

RC West Oversight Committee

Public Session

Feb 20, 2025

1:00pm-2:30pm Pacific Time

Housekeeping Reminders

- This call is being recorded for informational and convenience purposes only. Please request permission from RC West before reprinting any related transcriptions.
- Materials related to the RC West Oversight Committee are available on www.caiso.com / Products and Services/ RC West.

Instructions for raising your hand to ask a question

- Please open the Participant and Chat panels from the bottom right of your screen.
- If you are connected to audio through your computer or used the "call me" option, select the raise hand icon be at the bottom of the participant panel to raise your hand.
- Note: *3 only works if you dialed into the meeting.
 - Please remember to state your name and affiliation before making your comment.
- If you need technical assistance during the meeting, please send a chat to the event producer.
- You may also send your question via chat to either Yelena Kopylov-Alford or to all panelists.



Agenda

| Time: | Topic: | Presenter: |
|-------------|--|--------------------------------|
| 1:00 - 1:05 | Welcome/agenda | Yelena Kopylov-Alford |
| 1:05-1:15 | Oversight Committee Business | |
| | Welcome new chair & vice chair | Tricia Johnstone & John Phipps |
| | Q4 2024 Annual Charter Review | |
| | FirstLight Energy WISDA request status | |
| | LS Power Grid CATOP - Onboarding update | |
| 1:15- 1:45 | RC West Operations Update | |
| | RC Operations Reorg | John Phipps |
| | Emergency Declarations | Raja Thappetaobula |
| | Cold Weather Event | Samson Adigun |
| | • LA Fires | Cody Smith |
| | Procedures update | Kathleen Fernandez |
| | RC metrics year end 2024 update | Kendall Parra, Ran Xu |
| 1:45 – 2:05 | Working Group Updates | |
| | FERC 881 Update | RajaShekar Thappetaobula |
| | ECC Expansion Update | |
| 2:20 - 2:25 | Future agenda items | Tricia Johnstone |
| 2:25 | Public Comment | |
| 2:30 | Public Session Adjourned | |
| | *Note Executive session will start immediately following Public session. This may be earlier than 2:30 pm. | |

Oversight Committee Business

ISO Public

Christopher Sanford

Committee Chair

Ashley Kelly

Vice Chair

Tricia Johnstone

RC West/Operational Readiness



Oversight Committee Business

- Welcome new Chair & Vice Chair
- Q4 2024 Annual Charter Review Guideline Decisional Voting Rules update – add electronic voting option
- FirstLight Energy WISDA request status
 - New Gen Only BA interconnected at SRP's Abel station
 - Need 80% (53 yes votes) to reach quorum
- LS Power Grid CA TOP Onboarding update



CAISO BA Area – LSPG TOP Onboarding Update

| Milestone | Status | Target Date of Completion |
|---|----------|------------------------------|
| Agreements/Approvals | Complete | - |
| Network Model Updates Submission | Complete | - |
| Network Model Updates – Production | Complete | - |
| RC Customer Integration/Data Validation | Complete | December 2024 |
| Messaging Validation | Complete | February 2025 |
| Operating Procedures | On Track | February 2025 |
| Operating Guides | N/A | February 2025 |
| Settlement Integration | Complete | February 2025 |
| Shadow Operations | N/A | N/A |
| Executive Statement of Readiness (T-30) | Complete | February 2025 |
| Go-Live | On Track | 3/3/2025 |

LS Power is an onboarding TOP, targeting implementation for March 2025 (updated based on project timelines). For more information about RC West Onboarding and Readiness criteria, please refer to Business Practice Manual: RC Services on www.caiso.com



