



California ISO | RC West

WIT Working Group (WITWG)

October 14, 2026

ISO PUBLIC

Agenda

- Welcome [Rose Statler]
- Member Introductions (Name, Company)
- Annual WITWG Voting Members Check-In
- WIT Schedule Change Requests Report [Eric Vaa]
- Delta Time Error (DTE) Updates [Eric Vaa]
- WIT Variances/Enhancements [Laura Wollan]
- WIT Patch Deployment Standardization [Terrin Cramer]
- WIT Charter Review
- Future Meeting Date
- Round Table
- Adjourn [Rose Statler]

Your Representatives

Chair: Rose Statler, WALC

Vice Chair: Cathy Snyder, GCPUD

Secretary: Heidi Stoltz, SRP

RC West Hosts: Eric Vaa, Terrin Cramer

WIT Working Group webpage:

[Meetings | WECC Interchange Tool Working Group \(WITWG\) | California ISO](#)

CAISO.com > Market and operations > Products and services > RC West > WECC Interchange Tool Working Group

Annual Check-In: WITWG Voting Members

For the current list of voting members, see the WITWG Voting Members spreadsheet on the WITWG webpage.

Representatives needed for:

- BHBA: Black Hills Balancing Authority
- BNBA: First LightEnergy
- IID: Imperial Irrigation District

AESO	Craig Henry	CHPD	Carl Bertilson	IPCO	Nick Day	SCL	Michael Jang
AVA	Eric Tipton	CISO	Eric Vaa	LDWP	Jonathan Wedeen	SRP	Heidi Stoltz
AVRN	Matt Herman	DEAA	Stacey Casiano	NEVP	Cory Herbolsheimer	SWPW	Jim Guidroz
AZPS	Eric Shick	DOPD	Tessa Bromiley	NWMT	Matt Choquette	TEPC	Stephanie Lopez
BANC	Danielle Smith	EPE	Gerald Markey	PACE	Betsy Butler	TIDC	Yuri Herrera
BCHA	Ryan Vennesland	GCPD	Cathy Snyder	PACW	Betsy Butler	TPWR	Cullen Ritchie
BHBA	TBD	GRID	Stacey Casiano	PGE	John Walker	WALC	Jerold Clark
BNBA	TBD	GWA	Marcus Brown	PNM	Michael Strayhand	WWA	Marcus Brown
BPAT	Sam Mills	HGMA	Stacey Casiano	PSCO	Stephen Szablya		
CEN	Eduardo García	IID	TBD	PSEI	Aleksandr Tereshchenkov		

WIT Schedule Change Requests

Key:

- Change Requests: Number of requests submitted in that month
- Total MWh Change: Difference between current MWh and requested MWh on form
- ATF Tags Needed: ATF tags created

Month	Change Requests	Tags	Total MWhs Changed	ATF Tags Needed	Reasons
March	2	2	13	0	00298079 Case Salesforce Transmission MW should match the Generation MW as the Generator did generate 00299123 Case Salesforce Under-tagged Transmission MW by 10 MW.
April	1	1	623	0	00299257 Case Salesforce GEN MW did not transfer to Transmission MW Generator only produced the GEN MW

WIT Schedule Change Requests

Month	Change Requests	Tags	Total MWhs Changed	ATF Tags Needed	Reasons
May	1	1	25	0	00301316 Case Salesforce Tag should match that with the ETSR value which is 25 MWhs. Since it was not, it caused inadvertent. Recommend changing schedule for HE 12 from 0 to 25 MWhs.
June	1	1	3	0	00302719 Case Salesforce Normally, these kinds of tags are dynamic. But this one was mistakenly created with a transaction type of normal. If it were a dynamic, we would lower the MWhs to zero. Since we cannot do that, EPE asks to exercise the option of reducing the schedule to zero via WIT Change Request.

