



California ISO

# On-Peak Deliverability Assessment Methodology Refinements

Robert Sparks - Sr Manager, Regional Transmission - South

Stakeholder meeting

June 11, 2026

# Housekeeping



This call is being recorded for informational purposes and will be available on the CAISO website. Any related transcriptions should not be reprinted without the ISO's permission.



Today's meeting is designed to encourage open dialogue and diverse perspective. Your participation is valued.



Please engage in a respectful and professional manner.



Please keep comments brief and avoid repeating points already made so we can manage time and ensure everyone has an opportunity to participate.



You can access Closed Captioning and the Transparency Viewer using the controls located at the bottom of the Webex screen.

# Instructions for Raising Your Hand to Ask a Question



If you are connected to audio through your computer or used the 'call me' option, select the raise hand icon located on the bottom of your screen.



If you are connected on the phone line only and not the Webex dial \*3 to be added to the raise hand queue.



Please remember to state your name and affiliation before making your comment.



You may also send question via chat to all panelists.



If you need technical assistance during the meeting, please send a chat to the event producer at Intellor Events.

# Today's Agenda

Time	Topic	Presenter
3:30pm – 4:30pm	Welcome and introductions	Yelena Kopylov-Alford
	On-Peak Deliverability Assessment Methodology Refinements	Robert Sparks
	Next Steps	Yelena Kopylov-Alford

# Overview

- Modeling proposed resources identified as needed to meet local reliability needs
- Modeling demand response
- Consideration of increased planning reserve margin in the base case dispatch

## Modeling proposed resources

- In the current deliverability methodology document, it is specified that existing resources are all dispatched in the base case
- Proposed resources are only turned on in the base case when they are expected to adversely contribute to the constraints affecting the group of generators to be studied
- Proposed resources that relieve the constraints affecting the group of generators to be studied are not dispatched because those proposed resources may withdraw from the queue

## Modeling proposed resources identified as needed to meet local reliability needs

- A proposed refinement is that where a local reliability need is identified in the transmission planning process and is planned to be addressed by the installation of future resources, and
- if those resources are identified in the resource portfolio that has been documented in the transmission planning process,
- then those resources may be dispatched similar to existing resources in the base case.

Proposed resources would only be modeled if there is reasonable certainty they will be completed before the deliverability they create is needed

- Although FCDS is contingent on completion of required transmission upgrades,
- FCDS is not contingent on completion of other generation projects
- Therefore, it would not make sense to model proposed resources which result in creating more deliverability in the base case if there is insufficient certainty that those proposed resources will not be completed before the additional deliverability is needed

# Modeling demand response

- Currently demand response (DR) is not modeled in deliverability studies
- However, since DR is utilized during resource shortage conditions it should be represented in deliverability studies to ensure that deliverability is not overallocated
- Existing demand response that is represented in the transmission planning models will be turned on in the deliverability study base case

## Consideration of increased planning reserve margin in the base case dispatch

- In previous studies, generators that are turned on in the base case were dispatched at 80% of their maximum study amount
- However, the planning reserve margin has increased from approximately 15% to 25%
- Therefore, the 80% dispatch value will be reduced to 70% to reflect the increased planning reserve margin

# NEXT STEPS

# Schedule

Date	Milestone
Jun 4, 2026	Draft On-Peak Deliverability Assessment Methodology refinements posted
June 11, 2026	Stakeholder Meeting
June 25, 2026	Comments due
July 2026	Finalized document posted

# Next Steps

- Comments due by end of day June 25, 2026 via comment template and/or redline markup emailed to [ISOStakeholderAffairs@caiso.com](mailto:ISOStakeholderAffairs@caiso.com)
- Additional information is available on the CAISO website at: <https://www.caiso.com/meetings-events/topics/miscellaneous-meetings>

# This Week at the ISO – 6/8/26

**Stakeholder Meetings** - *For an overarching view of where each initiative is in the development process, view the [Policy Initiatives Timeline](#).*

*All public stakeholder meetings are also listed on the [CAISO Calendar](#)*

- Tuesday, June 9 – [Stakeholder Workshop - Assembly Bill 825 - California Job Study](#)
  - 9:00am – 12:00pm PT ([link](#))
- Tuesday, June 9 – [Interconnection Customer User Group](#)
  - 1:00am – 2:00pm PT ([link](#))
- Thursday, June 11 – [Market Update](#)
  - 10:00am – 10:30am PT ([link](#))
- Thursday, June 11 – [Market Surveillance Committee General Session](#)
  - 1:00pm – 5:00pm PT ([link](#))
- Thursday, June 11 – [On-Peak Deliverability Assessment Methodology Refinements](#)
  - 3:30pm – 4:30pm PT ([link](#))

