

Settlement User Group

Oct 9, 2024

10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
Web Address: https://caiso.webex.com/meet/settlementuser	US Toll Free: 1-844-621-3956
Meeting Number: 961 854 046	
Audio connection instructions will be available after connecting	US Toll : 1- 650-479-3208
to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.	Access Code: 961 854 046

Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version.

The recording will be posted on our website and be available for a short period of time until October 23th, 2024. Please mute your phone

while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives.

To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat please state your name and affiliation. Thank you.



Settlement User Group Agenda

Wednesday, Oct 9, 2024

10:00 a.m. – 11:00 a.m. (Pacific Time)

Time	Topic	Presenter
■ 10:00 – 10:02	Welcome and Introduction	Massih Ahmadi
■ 10:02 – 11:00	Settlements	
	2024 Independent Release	Massih Ahmadi
	2024 Fall Release Milestones	Massih Ahmadi
	Market Sim Calendar	Assad Al-Baijat
	BPM/PRR Fall Release	Massih Ahmadi
	 AS SOC Update 	Manoj George





2024 Independent Release

TEA Project:

Market Sim scheduled for February 2025



2024 Fall Release Milestones

Release Milestones:



1st draft config output file + release component summary posted: 8/13/24 - Completed, notification sent

PRR/BPM have been posted: 8/27/24 - Completed, notification sent

2nd draft config output file + revised release component summary posted: 9/4/24 - Completed, notification sent

- Market sim/sample statement window: 9/16 10/14
- Pre-prod configuration output file + release artifact revisions targeting: 10/23
- Anticipated prod activation: 11/1



Market Simulation Fall 2024 Calendar (MAP STAGE)



Market Simulation Fall 2024 Calendar (MAP STAGE) Sept 16, 2024 through Oct 14, 2024

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PRR and BPM Updates

Posted on BPM site. These PRRs will be discussed in Sep/Oct BPM calls – next BPM call on 10/22/24

PRR	PRR Title	Stage
1583	COTP Loss - Defect: Apply losses for the California Oregon Transmission Project (COTP) scheduled into the California Independent System Operator Corporation (CAISO) Balancing Authority Area using COTP capacity made available by Pacific Gas and Electric Company (PG&E) and the Transmission Agency of Northern California (TANC) consistent with the CAISO Tariff.	Recommendation
1584	RAAIM LESR - Defect: Revise the Generic Availability and Flexible Obligation calculations for Limited Energy Storage Resources (LESR) RA resources. Consistent with how generic obligation award is computed only for positive capacity, the generic availability will recognize only bids/availability for the capacity above zero.	Recommendation
1585	TSMSP2 - When updates (with a 6/1/2024 Effective Date) associated with the TSMSP2 project were released to Production with the Summer 2024 Release a defect discovered that entities with ATC Reservations are seeing a doubling of the export quantities associated with that intertie.	Recommendation





Dispute Topics

Dispute Team Manoj George

October 10, 2024

Ancillary Service State of Charge (AS SOC) Update

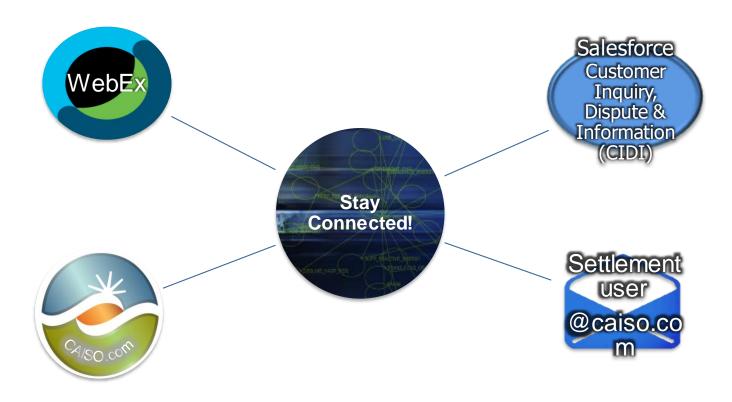
Both the below issues has been resolved.

- > Processing Issue:
 - 7/1/2023 5/9/2024
- > Additional Market Issue:
 - 5/10/2024 10/3/2024
- Corrections to the AS SOC flags will be processed through the below schedule:

Trade Date range	Correction statement
7/1/2023 - 10/5/2023	T21M statement
10/6/2023 - 5/9/2024	T11M statement
5/10/2024 - 7/16/2024	T11M statement
7/17/2024 - 10/3/2024	T70B statement
10/4/2024 onwards	T+9B



Next SUG Meeting: September 23rd, 2024 at 10:00 A.M





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Settlement User Group Calendar 2024



February										
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29	30	31					

Meeting

Holiday

Settlement User Group

Thank you for participating in our call



ISO Public