RC West Operations Update

John Phipps Raja Thappetaobula Samson Adigun Kathleen Fernandez

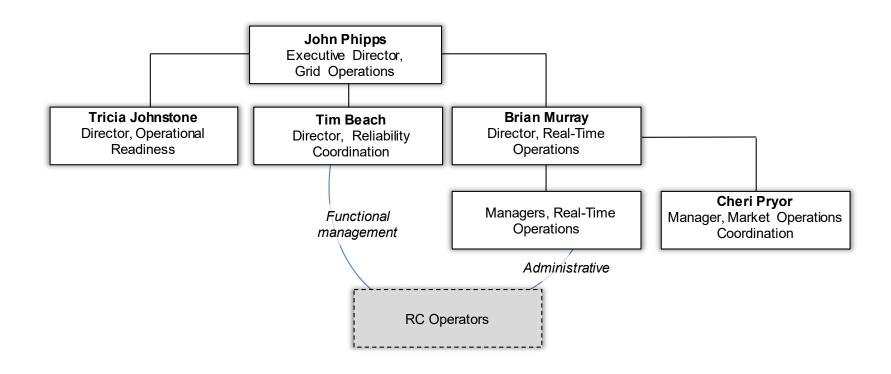


RCWEST Operations Re-Org 2/24

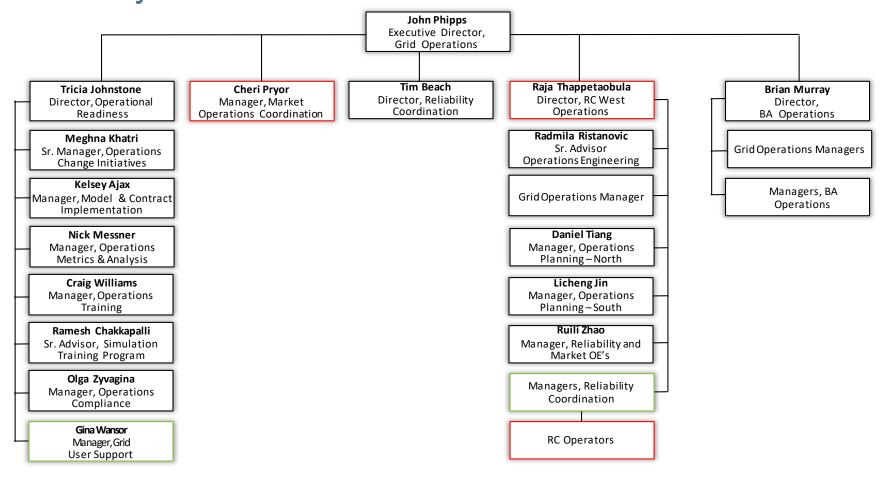


Current Grid Operations Structure

- Market Operations Coordination reports to CAISO BA Director
- RC operators have split management, partially under CAISO BA management
- Operations Engineering Services works closely with RC West, Market Operations, and CAISO BA sits in a different Division



Updated Grid Operations Organization Structure – February 24



Green = new roles
Red = change in reporting structure



Emergency Declarations in RC Area



Operations update

| Energy Emergency Alert | 2024 | 2023 | 2022 | 2021 | 2020 |
|------------------------------|------|------|------|------|------|
| EEA - W | 38 | 9 | 9 | 4 | NA |
| EEA - 1 | 12 | 14 | 19 | 7 | 26 |
| EEA - 2 | 0 | 0 | 7 | 3 | 9 |
| EEA - 3 | 11 | 6 | 7 | 3 | 12 |
| Total | 61 | 29 | 42 | 17 | 47 |
| ISO | 1 | 2 | 4 | | |
| TE | 13 | 1 | 3 | | |

| Peak Load | YTD | Historical |
|-----------|----------------------------|----------------------------|
| WECC | 167,988 MW (07/10/2024 | 167,988 MW (07/10/2024) |
| RC West | 128,470 MW (07/10/2024) | 130,986 MW (9/6/2022) |

