

# PDR Implementation Working Group – 12/08/09

## **Teleconference Information**

Dial-in Number: (800) 230-1074

International Dial-in: (612) 332-0345

There is no conference ID number.

## **Web Conference Information**

Web Address: [www.webmeeting.att.com](http://www.webmeeting.att.com)

Meeting Number: 511.468.2337

Access Code: 934.1896

# Agenda – PDR Technical Specifications Review

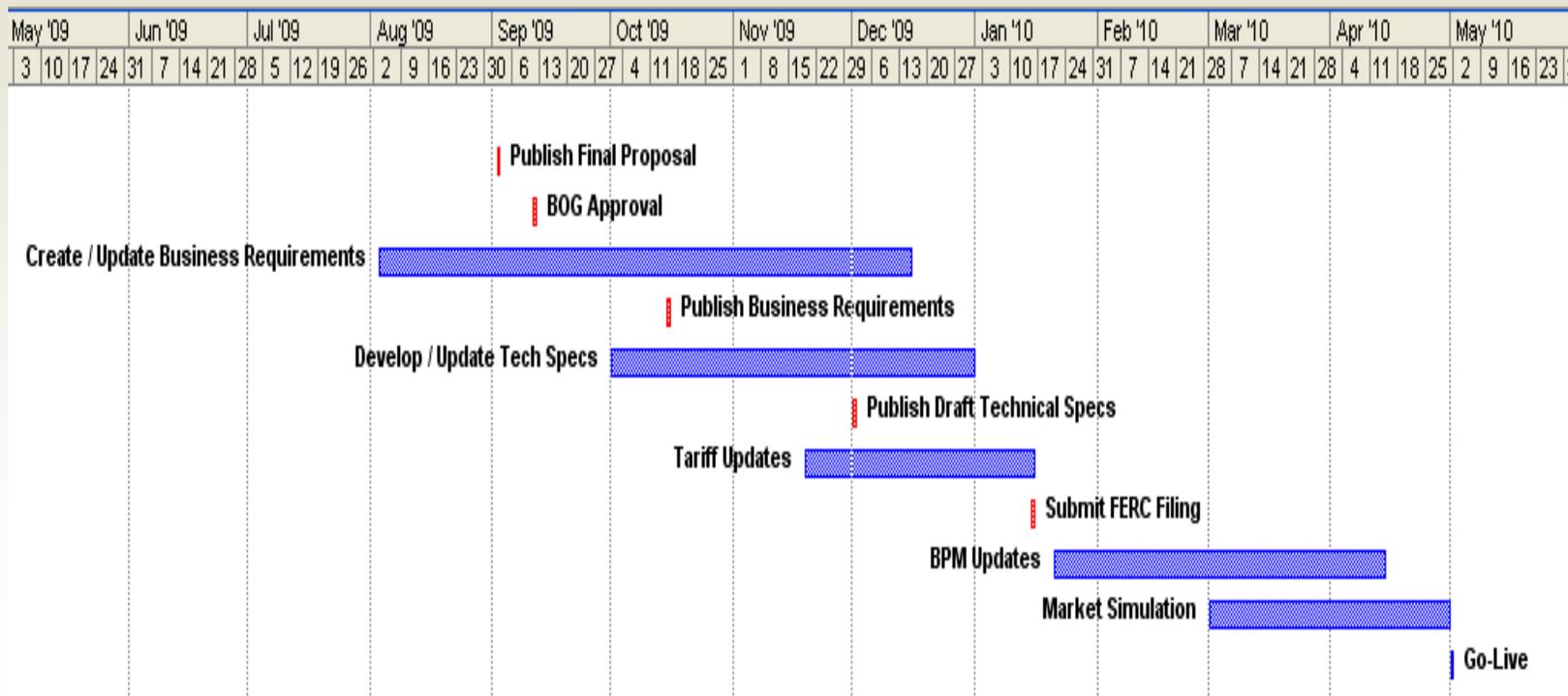
<b>TIME</b>	<b>TOPIC</b>	<b>PRESENTER</b>
8:00 - 8:10	Introduction / Schedule	Janet Morris
8:10 - 8:20	Hierarchy	Brian Holmes
8:20 - 8:30	PDR Process Overview	Brian Holmes
8:30 - 8:45	Registration	Glen Perez
8:45 - 8:55	Sample RDT / Master File	Kenny Li
8:55 - 9:15	Meter Data Submission	Jill Powers
9:15 - 9:35	Baseline Methodology	Jill Powers
9:35 - 9:40	Energy Settlements	Meghna Khatri
9:40 - 9:50	No Pay Settlements	Jennie Sage
9:50 - 10:00	Potential impact of PDR on LMPM	Eric Hildebrandt

