

Role	Description	Applications
Core Knowledge	ALL SC roles will have these courses added on as an additional track. This role will not be "assignable" by the SC during LMS user creation process, but will be assigned to all SC users automatically.	Caiso.com
Scheduling Coordinator Responsibilities	For individuals who will manage the SC certification process or handle daily administrative tasks related to scheduling coordination. This includes responsibilities such as processing material and banking changes and updating contact information.	CIDI
Submitting and Managing Bids the Day-Ahead Market	For individuals responsible for submitting economic and self-schedule bids in the day-ahead market (marketers/traders). This role includes checking bid results, managing tagging, understanding market pricing, and running data reports in OASIS.	SIBR CMRI OASIS CIDI
Submitting and Managing Bids in Real-Time	For individuals responsible for managing real-time grid operations and monitoring the 24/7 phone line. This role includes responding to system events, understanding resource performance expectations, and ensuring reliable and continuous grid operations.	ADS SIBR CMRI OASIS CIDI
Resource/Plant Operator	For individuals responsible for operating and managing generation units/resources. This role includes monitoring plant performance, controlling generation output, and ensuring compliance with grid reliability standards. These individuals are typically located on-site at the resource.	ADS

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Managing Outages	For individuals responsible for managing outages through the Outage Management System. This includes submitting outage requests, monitoring outage statuses, and coordinating planned and unplanned maintenance activities. This can include traders/markets and/or individuals managing the 24/7 SC desk.	webOMS CIDI
Working with Settlements	For individuals responsible for reviewing and validating market settlements. This role includes analyzing settlement statements, reconciling charges and credits, and ensuring accuracy in financial transactions.	MRI-S CIDI
User Access Administrator	For individuals designated as their organization's User Access Administrator (or UAA) who can provision and remove access to CAISO applications for individuals within their organization.	AIM
Managing the Interconnection Process	For individuals who manage their organization's resource interconnection process. This role should be assigned to SCs who are in the process of connecting a resource to the grid.	RIMS GRIP MRI-S

Role	Description	Associated Roles	Applications
Convergence Bidder	For organizations certified to submit convergence bids.	Working with Settlements	SIBR
Managing Resource Adequacy	For organizations participating in a Resource Adequacy program.	Submitting and Managing Bids the Day-Ahead Market Submitting and Managing Bids in Real-Time	CIRA
Demand Response Provider	For organizations who will be (or are interested in) participating in a demand response program.	Submitting and Managing Bids the Day-Ahead Market Submitting and Managing Bids in Real-Time	DRRS
Storage / Hybrid Resources	For organizations who own storage or hybrid resources and will be bidding in the markets.	Submitting and Managing Bids the Day-Ahead Market Submitting and Managing Bids in Real-Time	N/A