MLK Weekend and Recent Cold Weather Operations



MLK Weekend Cold Weather – System Update January 19 – 21st, 2025

- Minimum temperatures on Monday 20-40 degrees below normal for large portion of the US.
- RCW Status Condition Orange on 1/20 due to AVA, NWMT, PACE temp forecast within 98th percentile of historic lows for the month.
- Canceled outages limiting transmission capacity to pacific NW
 - LDWP transmission outage limiting PDCI S-N limit
- No EEAs declared during this event.
 - EEA Watch requested by CENACE BA on 1/21
- Unscheduled flow mitigation (UFMP)
 - Step 3 issued for WAPA Path 31 N>S flows on 1/20,
 - Step 4 issued for NWMT Path 80 S-N on 1/21



LA Fire Operations Update:



Palisades Fire

Devastating to the local community, forced PDCI HVDC offline



Tarzana – Olympic 230kV and Tarzana - Olympic 138kV forced out of service at 00:29 on 1/11/25

PDCI ground electrode shares towers with these lines; Monopole operation of PDCI is unavailable. If a single pole of PDCI trips, both poles will trip. LDWP forced-off PDCI at 08:00 on 1/11/25

Potential impact to one natural gas line, would make El Segundo units unavailable

Eaton Fire

7,000 structures destroyed in Altadena and Pasadena, loss of lines and load



220kV lines forced out of service: Gould-Goodrich Mesa-Vincent#1 & #2 Eagle Rock-Mesa Vincent-Rio Hondo #1

Eagle Rock substation was dropped along with 92MW of load at 00:34 on 1/8/25

(Later all load was transferred off of Gould and Eagle Rock subs, and both were de-energized)

Hurst Fire

Located in a dense corridor of power equipment



Loss of: Eagle Rock-Sylmar 220kV Pardee-Sylmar #2 220kV Adelanto-Rinaldi 500kV Victorville-Rinaldi 500kV PDCI HVDC

PDCI locked out due to loss of lines, but could be returned, if needed.

Loss of lines and load in LDWP/SCE area caused frequency to rise from 59.88Hz to 60.086Hz, exceeding Frequency Trigger Limit high at 22:11 on 1/7/25

Procedures Update

Upcoming Changes:

| RC Proc.# | Procedure Title | Status | Description of changes |
|-----------|---|---|--|
| RC0120 | Guidelines for RC West IRO-010 Data Specification and Collection | Internal Coordination - Target Publish 3/27 | Annual Review: Updated Section 3.5 on performance criteria based on discussions with DEWG on 2/5/2025 and RC-RC IRO-010 subgroup. Minor formatting and grammar/punctuation edits. Removed history prior to five years. |
| RC0120A | RC West IRO-010 Data Specification | Internal Coordination - Target Publish 3/27 | Updated data request 6.8.2 to extreme weather template to remove NERC Alert 3 language and add reference to EOP-012-1 effective 10/1/2024. Updated data request 6.10.2 as FERC 881 mapping can now be submitted via a CIM file. Updated data request 6.23 to remove CIM file as a method of submitting information as the RC Data Gathering Template has RDFIDs to map to the equipment. Added Reference Section in Version History tab to include NERC Requirements IRO-010-4 and PRC-002-4. Added column for Data Validation Method. Removed Note for Req. 2.15 since NERC Standard is inactive and this no longer applies. Updated NERC Standard version numbers, where applicable. |
| RC0120B | RC West IRO-010 Data Specification for Adjacent RCs | Internal Coordination - Target Publish 3/27 | Annual Review: Added columns for Data Validation Method, Performance Criteria and Last Revision Date in main Data Specifications tab. Added tab for AESO, BCRC and SPP. Added References section in Version History tab to include NERC Requirements. |
| RC0120C | ICCP or PMU Data Request Procedure | Internal Coordination - Target Publish 3/27 | Annual Review: Updated Sections 3.1, Item 1 and 32, Item 1 for PMU Registry data availability. Updated Operationally Affected Parties language. |
| RC0520 | Loss of Monitoring and Analysis Tools | Target Publish 3/13 | Periodic Review: Minor formatting and grammar edits throughout. Updated version of INT-020-WECC-CRT in footnote reference and removed history prior to five years. |
| RC0540 | WIT Administration | Internal Coordination -Target Publish 3/27 | Periodic Review: Minor edits TBD |
| RC0540A | RCW WIT Schedule Change Process | Internal Coordination -Target Publish 3/27 | Periodic Review: Minor edits TBD |
| RC0550 | Reliability Coordinator Procedure Development, Maintenance and Distribution | Target Publish 3/13 | Periodic Review: Minor formatting and grammar edits. Operationally Affected Parties: Updated to read, "Shared with the Public." for procedures consistency. References: Added FAC-011 to NERC Requirements. |
| RC9000 | Open Loop Guideline | Internal Coordination -Target Publish TBD | Annual Review: Minor formatting and grammar edits only. |
| RC9250 | Mitigating Thermal Exceedances in the Dave Johnston Area | Internal/external Coordination – Target Publish TBD | Procedure to potentially be retired after completion of procedure review with PAC and SPP - Samson will advise when ready. |
| RC9330 | NWMT Path 80 Operating Guide | Internal Coordination -Target Publish 2/20 | Annual Review: Minor edits to Section 4, Item 3 for clarification. Minor formatting and punctuation edits. |



