



# Settlements Configuration Release, Market Simulation, and PRR

For Market Settlements User Group

Status Report Date: 12/12/2018

By: Market Settlements Design and Configuration (MSDC)

# Market Settlement User Group – 12/12 MSDC report

- 4Q 2018 Configuration release and Market Sim
  - Pre-Production Draft Configuration Output file to be posted 12/12
  - Contains
    - CRR Auction Efficiency 1B (CRR 1B) initiative which takes effect 1/1/2019
    - EIM-SMUD Sub-BAA Enhancements, on logical meter calculation for system resources takes effect 4/1/2019
    - Implement resource-level RAIM availability incentive mechanism exclusion flags
    - Update RAIM neutrality PTB in CC 8835 (please refer to latest PRR 1098)
    - PC Spin and Nonspin NoPay, filter only to ISO BAA to conform with existing BPM

# Market Settlement User Group – 12/12 MSDC report

- 4Q 2018 Configuration release and Market Sim (continued)
  - Design Standard and Convention, and CC matrix posted on 11/14 at <http://www.caiso.com/market/Pages/Settlements/Default.aspx> under **Settlements technical documentation/Settlements technical documentation**
    - [Settlements and Billing Design Standard and Convention v5.16](#)
  - **Market and administrative charges**
    - [ISO Market Charge Codes Matrix](#)
  - Market Sim
    - See [Market Simulation Plan - Independent 2018 and Spring 2019 Releases](#) for the latest schedule and Market Sim Calendar
    - All statements for CRR 1B TD 12/4 and 12/5 statements published by 12/12

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## PRR/BPM status:

- **Replaced/updated BPM in the PRR below, with an Announcement posted to describe the changes:**
  - PRR 1102 on 12/6/18
    - 1) changed all 1/1/2019 Effective Date references to 4/1/2019
    - 2) updated PISOA related formula to reflect that 0 (zero) PI intervals values will be updated to .00001 only if the checkout quantity is a value other than 0
    - 3) updated any reference in the description or business rules from CAS to ITS
- **2nd Comment Period:** 11/30/18 – 12/14/18
  - PRRs 1098 – 1102, 1106
- Next BPM meeting for Settlements will be held on 12/18/18