Delta Time Error (DTE) Updates

Date	HE	Short Description	Cause	Status
6/11/26	12	DTE posted incorrectly	EMS patching resulted in delayed AGC output.	Complete
8/25/26	17	DTE posted incorrectly	SOR Swap	Complete
8/25/26	18	DTE posted incorrectly	SOR Swap	Complete
8/25/26	19	DTE posted incorrectly	SOR Swap	Complete
8/25/26	20	DTE posted incorrectly	SOR Swap	Complete
8/25/26	21	DTE posted incorrectly	SOR Swap	Complete
9/14/26	16	DTE posted incorrectly	PI work caused stale data.	Complete

WIT Variances/Enhancements

WS Ticket	Short Description	Status	Next Action	Type	Severity
197804	WIT PROD - "Checkout All" option	Enhancement Queue	Issue has been entered into the Enhancement Queue	Enhancement	LOW
202922	RCWEST - Notification - Data Migration for all SPC 23 Tables	OPEN	OATI to review issue	Variance	LOW
204790	Notification Only - RCWEST - 1.9.10 SP Deployment	OPEN	OATI to review issue	Enhancement	LOW
205202	Notification Only - RCWEST - webGUI Framework Upgrade	OPEN	OATI to review issue	Variance	LOW
173818	Tab location shift during window resizing	REVIEW	OATI to Investigate	Variance	LOW
204878	RC West - WIT wSS - Change Order #04 - FTP to SFTP	REVIEW	OATI to Investigate	Change Order	LOW

WIT Patch Deployment Standardization [Status]

- Current trend for WIT Service Patch (SP) Deployments:
 - After OATI completes SP buildout and testing, the deployment date is announced.
 - Deployment date is often announced before RC West completes lower environment testing.
 - If a defect is found by RC West, then the deployment date gets rescheduled for all WIT users.
- Soliciting feedback: What is your experience?
 - Who is interested in performing UAT/regression testing?
 - CAISO Regression Test Set
 - What is your experience with timing & communications for WIT Service Patches?

WIT Patch Deployment Standardization [Proposal]

Establish a standard process/procedure for WIT Service Patch deployments:

- After OATI completes their buildout and testing of WIT SPs, OATI will send the patch to all WIT support teams.
 - OATI will announce deployment date after external testing is complete.
- Deployment date to be a scheduled a week out after confirmation that external testing passed.
 - If there is an urgent business need to deploy sooner, justification shall be sent to testing entities.
 - Rationale: By waiting until after WIT support teams complete their testing, multiple SP communications can be avoided.

WITWG Charter Review

X. Modifications to Charter

The WIRCEC and WITWG will review the Charter on an annual basis, or as necessary, to determine whether any revisions are warranted.

Any proposed revisions to this Charter will be submitted to the full WIRCEC for review and consideration and will not be implemented if a majority of the members of the WIRCEC voting on the matter opposes the proposed change.

WITWG Charter Link:
[wecc-interchange-tool-working-group-charter.pdf](#)

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Meetings and events / Topics / WECC Interchange Tool Working Group (WITWG)

WECC Interchange Tool Working Group (WITWG)

This group meets periodically to discuss WIT related activities.

Upcoming meetings

[View full calendar](#) ⏪ ⏩

ONLINE

WECC Interchange Tool Working Group (WITWG)

10/14/2026 10:00 AM - 1:00 PM

Charter, procedures and forms

- [RC0540 WIT Administration](#) 12/18/2025, 9:15 AM
- [WECC Interchange Tool Working Group Charter](#) 01/10/2025, 1:36 PM
- [WECC Interchange Tool Schedule Change Request Form](#) 07/28/2022, 10:24 AM

Leadership

Chair: Rose Statler (WAPA)
Vice Chair: Cathy Snyder (GCPUD)
Secretary: Heidi Stoltz (SRP)

If you would like to contact the board members, please email WITAdminRCW@caiso.com to receive their contact information.

Navigate to the WITWG webpage to access & view the Charter PDF.

WIT Schedule Change Requests Guidelines

[Reminder]

- WECC Inadvertent data report for the previous month must be sent to stakeholders after the 15th of the following month.
- Please make your changes ASAP but no later than the **15th of the following month.**
- Please inform Chair, SPPW and RCW administrators for any changes made to schedules or meter actuals after the 168 hours window expired.
- **NERC/CERTS Inadvertent data for each month must be locked by the administrators after the 15th of the following month.**

Next WITWG Webinar

Next WITWG webinar suggestions:

- March 10, 2027 | 10:00 a.m. – 1:00 p.m. PPT
- March 17, 2027 | 10:00 a.m. – 1:00 p.m. PPT

Reporting WIT Issues:

- Request “WIT Project” permissions from your OATI PM to see WIT issues in webSupport.
- Include WITAdminRCW@caiso.com & rstatler@wapa.gov on email correspondence.



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Thank You!

Participate in future WITWG meetings:

Register soon at [Meetings | WECC Interchange Tool Working Group \(WITWG\) | California ISO](#)

For agenda additions, please email WITAdminRCW@caiso.com & rstatler@wapa.gov