Procedures Update

Recently Published:

| RC Proc.# | Procedure Title | Status | Description of changes |
|-----------|--|-------------------|--|
| RC0130 | Notification Requirements for Real-Time Events | Effective 2/1/25 | Periodic Review: Updated Items 3.2.1 through 3.2.4 in Section 3.2 by removing "Outage(s)" from event. Removed Items 3.2.5 and 3.2.6, since these thresholds are more related to Planning not applicable for real-time reliability operations. Added "Derate" to Definitions section, and minor formatting and grammar edits. |
| RC0210 | Monitoring Frequency and Balancing Authority Performance | Effective 2/1/25 | Added new Section 3.1.2 for Persistent abnormal frequency due to incorrect ACE. References: Updated NERC Standards EOP-011 and IRO-008 version numbers. Minor formatting and grammar edits. |
| RC0330A | List of Ties with Neighboring RCs | Effective 2/1/25 | Table 3: Added new tie for BNBA to SRP. Minor punctuation edit. |
| RC0430 | GMD Operating Plan | Effective 2/1/25 | Revised for GMD Monitor transition to BCRC on February 1, 2025. |
| RC9710 | Southern New Mexico Area | Effective 1/27/25 | Annual Review: Changed procedure title, SPP RC and EPE now identifies the SOL as EPIC SOL, instead of EPEANI. Added clarification and details to the Purpose, Applicability and Background sections. Removed Operating Characteristics section since the SOL is an SPP Stability SOL. Added mitigation steps to Section 3. Updated related RAS schemes and procedure references in Sections 6 and 7. |
| RC9110 | NW Washington Area Import IROL | Effective 1/09/25 | Annual Review: Section 7.2.1: Clarified criteria for triggering EMS alarm when RTVSA limit is below study limit. References: Added version to NERC FAC-014 reference. Minor formatting and grammar edits. |
| RC0520 | Loss of Monitoring and Analysis Tools | Effective 1/06/25 | Updated language in Section 3.2 and 3.3 to include notification from Service Desk on ICCP link degradation as a trigger for RC actions. Changed event-reporting channel from MRTO to JIC Lead in instances where event reporting is required per RC0420. Minor formatting and grammar edits. |
| RC0600 | RC West Implementation of Common Interconnection-wide Methodology | Effective 1/01/25 | Annual Review: Minor formatting and grammar edits and updated procedure references. |
| RC0600A | Western Interconnection Modeling and Monitoring Common Methodology | Effective 1/01/25 | Annual Review: Section 2.1.3: Revised text to add "annually upon request" (Included with version 3.0 update, per BCRC version of this document). Sections 2.2.1, 2.2.4, and 2.3: Added note to indicate applicability to AESO and BCRC only (Included with version 3.0 update, per BCRC version of this document). Sections 5.1.1 and 5.2: Removed yellow highlighting (As noted with version 3.0 update, per BCRC version of this document). Section 5.1.2: Updated from " any of three categories:" to " any of the following categories:" (As reflected in BCRC version of this document). Section 3.1: Updated Footnote 4 with FAC-014-3 version update. Minor formatting and grammar edits. |



