

## California ISO Fifth Replacement Conformed Tariff

Effective as of July 15, 2024

### - Website Notes -

Currently approved and effective tariff language is posted on the ISO's website at:  
<http://www.caiso.com/rules/Pages/Regulatory/Default.aspx>

Previous full versions of the Tariff can be found in the Tariff Archive:  
<http://www.caiso.com/rules/Pages/Regulatory/TariffArchive/Default.aspx>

To view older Tariff Amendment Filings, please see:  
<http://www.caiso.com/rules/Pages/Regulatory/Amendments/Default.aspx>

To view the Tariff on file at FERC, please see:  
<https://etariff.ferc.gov/TariffBrowser.aspx?tid=848>

### Amendments pending with FERC (not yet approved)

The following Tariff Amendment filings were submitted to FERC and are not yet approved by FERC and are ***not reflected in the posted version of the conformed tariff***. The pending language can be found in the filing submitted to FERC and will be added to the conformed tariff once it has been approved and becomes effective.

- June 26, 2024: Tariff amendment to clarify interaction between E-Tag submission timeline and fifteen-minute market scheduled for intertie transactions (ER24-2381). **The proposed effective date is June 27, 2024.** See Filing: <https://www.caiso.com/documents/jun-26-2024-tariff-amendment-e-tag-submission-timeline-er24-2381.pdf>
- May 31, 2024: Tariff amendment to enhance cost-verified bidding above the CAISO's \$1,000/MWh soft energy bid cap consistent with Order No. 831 (ER24-2168). **The proposed effective date is August 1, 2024.** See Filing: <https://www.caiso.com/documents/may-31-2024-tariff-amendment-price-formation-enhancements-er24-2168.pdf>.
- May 5, 2024: Tariff amendment to comply with FERC Order No. 2023 regarding LGIA and SGIA improvements (ER24-2042). **The proposed effective date is May 17, 2024.** See Filing: <https://www.caiso.com/documents/may16-2024-compliancefiling-ferc-orderno-2023-er24-2042.pdf>.

**FERC requires that all tariffs, tariff revisions, and rate change applications be filed electronically in compliance with Order 714.**

- Oct 19, 2023: Compliance filing to implement FERC Order No. 895 and related errata filing (ER24-155). The proposed effective date is August 21, 2023. See Filing: <http://www.caiso.com/Documents/Oct19-2023-ComplianceFiling-FERCOrderNo895-CreditRelatedInformation-ER24-155.pdf> and <http://www.caiso.com/Documents/Nov2-2023-ErratatoComplianceFiling-FERCOrderNo895-ER24-155.pdf>.

### Amendments approved by FERC (not yet effective)

The following Tariff Amendment filings were submitted to, and approved by FERC, but are not yet effective and are **not reflected in the posted version of the conformed tariff**. The pending language can be found in the filing submitted to FERC and will be added to the conformed tariff once it becomes effective.

- Apr 12, 2024: Tariff amendment to implement the Extended Day-Ahead Market (EDAM) access charge (ER24-1746). The first set became effective on June 12, 2024, and the remainder will take effect when the EDAM/DAME initiative takes effect. See Filing: <https://www.caiso.com/documents/apr12-2024-tariffamendment-edam-access-charge-er24-1746.pdf>
- Feb 12, 2024: Compliance filing to update the DAME/EDAM pending tariff amendment (ER23-2686). Effective date is Dec 21, 2023, and proposed effective date in Spring 2025. See Compliance Filing: <https://www.caiso.com/Documents/Feb16-2024-ComplianceFiling-DAME-EDAM-ER23-2686.pdf>.
- Nov 13, 2023: Tariff amendment to establish participation rules to enable the CAISO Balancing Authority to participate in the Extended Day-Ahead Market (ER24-379). The proposed effective date is open-ended and coincides with the EDAM filing in docket number ER23-2686. See initial filing: <http://www.caiso.com/Documents/Nov13-2023-TariffAmendment-CAISO-Balancing-Authority-Participation-ExtendedDayAheadMarket-ER24-379.pdf>.
- Sept. 29, 2023: Tariff amendment to revise the grid management charge (ER23-2974). This filing has two effective dates, January 1, 2024 and the effective date of DAME/EDAM tariff amendment. See Filing: <https://www.caiso.com/Documents/Sep29-2023-TariffAmendment-GridManagementCost-CostofServiceStudy-ER23-2974.pdf>.
- Aug 22, 2023: Tariff amendment to enhance and extend the day-ahead market in the West (ER23-2686). Proposed effective dates of December 21, 2023 and May 1, 2025. See Filing: <http://www.caiso.com/Documents/Aug22-2023-DAME-EDAM-Tariff-Amendment-ER23-2686.pdf>.