# Introduction

- PDR technical specifications were posted on 12/2/09
- The goal of this workshop is address questions related to PDR technical specifications
  - For each topic, a brief overview of the topic will be provided followed by Q&A
- The ISO will host a PDR implementation workshop conference call on 12/15/09
- The ISO will host an onsite PDR implementation workshop meeting on 1/5/10
- Questions related to PDR should be sent no later than 12/18/09 to be addressed in the 1/5/10 workshop

# Schedule

- Based on project status and stakeholder input, the deployment date for PDR will be moved from 4/1/10 to 5/1/10
- Implementation Schedule Overview



# Hierarchy

- Hierarchy diagram can be found in Section 2.0 of the PDR Implementation Plan
- Brief Overview
- Q&A

# PDR Process Overview

- Business Process Overview can be found in Section 3.0 of the PDR Implementation Plan
- Brief Overview
- Q&A

# PDR Agreement and Registration

- Agreement and registration details can be found in Sections 3.1 and 3.2 of the PDR Implementation Plan
- PDR Draft Agreement included as part of Appendix B.14 of the Tariff is available for review and has been posted on the CAISO website
  - [PDR Draft Agreement](#)
- Brief Overview
- Q&A

# Registration (cont'd)

## Anticipated PDR Participation Survey Results

- Below are the results of the short survey that was conducted by the CAISO survey at the request of Market Participants:

SURVEY ITEM	RESULTS
# of Responses	25
# of Specific Companies	17
# Planning to Participate	Yes: 9 No: 6
Timeframe	Initial Go-Live: 4 July 2010: 4 2011: 1
Estimated MWs	DA: 100; RUC: 15, A/S: 5, RT: 23
Total Estimated # of Resource IDs	90
Total Estimated # of Load Customers	336

## Sample RDT / Master File

- Sample RDT and Master File details in Section 3.3 and 3.4 respectively of the PDR Implementation Plan
- PDR RDT Sample document has been posted to the CAISO website
  - [PDR RDT Sample.xls](#)
- Brief Overview
- Q&A

# Meter Data Submission

- Meter Data submission details in Section 3.8.1 of the PDR Implementation Plan
- Documents specific to Meter Data has been posted to the ISO website
  - [Draft PDR Meter Data XSD](#)
  - [Technical Interface Specifications for PDR Exchange Services](#)
- Brief Overview
- Q&A

# Baseline Methodology

- Baseline Methodology details in Section 3.8.2 and 3.8.3 of the PDR Implementation Plan
- Brief Overview
- Q&A

# Energy Settlements

- Energy Settlement details in Section 3.9 of the PDR Implementation Plan
- Brief Overview
- Q&A

# No Pay Settlements

- No Pay Settlement details in Section 3.9 of the PDR Implementation Plan
- Brief Overview
- Q&A

# Local Market Power Mitigation (LMPM) Whitepaper

- LMPM Whitepaper is posted on the ISO website
  - [Local Market Power Mitigation for PDR](#)
- Brief Overview
- Questions and comments are due by close of business December 15<sup>th</sup>
- If required, the ISO is willing to set up a call to specifically discuss the outstanding question and comments on the whitepaper not covered today
- Q&A

# Helpful Resources

- The following PDR documents have been posted to the CAISO website <http://www.caiso.com/23bc/23bc873456980.html>
  - Draft PDR Implementation Plan
  - Draft Supporting Documentation - CG PC Real Time Energy
  - PDR\_RDT\_Sample.xls
  - Local Market Power Mitigation for PDR
  - Draft PDR Meter Data XSD
  - Technical Interface Specifications For PDR Exchange Services
  - Updated Draft Proxy Demand Resource Tariff Modifications

## Next Steps

- Submit questions and comments for the whitepaper to [jholmes@caiso.com](mailto:jholmes@caiso.com) by close of business December 15<sup>th</sup>
- Attend the PDR Implementation workshop conference call on December 15<sup>th</sup> 9-11a.m. (PT)
- Submit questions and comments specific to PDR to [jholmes@caiso.com](mailto:jholmes@caiso.com) by close of business December 18<sup>th</sup>
- Attend PDR Workshop meeting on January 5<sup>th</sup> 10 a.m.-3 p.m. (PT)