Procedures Update

Recently Published:

| RC Proc.# | Procedure Title | Status | Description of changes |
|-----------|---|--------------------|--|
| RC9010 | Unscheduled Flow Mitigation on Qualified Paths | Effective 12/20/24 | Added Path 80 as a qualified path to Table 1, and updated requirement to qualify for USF Step 3 or 4 in Section 2.1 per latest WIUFMP doc on SPP UFC website. References: Added IRO-006-5 and IRO-006-WECC-3 to NERC Requirements. Minor formatting and grammar edits. |
| RC9020 | Nuclear Plant Interface Coordination | Effective 12/20/24 | References: Added APS System Restoration Plan. Appendix A: Updated 500 kV Steady-State maximum range. Minor formatting and grammar edits. |
| RC9000 | Open Loop Guideline | Effective 12/16/24 | Updated Tables 1 and 2 to include PDCI S-N limit. Moved the section on Potential Open Loop to be prior to the Section on Open Loop (i.e., swapped Section 3.2 and 3.3). Incorporated RAS configuration steps formerly in Section 3.4 when PDCI flows are high, into Section 3.3 for Open Loop. Section 3.2.2: Added Malin BFR 4186 and 4582 contingencies to list of always credible multiple contingencies, under specific line outage scenarios. Clarified in Section 3.2.5 that RC operating instruction should be issued to disable the NE/SE separation scheme. New step added, per NVE request to minimize risk of separating NVE into two islands. Section 3.1.2: With Path 80 a new RCW qualified path, added clarifying language on UFMP Step 4 use. Section 3.2.5: Added requirement for RC to establish a Path 66/NWACI SOL limit if voltage stability issue identified in potential open loop. Section 3.1.5: Added new sub-section to clarify operations during WECC-1 RAS 1-of-1 voting. Updated Image in Appendix C. Minor formatting and grammar edits. Changes approved by RTWG. |
| RC0210A | Reserve Sharing Group Information | Effective 12/05/24 | Updated name of Northwest Power Pool to Westem Power Pool. Deleted Southwest Reserve Sharing Group. Consolidated former SRSG members into WPP. Updated WPP zones. Replaced NaturEner with BHE Montana. |
| RC0330A | List of Ties with Neighboring RCs | Effective 12/05/24 | Replaced NaturEner with BHE Montana. Added References section to include NERC Requirements. |
| RC9040 | Frequency Response Monitoring and Mitigation | Effective 12/05/24 | Annual Review: Updated RC West procedure reference in Purpose section. Replaced PG&E with PGAE in Section 3 footnote. Included RC0610 procedure under References. Minor formatting and punctuation edits. |



