 (EDAM OB)	05/01/26
<u>Extended Day-Ahead Market</u>	06/02/25 – 09/01/25	06/02/25 – 09/01/25	09/02/25 – 12/01/25	12/01/25 – 01/15/26	02/02/26 – 03/26/26 (EDAM OB)	05/01/26
<u>EDAM ISO BAA Participation Rules Track A</u>	06/02/25 – 09/01/25	06/02/25 – 09/01/25	09/02/25 – 12/01/25	12/01/25 – 01/15/26	02/02/26 – 03/26/26 (EDAM OB)	05/01/26
<u>Extended Day-Ahead Market On-Boarding - Pacificorp</u>	05/01/25 – 05/31/25	06/02/25 – 09/01/25	09/02/25 – 12/01/25	12/01/25 – 01/15/26	02/02/26 – 03/26/26	05/01/26
<u>Extended Day-Ahead Market - PGE</u>	11/01/25 – 11/30/25	12/01/25 – 03/01/26	03/01/26 – 04/30/26	05/01/26 – 06/12/26	06/01/26 – 09/15/26	10/01/26
<u>WEIM - Berkshire Hathaway Energy Montana</u>	09/01/25 – 10/17/25	10/01/26 – 11/30/26	12/01/25 – 02/13/26	NA	02/16/26 – 04/17/26	05/06/26
<u>WEIM – Black Hills</u>	09/01/25 – 10/17/25	10/01/26 – 11/30/26	12/01/25 – 02/13/26	NA	02/16/26 – 04/17/26	05/06/26

*Note: Formal Integration Period provided to Onboarding entities. For purposes of Market Simulation entities to perform Integration Testing to ensure provisioned application access.

DAME / EDAM / WEIM – Market Simulation Timeline



Subscriber Participating Transmission Ownership Model (Subscriber PTO)

Connectivity/Integration Testing:

- 08/11/25 – 08/15/25 (Phase 1)
- TBD - Phase 2

Unstructured Market Simulation:

- 08/18/25 - 08/29/25 (Phase 1)
- 01/05/26 – 01/16/26 (Phase 2)

Activation:

- 10/01/25 (Phase 1)
- 02/01/26 (Phase 2)

Note: Refer to Subscriber PTO BRS for overview of functionality. Phase 1 to include all functionality except for Settlements and CMRI, Phase 2 includes Settlements and CMRI only. **Please note that Phase 2 dates are being reassessed to better accommodate a longer Market Simulation window.**

Bid Cost Recovery (Placeholder)

Next Steps

- Work with your UAA to provision your organization's access to MAP Stage for access to the systems to execute Market Simulation
- Review BRS Market Simulation requirements, Market Simulation Plans, Market Simulation Scenarios and provide any feedback
- Register for participation in Market Simulation
- Attend the Release User Group Forums, every other week, for implementation updates, including active and upcoming Market Simulation activities
- During active Market Simulations, attend the weekly Market Simulation Forums

Market Simulation Registration

- **Please register for your participation in Market Simulation activities for each Market Simulation initiative as appropriate**
 - If you have intent to actively engage in MAP Stage testing of access, systems, functionality, processes, and/or review of results/data
- **This informs CAISO Market Simulation to provide more specific support for your efforts**, including
 - Data setup for your testing
 - More immediate communication and coordination impacting your testing/review
 - More detailed information for the applicable initiatives
- **How to register**
 - Submit CIDI with ‘Functional Environment’ = “Market Simulation”
 - Identify the Market Simulation initiative(s) you will participate in
 - Identify any specific resources as applicable
 - List the contacts and e-mail addresses that you would like to include
 - CIDI is preferred and if you don’t have CIDI, you can e-mail marketsim@caiso.com with the same information

Upcoming Meetings

- [Market Simulation Forum:](#)
 - Tuesday, July 31, 2025 @ 2:00 PM PT
- [Release User Group \(RUG\):](#)
 - Tuesday, Aug 5, 2025 @ 10:00 AM PT
- [Technical User Group \(TUG\):](#)
 - Tuesday, July 29, 2025 @ 10:00AM PT
- DAME, EDAM, EDAM CAISO BAA PR:
 - Thursdays 1PM PT (registered participants only)

Market Simulation Support

- Email general questions to marketsim@caiso.com
- Submit market simulation specific issues and questions in CIDI with subject: **“Project Name: System Name – Issue Title” with Functional Environment set to Market Simulation.**
 - If not related to a Project submit subject as “NA: System Name – Issue Title”
- Service Desk: (916) 351-2309