

California ISO Readiness Notes

Title: Business Practice Manual (BPM) User Interface updates

Expected Production Date: October 21, 2024 in Production

Link to associated training documents (if applicable):

Contact: CustomerReadiness@caiso.com or submit a CIDI ticket

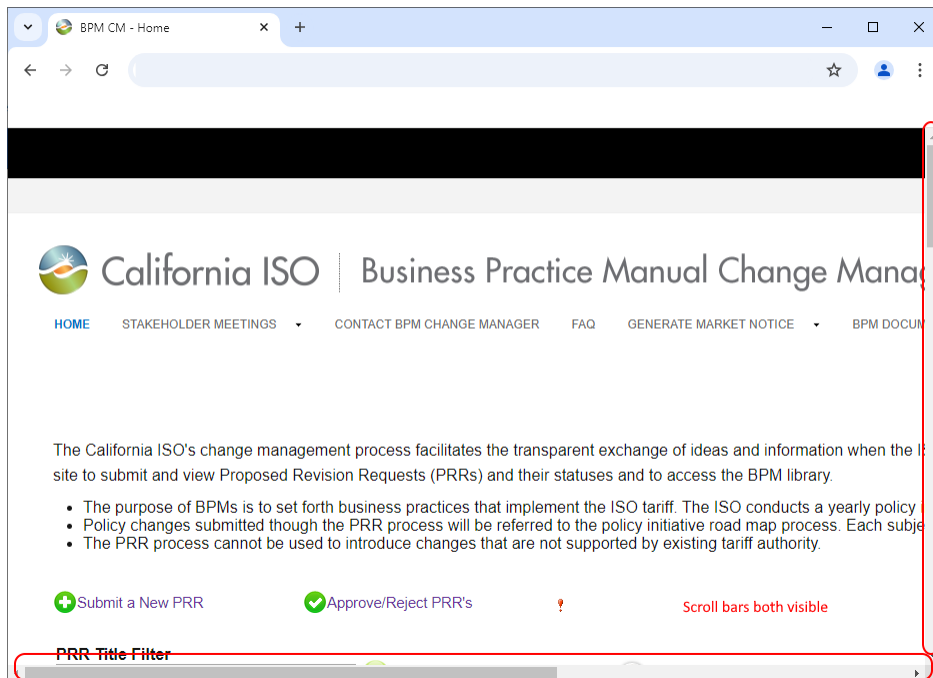
TCR(s) or Project Associated: BPM User Interface updates

Targeted Audience: Market Participants who access the BPM Libraries and submits and/or views the PRR statuses.

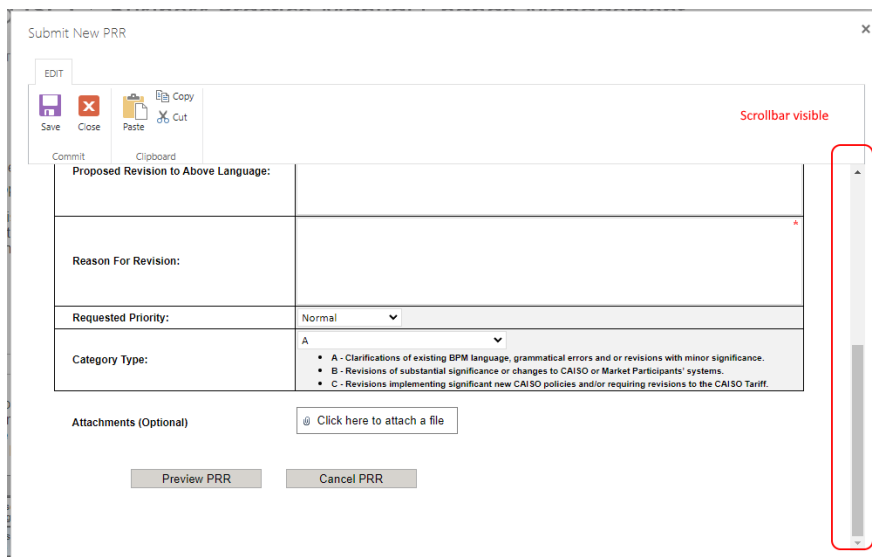
Details: The California ISO has made a number of bug fixes to the BPM User Interface to improve the BPM experience.