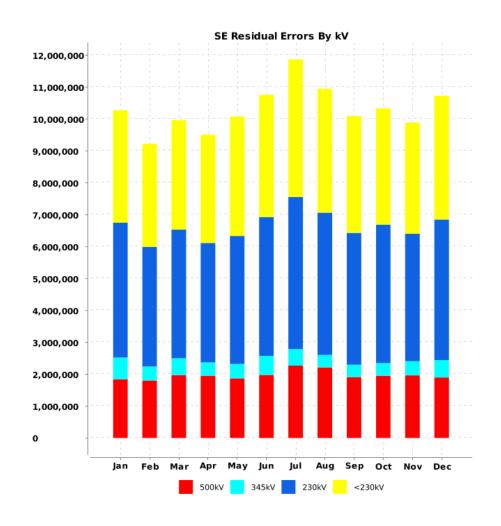
RC Metrics Year End 2024

Kendall Parra Ran Xu



RC Metrics Year End 2024 - SE Residual Errors

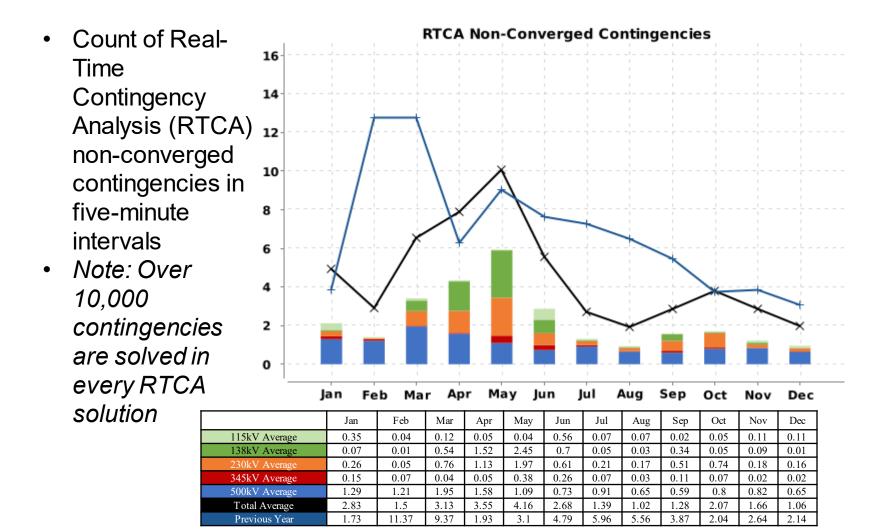
- Residual Errors for line MW flow observed on 500kV, 345kV, 230kV, and less than 230kV lines
- Note: Though the measurements in anomaly are not used by SE in estimating the solution, the count of anomalies provide opportunity of reducing them.





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RC Metrics Year End 2024 - RTCA Non-Converged Contingencies

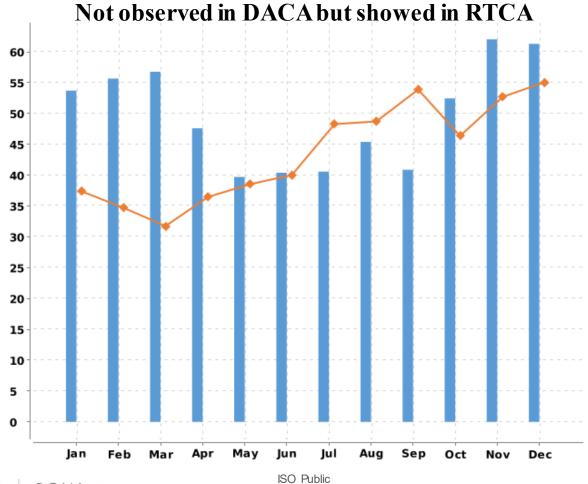


RC West

RC Metrics Year End 2024 - DACA Accuracy

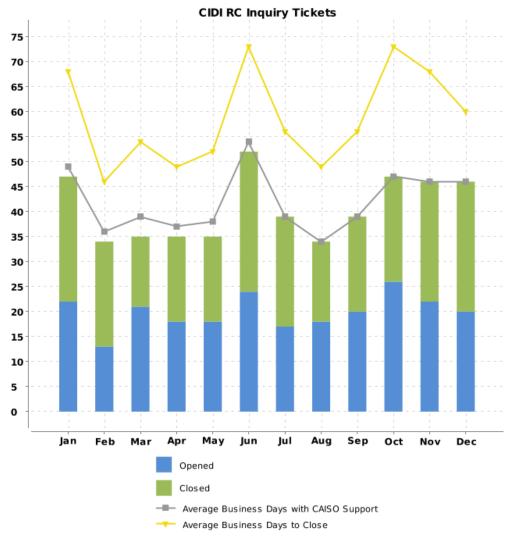
Day Ahead Contingency Analysis (DACA) tool is designed to identify potential contingencies in the day ahead timeframe





RC Metrics Year End 2024 - CIDI/Issue Resolution Progress

- Count of Customer Inquiry and Dispute Information (CIDI) tickets of the RC Inquiry case record type
- The number of opened cases will not change each time the data is pulled, but the other numbers can change as there are still cases opened from a prior month that haven't been closed.





