

California ISO Readiness Notes

Title: New Enhancement: Load Serving Entity (LSE) Participation in the Daily Process in webWheel

Expected Production Date: Thursday April 16, 2026

Contact: Please reach out to CustomerReadiness@caiso.com for questions about the readiness note and/or submit a CIDI ticket for technical questions.

Project Associated: Transmission Service and Market Scheduling Priorities (TSMSP)

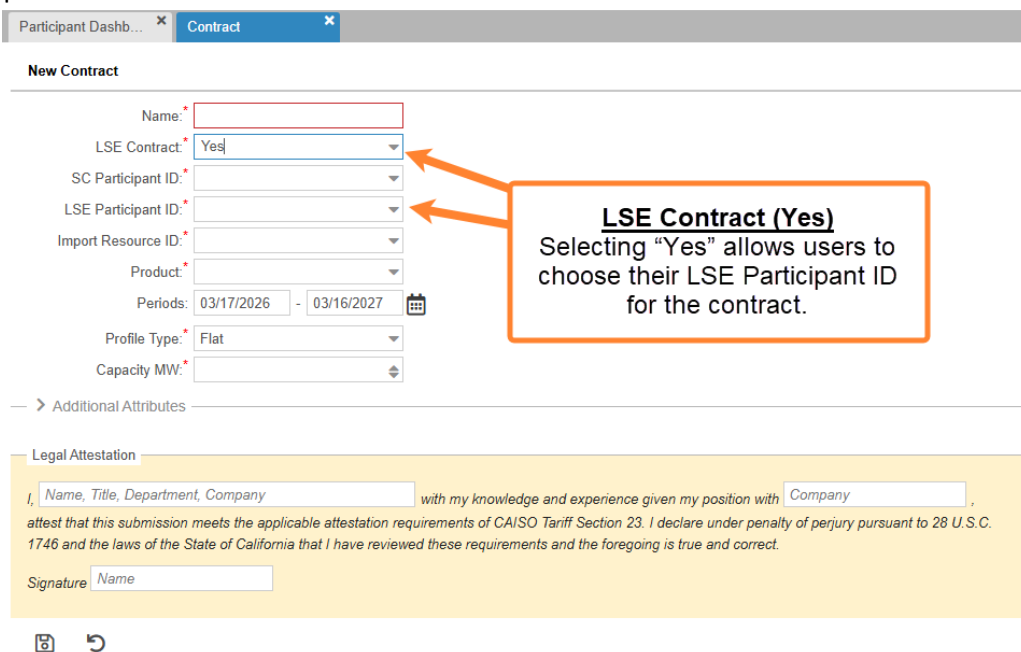
Details:

As part of the Transmission Service and Market Scheduling Priorities (TSMSP) project, the California ISO is enhancing functionality to allow Load Serving Entities (LSEs) to participate in the daily process.

With this enhancement, if a user has contracts beyond what has already been reported to the ISO, they may submit a daily process request for additional import capacity to serve internal load.

To participate, users will need to ensure their resource is registered in the Master File and have access to the webWheel application ([slides 10 and 12](#)).

When registering a contract in the webWheel application, users will now be prompted to indicate whether the contract is an LSE contract. If selected, the user will be required to choose the corresponding LSE Participant ID. Once selected, the contract can be completed and submitted following the standard registration process.



Participant Dashb... x Contract x

New Contract

Name:

LSE Contract: Yes

SC Participant ID:

LSE Participant ID:

Import Resource ID:

Product:

Periods: 03/17/2026 - 03/16/2027

Profile Type: Flat

Capacity MW:

> Additional Attributes

Legal Attestation

I, with my knowledge and experience given my position with , attest that this submission meets the applicable attestation requirements of CAISO Tariff Section 23. I declare under penalty of perjury pursuant to 28 U.S.C. 1746 and the laws of the State of California that I have reviewed these requirements and the foregoing is true and correct.

Signature:

For a refresher on filling out a contract, please see details below:

- **Name:** Title of contract (*the participant decides*)
- **LSE Contract:** Drop down to select Yes or No
- **SC Participant ID:** The ID of who is registering the contract (*drop down menu*)
- **LSE Participant ID:** The ID of the LSE the user represents (*drop down menu*)
- **Import Resource ID:** Select the resource desired for this contract. This category will auto-filter import resources registered in Masterfile.
- **Product:** Energy contract type desired (*drop down menu*)
- **Periods:** LSEs can only participate in the daily process. This will allow users to select their contract length to the exact dates.
- **Profile Type:** Two options to pick from:
 - **Flat:** The one number value of MWs across the duration of the contract
 - **Variable:** Different number values of MWs across the duration of the contract where the contract changes depending on the month
- **Capacity MW:** The desired amount of MWs selected for this contract
- **Additional Attributes** (*optional field*): Information on where the contract is coming from or if a user would like to add a counter party
- **Legal Attestation:** Legal recognition of contract. Users will need to be sure to include the Name, Title, Department, and Company in the first box provided.
- **Save icon:** Registers contract
- After saving, the system will generate a PWT Contract ID

Once an LSE contract is created in webWheel, users may use it to submit daily Priority Wheeling Through (PWT) requests, following the same process as today.

For additional information on the TSMSP initiative, please review the following training materials:

- **TSMSP2 Daily Process:** [Presentation](#) | [Recording](#)
- **TSMSP2 Monthly Process:** [Presentation](#) | [Recording](#)
- **TSMSP2 Resale Process:** [Presentation](#) | [Recording](#)

For any questions/comments, if you are a Scheduling Coordinator (SC) please submit a CIDI inquiry ticket. If you are a Generator Owner, please submit questions through your SC, or use the Contact Us page on www.caiso.com. For application access issues, please contact the ISO Service Desk at (916) 351-2309 or (888) 889-0450