



California ISO

Settlement User Group

July 17, 2024

10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
<p>Web Address: https://caiso.webex.com/meet/settlementuser</p> <p>Meeting Number: 961 854 046</p> <p>Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.</p>	<p>US Toll Free: 1-844-621-3956</p> <p>US Toll : 1- 650-479-3208</p> <p>Access Code: 961 854 046</p>
<p>Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version.</p> <p>The recording will be posted on our website and be available for a short period of time until July 31st, 2024. Please mute your phone while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives.</p> <p>To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat</p> <p>please state your name and affiliation. Thank you.</p>	



[mute](#)

Settlement User Group Agenda

Wednesday, July 17, 2024

10:00 a.m. – 11:00 a.m. (Pacific Time)

Time	Topic	Presenter
▪ 10:00 – 10:02	▪ Welcome and Introduction	▪ Massih Ahmadi
▪ 10:02 – 11:00	▪ Settlements	
	▪ Independent 2024 Release	▪ Massih Ahmadi
	▪ Market Sim Schedule for Advisory Shutdown	▪ Assad Al-Baijat
	▪ DAME and EDAM Questions	▪ Massih Ahmadi

2024 Independent Releases

- **Transmission Exchange Agreement Renegotiation (TEA) Project:**
 - **Market Sim: 9/16 – 10/11**
- **Advisory Shutdown Flag Project:**
 - **Market Sim Structured: TD 7/2 & 7/9**
 - **QRB: 7/22**
 - **Production Activation: 8/1**

Market Simulation Independent 2024 Calendar (MAP STAGE)



Market Simulation Independent 2024 Calendar (MAP STAGE)

Jul 01, 2024 through Jul 12, 2024

Calendar Day	Day	CMRI T+1B	Submit Meter Data by T+2B 10:00 for Initial	Publish Initial Statement T+5B	Submit Meter Data by T+5B 18:00 for Recalc	Publish Recalc Statement T+8B	Publish Market Invoice
			T+9B	T+9B	T+70B	T+70B	
01-Jul-24	Monday						
02-Jul-24	Tuesday						
03-Jul-24	Wednesday	2-Jul					
04-Jul-24	Thursday	CAISO Holiday					
05-Jul-24	Friday		2-Jul				
06-Jul-24	Saturday						
07-Jul-24	Sunday						
08-Jul-24	Monday						
09-Jul-24	Tuesday						
10-Jul-24	Wednesday	9-Jul		2-Jul	2-Jul		
11-Jul-24	Thursday		9-Jul				
12-Jul-24	Friday						
13-Jul-24	Saturday						
14-Jul-24	Sunday						
15-Jul-24	Monday					2-Jul	Daily Initial 02-Jul
16-Jul-24	Tuesday			9-Jul	9-Jul		
17-Jul-24	Wednesday						
18-Jul-24	Thursday						
19-Jul-24	Friday					9-Jul	Daily Initial 09-Jul

DAME and EDAM Questions

- **Reminder to submit CIDI tickets regarding your inquiry on DAME and EDAM.**
- **E-mails are not recommended. Thank you!**
- **Draft Tech Docs:**
 - **Tier 1** = Completed: 39 Tech Docs - Posted on 01/16/24
 - **Tier 2** = Completed: 32 Tech Docs - Posted on 03/26/24
 - **Tier 3** = Tech Docs – approximately by 08/26/24 ***Will include some updates to tiers 1 & 2 ***

Next SUG Meeting: July 31st, 2024 at 10:00 A.M



Settlement User Group Calendar 2024

January						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

February						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29		

March						
Su	Mo	Tu	We	Th	Fr	Sa
					1	2
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17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

April						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
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21	22	23	24	25	26	27
28	29	30				

May						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3
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11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

June						
Su	Mo	Tu	We	Th	Fr	Sa
						1
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16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

July						
Su	Mo	Tu	We	Th	Fr	Sa
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21	22	23	24	25	26	27
28	29	30	31			

August						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3
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18	19	20	21	22	23	24
25	26	27	28	29	30	31

September						
Su	Mo	Tu	We	Th	Fr	Sa
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29	30					

October						
Su	Mo	Tu	We	Th	Fr	Sa
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13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

November						
Su	Mo	Tu	We	Th	Fr	Sa
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

December						
Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

Meeting

Holiday

Settlement User Group

Thank you for participating in our call