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- Aug 15, 2022 and Jan 10, 2023: Compliance filing to update initial filing to comply with FERC Order No. 2222 (ER21-2455). **Effective as of June 16, 2022 and in the year 2024.** See Filing: <http://www.caiso.com/Documents/Aug15-2022-ComplianceFiling-FERC-Order-No-2222-ER21-2455.pdf> and <http://www.caiso.com/Documents/Jan10-2023-Amendment-regarding-Compliance-FERC-Order-No-2222-ER21-2455.pdf>.
- Jul 12, 2022: Compliance filing regarding FERC Order No. 881 (ER22-2362). **Proposed effective date in the year 2025.** See Filing: <http://www.caiso.com/Documents/Jul12-2022-ComplianceFiling-FERCOrderNo881-ER22-2362.pdf>.

### **Amendments that have recently become effective**

The following Tariff Amendment filings have been approved by FERC, are currently effective, and **are reflected in the posted version of the conformed tariff.**

- June 5, 2024: Informational filing of the effective date for capacity procurement mechanism soft offer cap (ER24-1225). **Effective on June 5, 2024.** See Filing: <https://www.caiso.com/documents/jun-5-2024-informational-filing-of-effective-date-capacity-procurement-mechanism-soft-offer-cap-er24-1225.pdf>.
- Apr 25, 2024: Tariff amendment to remove language in the CAISO tariff that states non-generator resources with resource adequacy capacity have a requirement to submit \$0/MW availability bids in residual unit commitment (RUC) process (ER24-1837). **Effective on June 25, 2024.** See Filing: <https://www.caiso.com/documents/jun-13-2024-letter-order-accepting-non-generator-resource-bidding-in-residual-unit-commitment-er24-1837.pdf>.
- Apr 12, 2024: Tariff amendment to implement the Extended Day-Ahead Market (EDAM) access charge (ER24-1746). **The first set became effective on June 12, 2024, and the remainder will take effect when the EDAM/DAME initiative takes effect.** See Filing: <https://www.caiso.com/documents/apr12-2024-tariffamendment-edam-access-charge-er24-1746.pdf>
- Feb 12, 2024: Compliance filing to update the DAME/EDAM pending tariff amendment (ER23-2686). **First effective date is Dec 21, 2023, and second effective date is in Spring 2025.** See Filing: <https://www.caiso.com/Documents/Feb16-2024-ComplianceFiling-DAME-EDAM-ER23-2686.pdf>.
- Nov 29, 2023: Tariff compliance filing regarding short-term wheeling through updates per FERC order received (ER23-2510). **Effective on June 1, 2024.** See

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Filing: <https://www.caiso.com/Documents/Nov29-2023-ComplianceFiling-WheelingThrough-ER23-2510.pdf>.

- Aug 22, 2023: Tariff amendment to enhance and extend the day-ahead market in the West (ER23-2686). First effective date is Dec 21, 2023 and proposed future effective date of May 1, 2025. See Filing: <http://www.caiso.com/Documents/Aug22-2023-DAME-EDAM-Tariff-Amendment-ER23-2686.pdf>.
- Jul 28, 2023: Tariff amendment to implement Transmission Service and Market Scheduling Priorities Initiative (ER23-2510). The first portion took effect on Nov 1, 2023, and the remaining portion took effect on June 1, 2024. See Filing: <http://www.caiso.com/Documents/Jul28-2023-TariffAmendment-WheelingThrough-ER23-2510.PDF>.
- Jan 27, 2022: Tariff amendment to implement transmission service and market scheduling priorities and to maintain wheeling through priorities (ER22-906). Two rounds of effective dates have been approved: June 1, 2022 for the first set and June 1, 2024 for the second. See Filing: <http://www.caiso.com/Documents/Jan27-2022-TariffAmendment-TransmissionService-and-MarketScheduling-WheelingThrough-ER22-906.pdf>.

## Pending Compliance Filings

The following Compliance filings are still pending FERC approval. Pending language is shown in gray highlight in the posted conformed tariff.

- Jul 19, 2021: Tariff amendment to comply with FERC Order No. 2222 (ER21-2455). Effective June 16, 2022 and no later than November 1, 2024. See Filing: <http://www.caiso.com/Documents/Jul19-2021-TariffAmendmenttoComplywithFERCOrderNo2222-ER21-2455.pdf>.

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