

## California ISO Fifth Replacement Conformed Tariff

Effective as of February 10, 2025

### - Website Notes -

Currently approved and effective tariff language is posted on the ISO's website at:  
<http://www.caiso.com/rules/Pages/Regulatory/Default.aspx>

Previous full versions of the Tariff can be found in the Tariff Archive:  
<http://www.caiso.com/rules/Pages/Regulatory/TariffArchive/Default.aspx>

To view older Tariff Amendment Filings, please see:  
<http://www.caiso.com/rules/Pages/Regulatory/Amendments/Default.aspx>

To view the Tariff on file at FERC, please see:  
<https://etariff.ferc.gov/TariffBrowser.aspx?tid=848>

### Amendments pending with FERC (not yet approved)

The following Tariff Amendment filings were submitted to FERC and are not yet approved by FERC and are ***not reflected in the posted version of the conformed tariff***. The pending language can be found in the filing submitted to FERC and will be added to the conformed tariff once it has been approved and becomes effective.

- Feb 6, 2025: Tariff amendment in further compliance with Order No. 881, which the Commission issued to improve the accuracy and transparency of electric transmission line ratings (ER25-1236). **The expected effective date is open-ended.** See Filing: <https://www.caiso.com/documents/feb-6-2025-tariff-amendment-order-no-881-supplemental-filing-er25-1236.pdf>.
- Jan 29, 2025: Informational filing of effective date regarding the billing, payment and credit tariff amendment (ER25-87). **The expected effective date is February 5, 2025.** See Filing: <https://www.caiso.com/documents/jan-29-2025-informational-filing-of-effective-date-billing-payment-and-credit-tariff-amendment-er25-87.pdf>.
- Jan 23, 2025: Tariff amendment to clarify the process for scheduling coordinators to seek after-market fuel cost recovery under Section 30.12 of the CAISO tariff. (ER25-1035). **The requested effective date is retroactive to January 24, 2025.** See Filing: <https://www.caiso.com/documents/jan-23-2025-tariff-amendment-after-market-fuel-cost-recovery-er25-1035.pdf>.

**FERC requires that all tariffs, tariff revisions, and rate change applications be filed electronically in compliance with Order 714.**

- Jan 17, 2025: Tariff amendment to make four operational and process enhancements to its capacity procurement mechanism (ER25-968). The requested effective date is April 1, 2025. See Filing: <https://www.caiso.com/documents/jan-17-2025-tariff-amendment-capacity-procurement-mechanism-track-1-er25-968.pdf>.
- Nov 22, 2024: Tariff amendment to augment its tariff provision that requires the approval of the CAISO Board of Governors before any amendment to the tariff may be filed with the Commission. CAISO proposes to add a rule authorizing a “dual filing” in certain circumstances when no single proposed amendment is supported by both the Board and the WEM Governing Body (ER25-542). The proposed effective date is approximately March 31, 2025. See Filing: <https://www.caiso.com/documents/nov-22-2024-tariff-amendment-pathways-step-1-er25-542.pdf>.
- Nov 14, 2024: Tariff amendment to implement the EDAM Access Charge framework in the CAISO BAA (ER25-437). The proposed effective date is May 1, 2026, in alignment with the EDAM go-live date. See Filing: <https://www.caiso.com/documents/nov-14-2024-tariff-amendment-edam-access-charge-in-the-caiso-balancing-authority-area-er25-437.pdf>.
- May 16, 2024: Tariff amendment to comply with FERC Order No. 2023 regarding LGIA and SGIA improvements (ER24-2042). The proposed effective date is May 17, 2024. See Filing: <https://www.caiso.com/documents/may16-2024-compliancefiling-ferc-orderno-2023-er24-2042.pdf>.

### Amendments approved by FERC (not yet effective)

The following Tariff Amendment filings were submitted to, and approved by FERC, but are not yet effective and are ***not reflected in the posted version of the conformed tariff***. The pending language can be found in the filing submitted to FERC and will be added to the conformed tariff once it becomes effective.