## **Comment Submission Deadlines**

- None scheduled for the week

# This Week at the ISO continued

## DAME/EDAM Resources

### **FAQ & Training:**

- [EDAM FAQ Guide](#) - Designed to address general EDAM related questions
- [EDAM Training Resources](#) - A comprehensive set of EDAM training materials is available, offered in both instructor-led and computer-based training (CBT) formats. These resources include courses covering:
  - Bids and Base Schedule
  - EDAM Bidding Basic Concepts
  - Scheduling Infrastructure Business Rules (SIBR)
  - EDAM Scheduling Coordinator responsibilities
  - Intertie Scheduling
- [EDAM Business Requirements Specifications](#) - Describes EDAM's business processes and the associated business requirements.
- [DAME Business Requirements Specifications](#) - Describes DAME's business processes and the associated business requirements.
- [EDAM Scheduling Coordinator Decision Matrix](#)

### **Settlements:**

- [Settlements BPM Walkthrough](#)
- [Parallel DAME-EDAM Settlements Calendar](#)

### **BPMs:**

- [Settlements Business Manual Walkthrough](#)
- [Extended Day-Ahead Market Business Practice Manual Draft](#)
- [DAME Business Practice Manual Market Instruments Draft](#)
- [DAME Business Practice Manual for Reliability Requirements Draft](#)
- [DAME Business Practice Manual Market Operations Draft](#)
- [BPM Change Management Process \(PRRs\)](#)

### **EDAM Stakeholder Initiative:**

- Meeting materials and recordings can be accessed through the stakeholder initiative page [here](#).

# This Week at the ISO continued

## Market Simulations

Please refer to our [Release Schedule](#) for the most recent updates of initiatives scheduled for MAP- and Production- stage market sims

- None Scheduled this week

Presentations and recordings of the Parallel Operations Meeting are posted [here](#).

To participate in the DAME and EDAM Implementation pre-Market Simulation meeting series, please follow these steps:

### **Submit a CIDI Request:**

- Log in to the CAISO Customer Inquiry, Dispute, and Information (CIDI) system.
- Create a new request with the 'Functional Environment' set to "Market Simulation."
- In the request, specify your intent to participate in the DAME & EDAM Market Simulation.
- Include the following information:
  - Market Simulation initiative(s) you will participate in.
  - Any specific resources or systems you plan to test.
  - Contact names and email addresses for coordination.

### **Email Option:**

- If you do not have access to CIDI, you may send an email to [marketsim@caiso.com](mailto:marketsim@caiso.com) with the subject line "DAME & EDAM Market Simulation Registration."

### **Business Practice Manual (BPM) Updates**

- The status of all PRRs and updated BPMs in the [BPM Library](#) are published on the [BPM Change Management Website](#).
- *Please note: The California ISO has updated how participants access call-in information for Business Practice Manual (BPM) Change Management meetings. Going forward, registration is required to receive Webex and audio participation details. Previously, meeting links were posted directly on the event calendar. This change allows us to collect participant contact information to support future outreach, communication, and process improvement efforts.*

# ENERGY matters



The California ISO's blog highlights its most recent news releases, and includes information about ISO issues, reports, and initiatives.

*Energy Matters* blog provides timely insights into ISO grid and market operations as well as other industry-related news.

<https://www.caiso.com/about/news/energy-matters-blog>



Story | Leadership, Inside the California ISO

## Registration open for 2026 Stakeholder Symposium

By Joanne Serina

05/13/2026



Story | Western Energy Markets, Markets, Extended Day...

## Pathways implementation team updates and next steps

By Adam Schultz

05/11/2026



Story | Summer conditions, Inside the California ISO

## Summer Assessment confirms continued strengthening of the grid; with additional resources improving overall reliability

By Aditya Jayam Prabhakar

05/04/2026

[Subscribe](#) to the Energy Matters blog monthly summary

Announcing the launch of a new publication series:



# Western Energy Markets Observations

This new periodical offers concise and accessible insights into notable developments across the western power markets. [Read the first issue](#) for highlights on market performance during the first weeks of Extended Day-Ahead Market (EDAM) operations.

The document will be posted on the [EDAM Overview page of WesternEnergyMarkets.com](#) website.

**REGISTRATION IS OPEN**

# 2026 STAKEHOLDER SYMPOSIUM

**Welcome reception - Oct. 5**  
at Kimpton Sawyer Hotel, Sacramento, CA

**Symposium program - Oct. 6**  
SAFE Credit Union Convention Center  
Sacramento, CA

Visit: <https://www.caiso.com/meetings-events/events/stakeholder-symposium>

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