

# Monthly CRR Eligibility for LSEs Without Verifiable Load Forecasts



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# BACKGROUND

- 🌐 For monthly CRR allocations
  - Eligible LSEs are required to provide an independent load forecast to the CAISO.
  - The CAISO will validate and adjust the load forecast against forecast from CEC for consistency, if necessary.
  - Load forecast is the basis to compute load metrics, which determine the maximum CRR eligibility.

# ISSUE

- 🌐 An LSE is eligible for monthly allocations but cannot provide an independent load forecast.
- 🌐 The CAISO does not have comparable data from CEC for validation.
- 🌐 New provisions for LSEs without verifiable load forecast are needed.

# POTENTIAL SOLUTION APPROACHES

In the absence of load forecast

-  a) Use load data from the last five relevant months.  
For the metric of April, average out the last five April's metrics.
-  b) Use load data from the immediate previous month  
For the metric of April, use the data from the previous January.
-  c) Use load data from the same month of the previous year  
For the metric of April, use the data from the previous April.

# ALTERNATIVES FOR IMPLEMENTATION

- 🌐 Set one of the three options as a standard.
- 🌐 Each LSEs of this category makes a one-time choice.

# SCOPE OF THE NEW PROVISIONS

- 🌐 Only for entities without verifiable load forecast.
- 🌐 Applicable only to the monthly process.
- 🌐 Follow the same timeline and procedures already in place for the monthly process.
- 🌐 Add some language to the Tariff and a new section to the BPM.