- Oct 15, 2024: Tariff amendment to enable inter-scheduling coordinator trades of energy in balancing areas participating in the WEIM and EDAM (ER25-94). The expected effective date is May 1, 2026, in alignment with the DAME/EDAM initiative. See Filing: <https://www.caiso.com/documents/oct-15-2024-tariff-amendment-inter-sc-trades-in-weim-and-edam-balancing-areas-er25-94.pdf>.
- Apr 12, 2024: Tariff amendment to implement the Extended Day-Ahead Market (EDAM) access charge (ER24-1746). The first set became effective on June 12, 2024, and the remainder will take effect when the EDAM/DAME initiative takes

**FERC requires that all tariffs, tariff revisions, and rate change applications be filed electronically in compliance with Order 714.**

**effect.** See Filing: <https://www.caiso.com/documents/apr12-2024-tariffamendment-edam-access-charge-er24-1746.pdf>.

- Feb 12, 2024: Compliance filing to update the DAME/EDAM pending tariff amendment (ER23-2686). **Effective date is Dec 21, 2023, and proposed effective date in Spring 2025.** See Compliance Filing: <https://www.caiso.com/Documents/Feb16-2024-ComplianceFiling-DAME-EDAM-ER23-2686.pdf>.
- Nov 13, 2023: Tariff amendment to establish participation rules to enable the CAISO Balancing Authority to participate in the Extended Day-Ahead Marked (ER24-379). **The proposed effective date is open-ended and coincides with the EDAM filing in docket number ER23-2686.** See initial filing: <http://www.caiso.com/Documents/Nov13-2023-TariffAmendment-CAISO-Balancing-Authority-Participation-ExtendedDayAheadMarket-ER24-379.pdf>.
- Sept. 29, 2023: Tariff amendment to revise the grid management charge (ER23-2974). **This filing has two effective dates, January 1, 2024 and the effective date of DAME/EDAM tariff amendment.** See Filing: <https://www.caiso.com/Documents/Sep29-2023-TariffAmendment-GridManagementCost-CostofServiceStudy-ER23-2974.pdf>.
- Aug 22, 2023: Tariff amendment to enhance and extend the day-ahead market in the West (ER23-2686). **Proposed effective dates of December 21, 2023 and May 1, 2025.** See Filing: <http://www.caiso.com/Documents/Aug22-2023-DAME-EDAM-Tariff-Amendment-ER23-2686.pdf>.
- Jul 12, 2022: Compliance filing regarding FERC Order No. 881 (ER22-2362). **Proposed effective date in the year 2026.** See Filing: <http://www.caiso.com/Documents/Jul12-2022-ComplianceFiling-FERCOrderNo881-ER22-2362.pdf>.

## Amendments that have recently become effective

The following Tariff Amendment filings have been approved by FERC, are currently effective, and **are reflected in the posted version of the conformed tariff.**

- Dec 30, 2024: Informational filing of effective date regarding the rules of conduct tariff amendment (ER25-54). **The expected effective date is January 6, 2025.** See Filing: <https://www.caiso.com/documents/dec-30-2024-informational-filing-of-the-effective-date-rules-of-conduct-tariff-amendment-er25-54.pdf>.
- Nov 26, 2024: Tariff amendment to address a market design issue that affects real-time bid cost recovery rules for energy storage resources (ER25-576). **The**

**FERC requires that all tariffs, tariff revisions, and rate change applications be filed electronically in compliance with Order 714.**

effective date is retroactive back to December 1, 2024. See Filing: <https://www.caiso.com/documents/nov-26-2024-tariff-amendment-bid-cost-recovery-to-storage-resources-er25-576.pdf>

- Nov 5, 2024: Informational filing of effective date for final pieces of FERC Order No. 2222 (ER21-2455). The first round was effective June 16, 2022, but this filing confirmed November 1, 2024 as the effective date for the remaining tariff changes. See Filing: <https://www.caiso.com/documents/nov-5-2024-informational-filing-of-effective-date-ferc-order-no-2222-er21-2455.pdf>.
- Oct 17, 2024: Tariff amendment to enhance generator interconnection agreements and interconnection procedures after the interconnection studies (ER25-131). Effective date as of December 17, 2024. See Filing: <https://www.caiso.com/documents/oct-17-2024-tariff-amendment-queue-management-interconnection-process-enhancements-2023-track-2-er25-131.pdf>.
- Oct 11, 2024: Tariff amendment to enhance tariff rules regarding billing, payment, and credit in order to reduce the risk of a financial default on market invoices, improve the CAISO's ability to pay market participants after a default, and otherwise clarify and reorganize those rules (ER25-87). The effective date is February 6, 2025. See Filing: <https://www.caiso.com/documents/oct-11-2024-tariff-amendment-billing-credit-and-payment-er25-87.pdf>.
- Oct 8, 2024: Tariff amendment to update five parts of Section 37 of the CAISO tariff, containing the rules of conduct (ER25-54). The proposed effective date is approximately January 6, 2025. See Filing: <https://www.caiso.com/documents/oct-8-2024-tariff-amendment-rules-of-conduct-enhancements-er25-54.pdf>.

## Pending Compliance Filings

The following Compliance filings are still pending FERC approval. Pending language is shown in gray highlight in the posted conformed tariff.

- None.

**FERC requires that all tariffs, tariff revisions, and rate change applications be filed electronically in compliance with Order 714.**