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Working Group Updates

FERC 881 Ambient Adjusted Rating & Dynamic Line Ratings

Raja Thappetaobula Director, Operations Engineering Services



Motion for Extension:

On January 27, 2025, the California Independent system Operator Corporation (CAISO) filed a motion for an extension of time to implement Federal Energy Regulatory Commission Order No. 881. In its motion, the CAISO requested the Commission grant the following relief:

- (1) an extension of time to implement its Order No. 881 tariff provisions up to and including December 17, 2026, subject to the CAISO filing a notice with the Commission 7 days before the actual effective date;
- (2) an extension of time up to and including October 15, 2027 for the CAISO's participating transmission owners to implement their requirements under Order No. 881 and the CAISO tariff; and
- (3) an extension of time up to and including October 15, 2027 for public utility transmission providers in the EDAM and WEIM as Order No. 881 relates to their submission of ratings for use in the day-ahead and real-time markets administered by the CAISO.

ISO Public

CAISO /RCWEST Compliance Phased In Implementation

June 2025

CAISO/RCWEST EMS/EMNA/HAN A applications can receive real time AAR ratings through ICCP. Only reliability apps and no markets usage.

TOP can send

AAR ratings

June 2025

OATI
webLineR tool
will be ready to
receive 240
hrs of AAR.

TR and weblineR will be ready for 4 seasonal ratings

TOP can send Seasonal and AAR ratings.

> Monitor and evaluate ratings

January 2026

Siemens FERC 881 code real time markets into production.

Enable usage of AAR in EIM market for WEIM entities.

Entities can choose to enable usage of AAR in real time markets

April 2026

Siemens FERC 881 code in Day ahead markets into production. Entities that

participate in both markets can choose to enable usage of AAR.

Enable Usage of AAR in DACA/LACA / LTCA and IOOC. Look ahead reliability applications.

July 2026

Complete remaining compliance work.

Nomograms and usage of AAR in RAS.

Usage of AAR in ETCC/Webwheel and TTC calculations and post hourly ATC.

Seasonal COI and other Path Limits calculations.

ECC Expansion

Raja Thappetaobula Director, Operations Engineering Services



ECC Expansion Update:

- SPP and RC West coordinated effort on ECC model validation and constraint benchmarking.
- Process to standardize Curtailment Methodology with NAESB
 - Changes to IRO-006-5 or IRO-006-WECC-3 once standards have been formalized at NAFSB
 - FERC backing for approved standards
- NAESB Taskforce created to help create standard for curtailment methodology.
- Implement the curtailment methodology into ECC and go live of RC led congestion management across western interconnect.

California ISO RC West

ECC Expansion - Benchmarking of calculations:

- RCWEST & SPP are working together on the benchmarking existing WebECC tool.
 - Improve modeling in the existing WebECC tool to make sure all etags and dynamic transfer impacts are being calculated/modeled correctly.
 - Impact of phase shifters are accounted correctly.
 - Compare RT flows vs WebECC calculated impacts on top 20-30 constraints.
 - Coordinate with BA's in west to improve the tag modeling and Generation to Load impacts in webECC.
 - Compare webECC source/sink Transfer distribution impacts with other tools like TARA calculated impacts.
 - Share RCWEST model and develop a plan to improve model if any modeling issues identified.

California ISO RC West

ECC Expansion - Benchmarking of calculations:





ECC Expansion Update:

- This effort should help with visualizing accurate impacts on a constraint while NAESB Process is on going.
- There is an opportunity for RC 's and BA/TOP to work on operating guides and help find an equitable solution to resolve the SOL's with the tool identifying all source of impacts.

California ISO RC West

Future Agenda Items

- The next RC West Oversight Committee meeting is May 15, 2025. Visit RC West webpage for additional details
- Send topic suggestions to isorc@caiso.com.

Open for Public Comments



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Public Session Adjourned