Below is a list of the updates and screenshots:

- Corrected the scroll bar functionality to allow users to scroll and view multiple areas of the BPM User interface, which includes the User Guide, Proposed Revision Request (PRR) submissions and PRR viewing where it was previously missing or was non-functional.

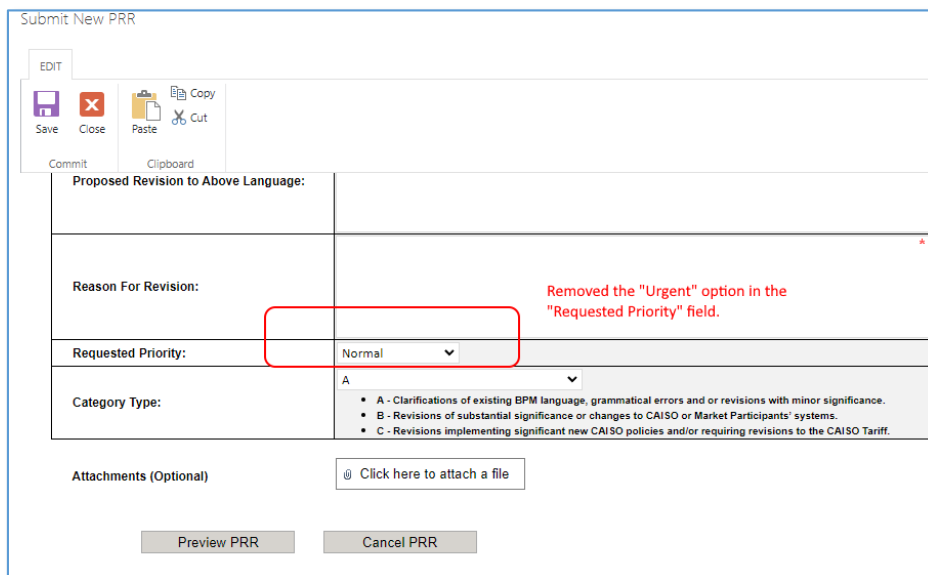


- Added a vertical scroll bar to the New and View PRRs so that users can scroll down and view the content at the bottom.



The screenshot shows the 'Submit New PRR' form. A red box highlights the vertical scrollbar on the right side of the form, with the text 'Scrollbar visible' in red. The form includes fields for 'Proposed Revision to Above Language:', 'Reason For Revision:', 'Requested Priority:' (set to 'Normal'), and 'Category Type:' (set to 'A'). There are also buttons for 'Preview PRR' and 'Cancel PRR'.

- When submitting new PRRs, we removed the 'Urgent' option (not used) under "Requested Priority" to avoid confusion. The 'Normal' and 'Emergency' priorities are still available options.



The screenshot shows the 'Submit New PRR' form. A red box highlights the 'Requested Priority' dropdown menu, which now only shows 'Normal'. A red text annotation states: 'Removed the "Urgent" option in the "Requested Priority" field.' The form also includes fields for 'Proposed Revision to Above Language:', 'Reason For Revision:', and 'Category Type:' (set to 'A'). There are also buttons for 'Preview PRR' and 'Cancel PRR'.

- Increased the visibility in the number of PRRs on the homepage table from 25 rows to 100 rows.

	Normal	2/15/2023	IC: 0 RC: 0
1 - 100 ▶			

Table has 100 rows per page

- For clarify, added the word "User guide" to the right-side of the question mark icon to draw the user's attention to the User Guide hyperlink.

• Policy changes submitted though the PRR process will be referred to the policy initiative road map process. Ea
 • The PRR process cannot be used to introduce changes that are not supported by existing tariff authority.

PRR Title Filter

• All the columns can be Sorted/Filtered except for the 'Comments' column.
 • Click on the PRR Number to view the complete details of the PRR.

Added the text "User guide"

- Improved the visibility of the registration process by modifying the main page to emphasize the 'Login' and Register links.

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Register option is more prominent